



European
Commission



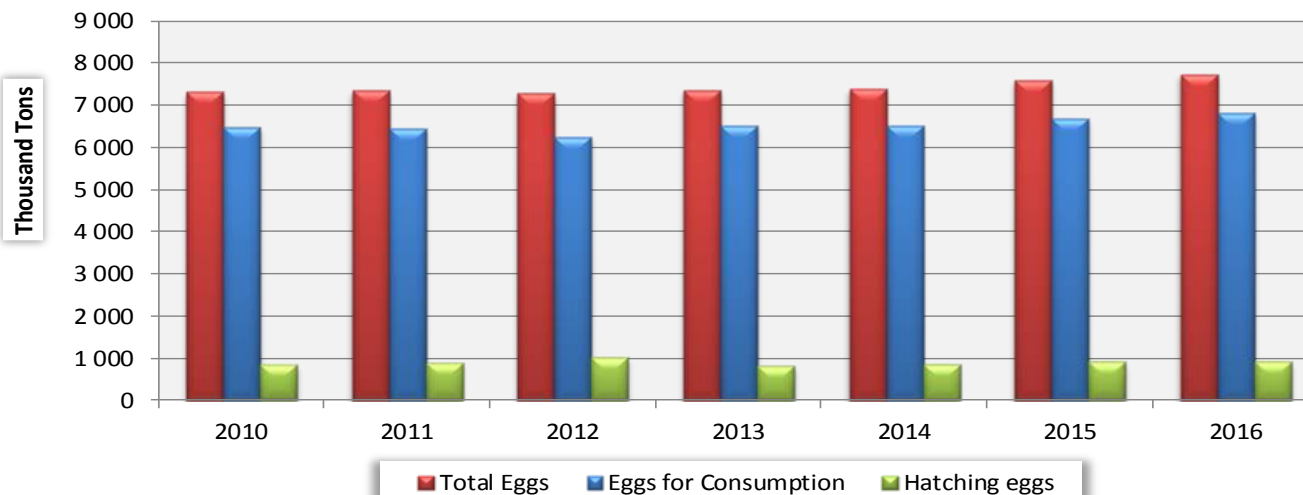
EU Market Situation for Eggs

Committee for the
Common Organisation
of the Agricultural
Markets

19 May 2016

Experts EU production forecast on Eggs

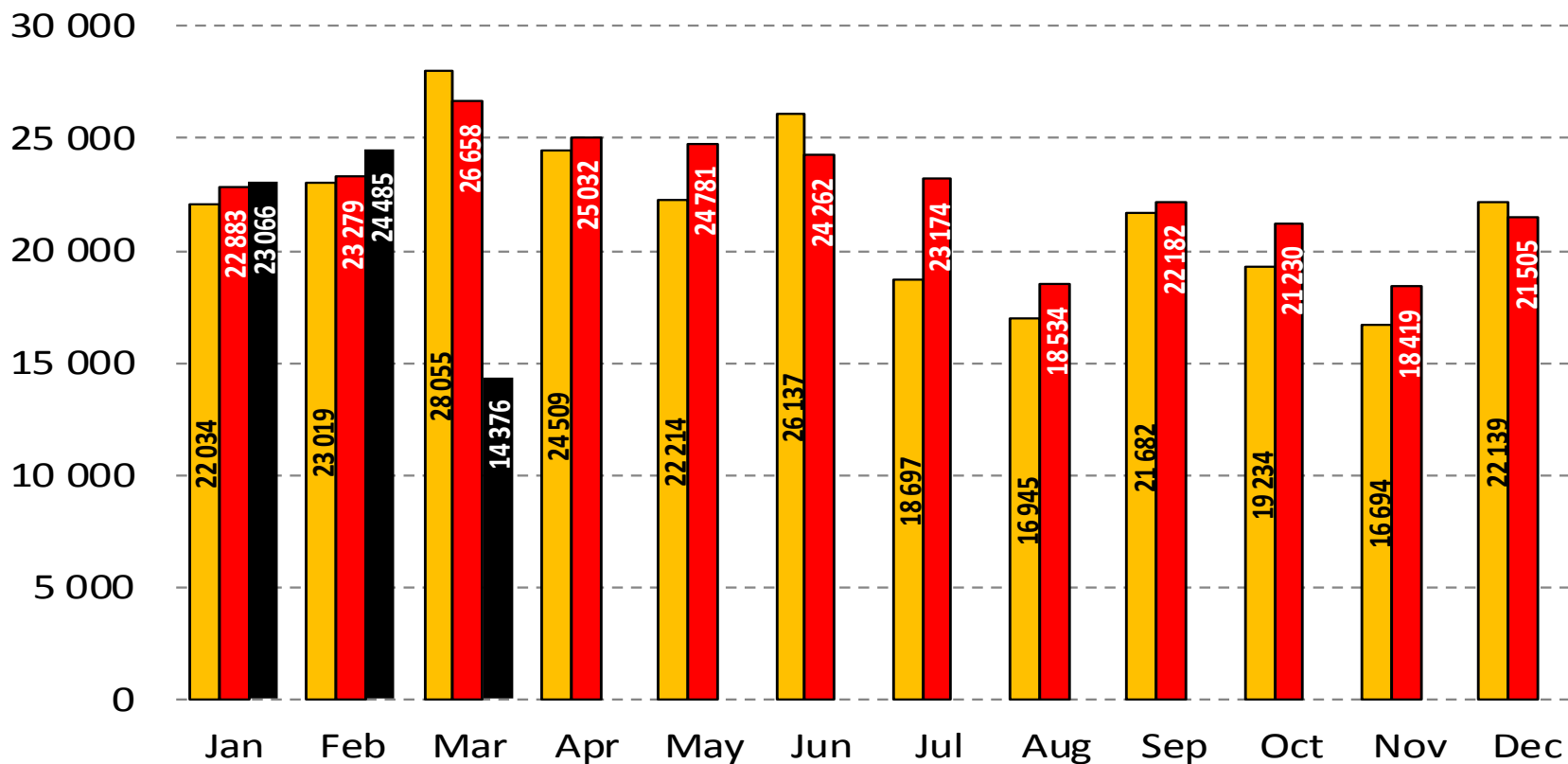
(Missing data (BE-AT-CY) No expert (BG-EE-LV-MT-SK))



	2010	2011	2012	2013	2014	2015	2016	% 2015/2014	% 2016/2015
Total Eggs	7 297	7 333	7 256	7 341	7 375	7 578	7 713	+ 2.7%	+ 1.8%
Eggs for Consumption	6 462	6 433	6 240	6 509	6 509	6 670	6 797	+ 2.5%	+ 1.9%
Hatching eggs	835	900	1 016	812	867	908	916	+ 4.7%	+ 0.9%
% of hatching eggs on total eggs	11.4%	12.3%	14.0%	11.1%	11.8%	12.0%	11.9%		

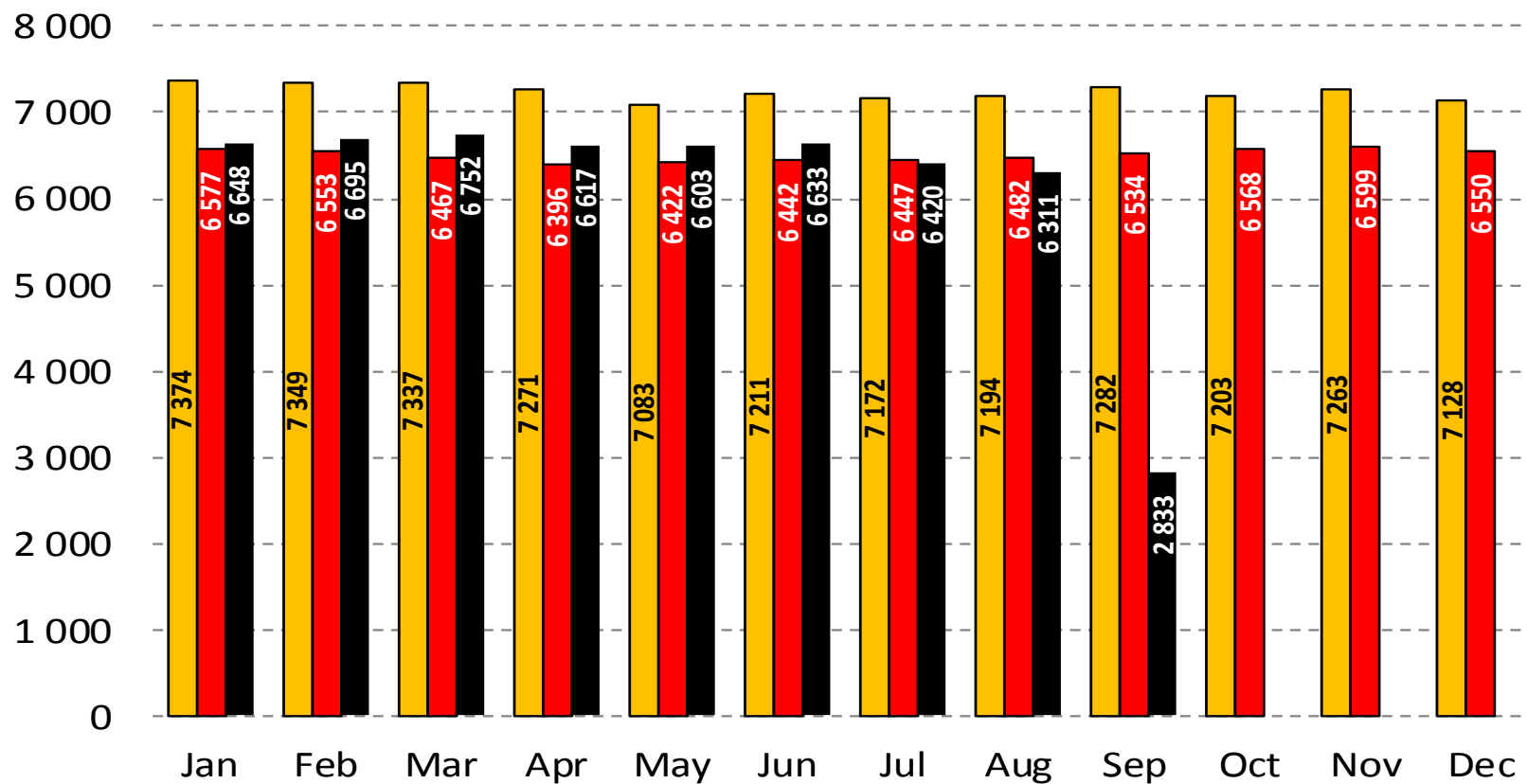
Placings of laying chicks (1 000 pieces)

■ 2014 ■ 2015 ■ 2016



Forecast and Production of eggs in shell (Mio pieces)

2014 2015 2016



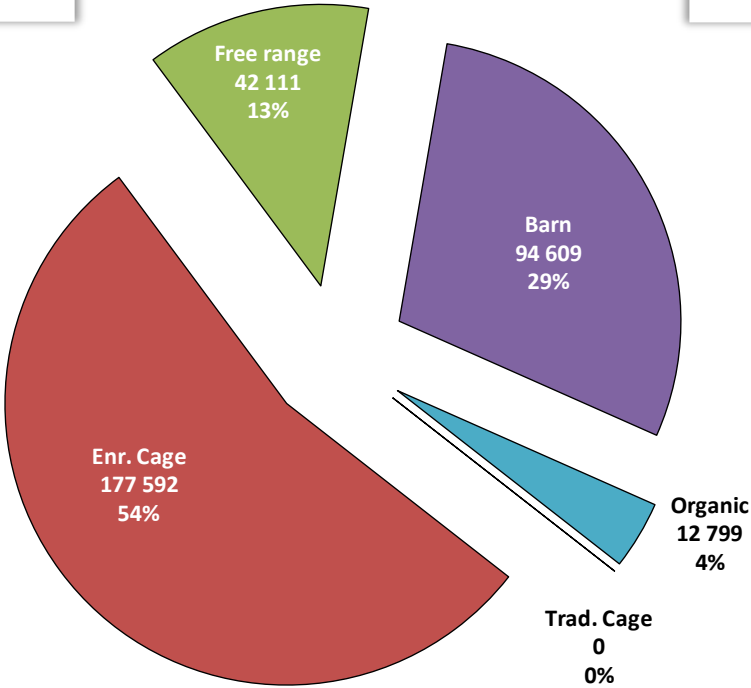
LAYING HENS



Number of Laying Hens **2015** by way of keeping
based on the EU Member States that communicated data
according to Reg. 589/2008, Art. 31

23 MS communicated data
(Missing: BE-EL-FR- LUX-MT)

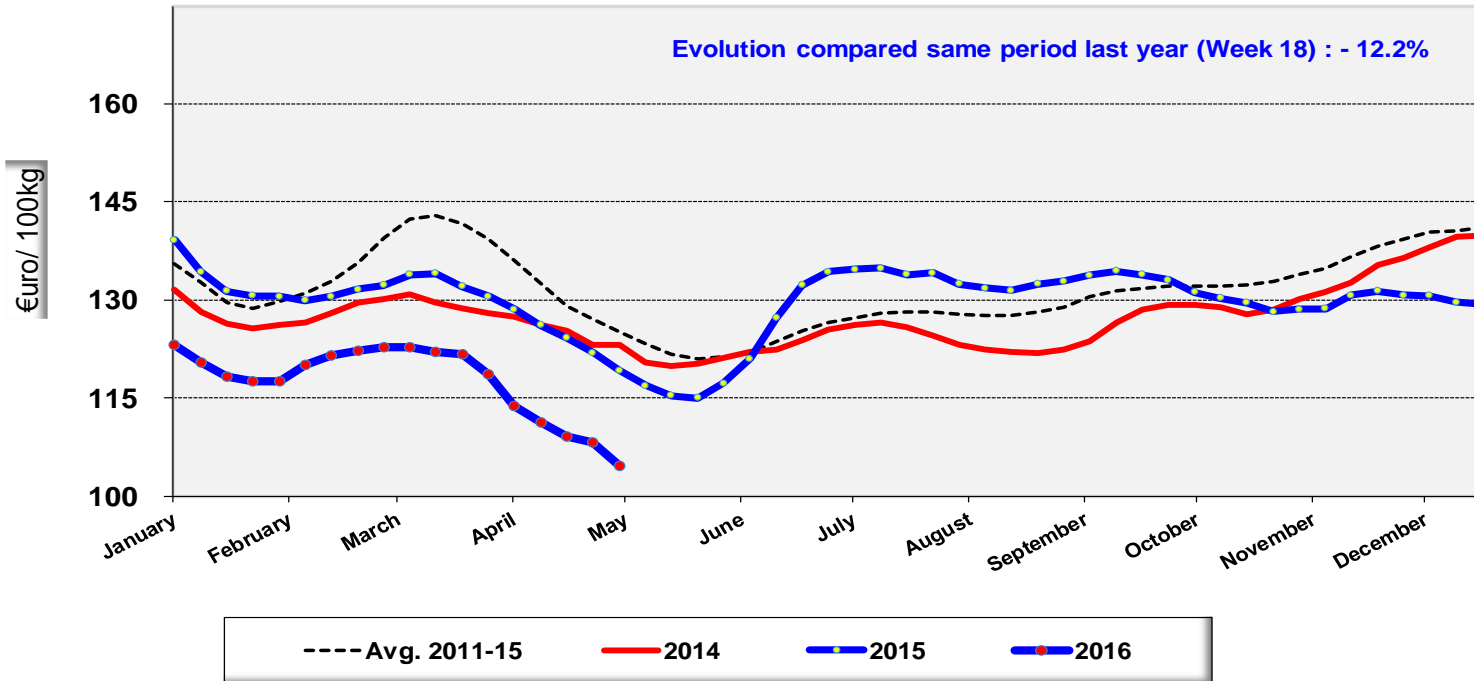
Total alternative (other than cages)
(144 518 = 45.7% of total)





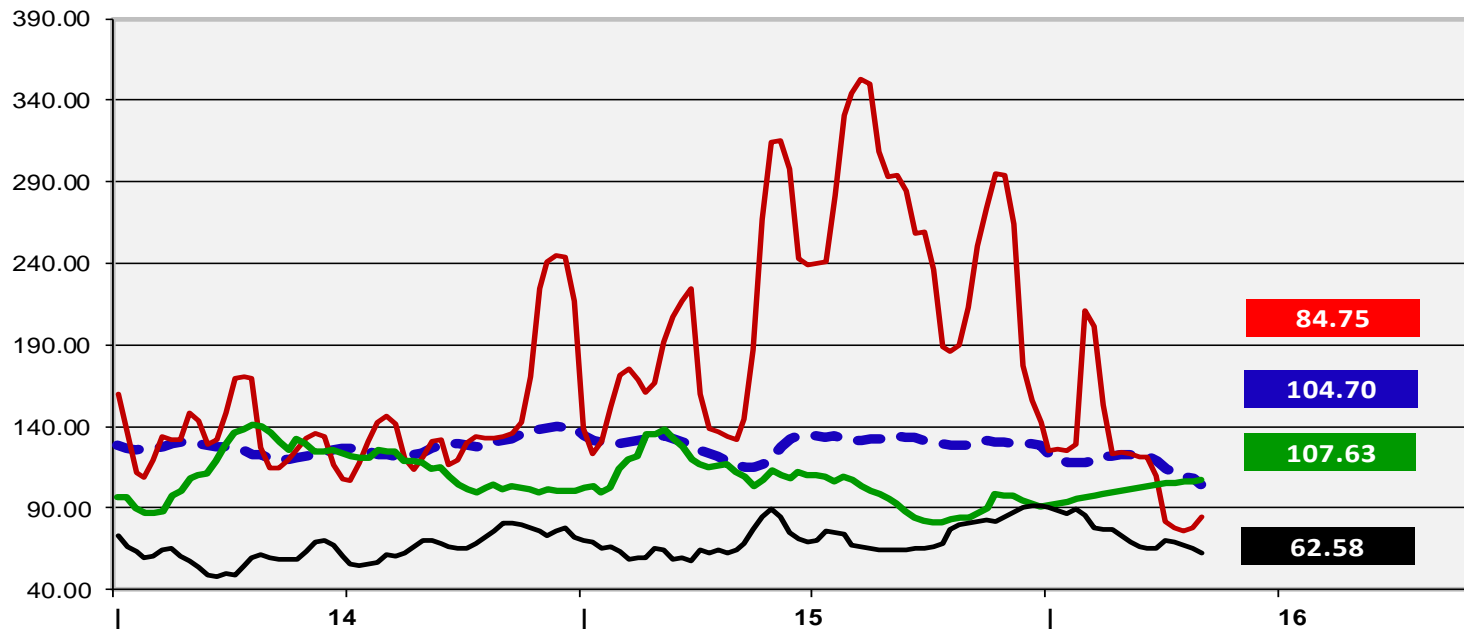
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price (Week 18) : 104.70 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)

Egg prices of EU, USA, Brazil and India in €/100kg



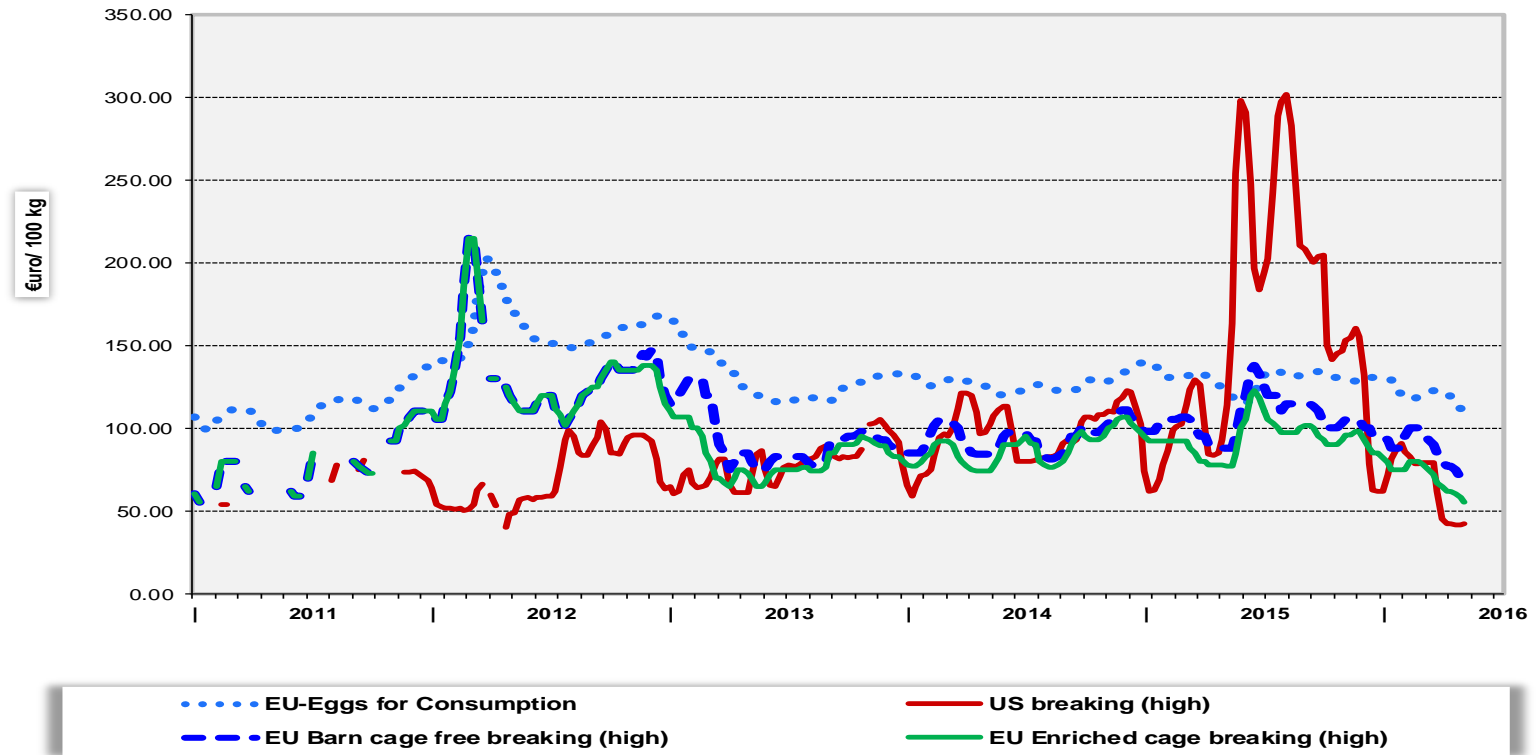
Sources:

EU = weighted average of MS prices - Average class L&M
 US = weekly USDA prices - Eggs grade A, Chicago
 BR = average of prices in main producing states - (noticiasagricolas.com.br)
 IN = average of NECC prices in available Production Centres - (e2necc.com)

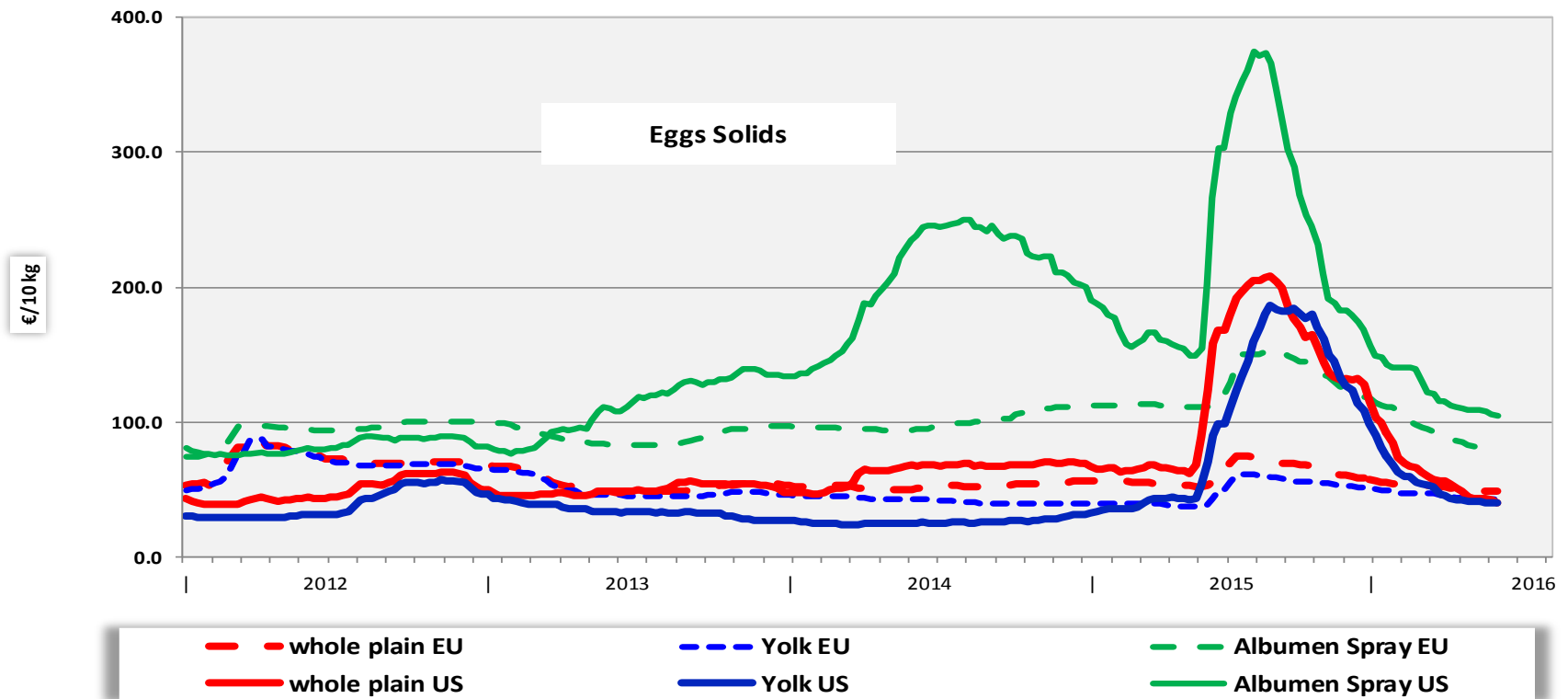
— — — EU egg €uro
— — — US egg €uro
— — — BR Egg €uro
— — — IN NECC €uro



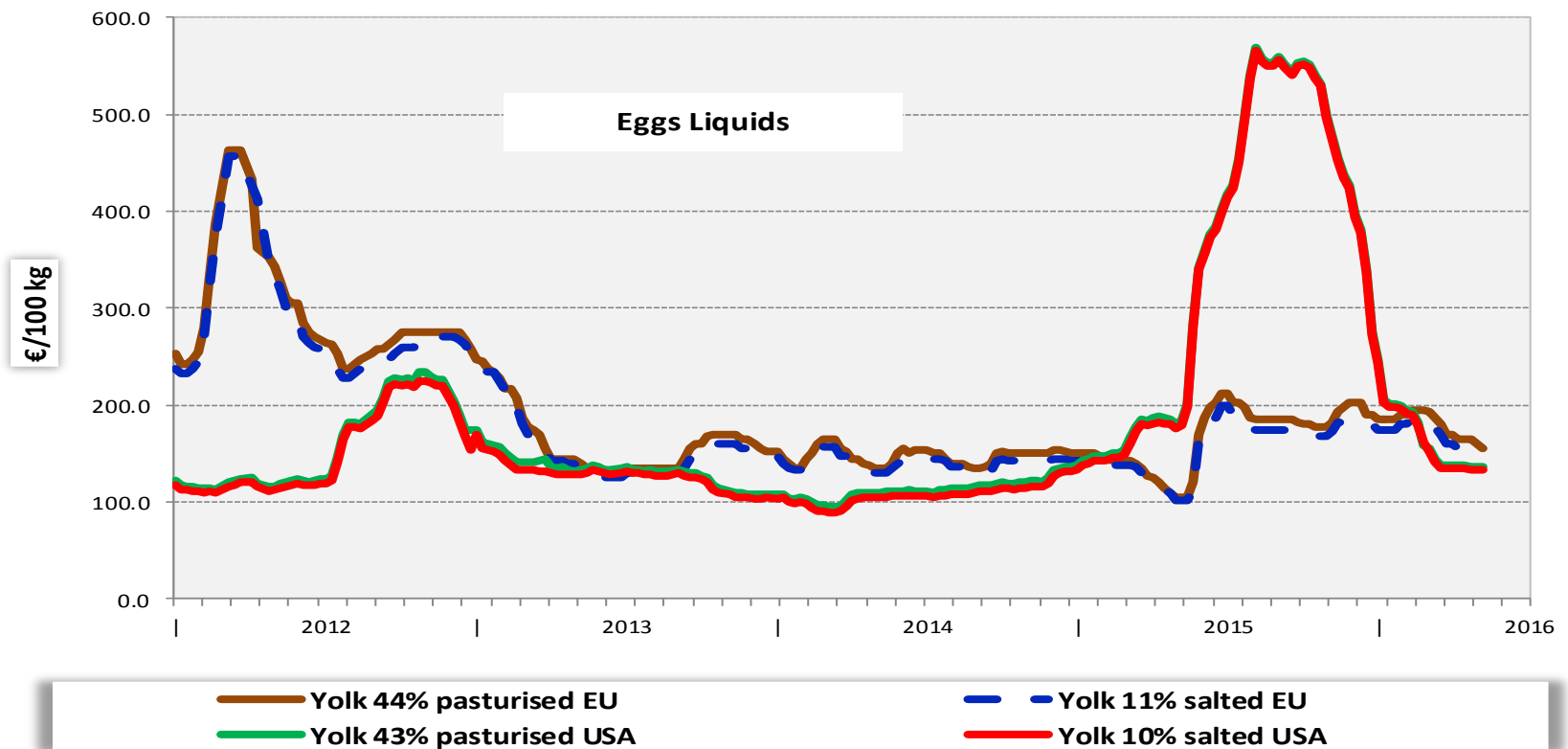
Prices of Eggs for consumption and Eggs for breaking 2011 - 2016



Maximum weekly prices for individual egg products in the EU and USA



Prices of Egg products in the EU and the USA



EU Imports of Eggs:

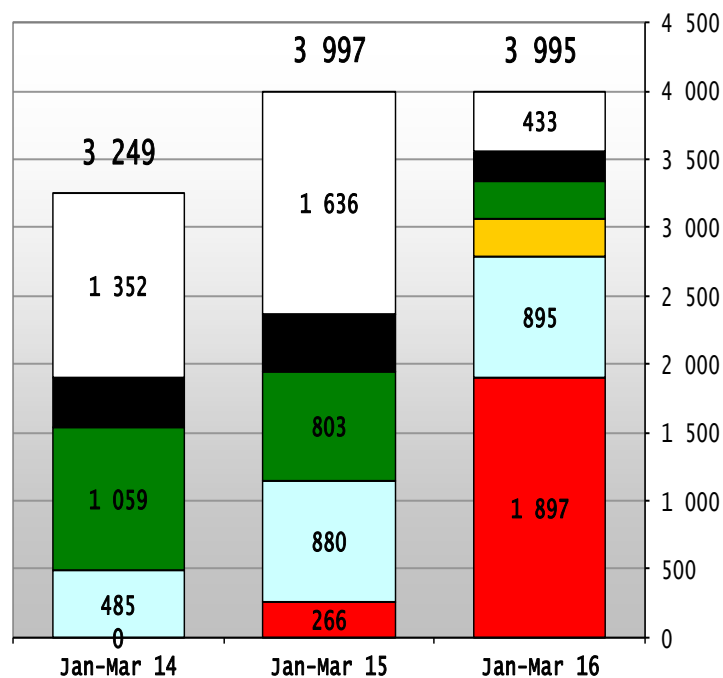
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2012		2013		2014		2015		Jan-Mar 16		Compared to Jan-Mar 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	0	0.0%	0	0.0%	163	1.2%	3 665	19.4%	1 897	47.5%	+++
Argentina	10 159	26.9%	5 835	28.1%	1 433	10.5%	3 232	17.1%	895	22.4%	+ 2%
Albania	2 321	6.2%	387	1.9%	0	0.0%	1 554	8.2%	277	6.9%	+++
USA	15 179	40.2%	6 863	33.0%	4 156	30.5%	2 745	14.5%	274	6.9%	- 66%
Norway	1 474	3.9%	1 968	9.5%	1 330	9.8%	1 121	5.9%	219	5.5%	- 47%
India	3 657	9.7%	3 855	18.6%	5 606	41.1%	5 743	30.4%	212	5.3%	- 86%
Others	4 932	0.2%	1 866	0.0%	939	0.0%	809	0.0%	221	5.5%	
EXTRA EU 28	37 722		20 775		13 626		18 869		3 995		
% change			- 45%		- 34%		+ 38%		- 0.1%		



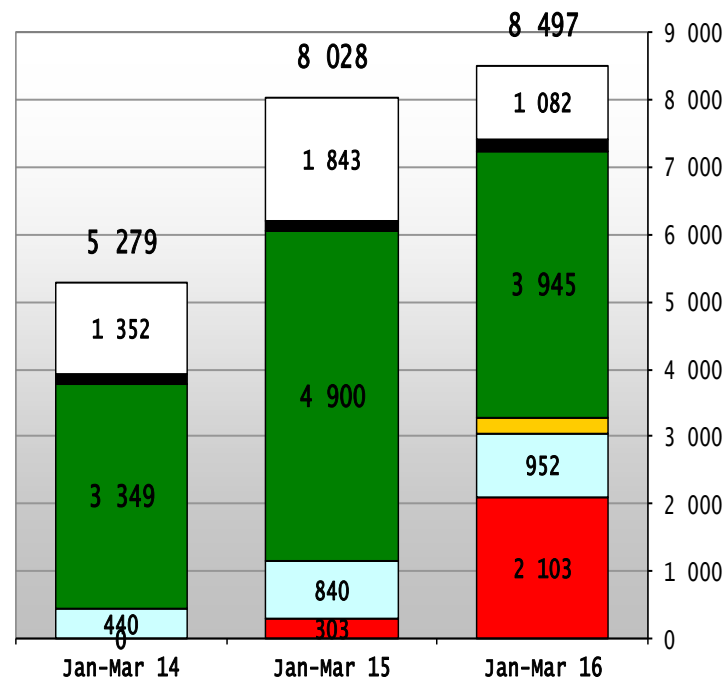
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine □ Argentina ■ Albania ■ USA ■ Norway □ Other destinations

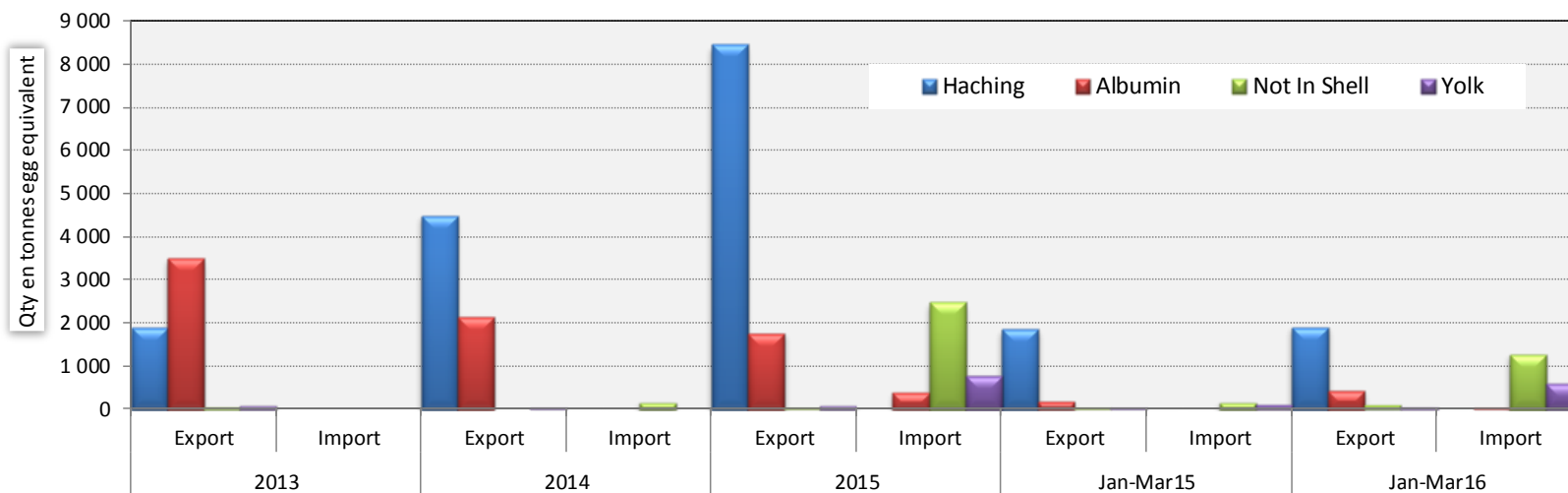
**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



■ Ukraine □ Argentina ■ Albania ■ USA ■ Norway □ Other destinations

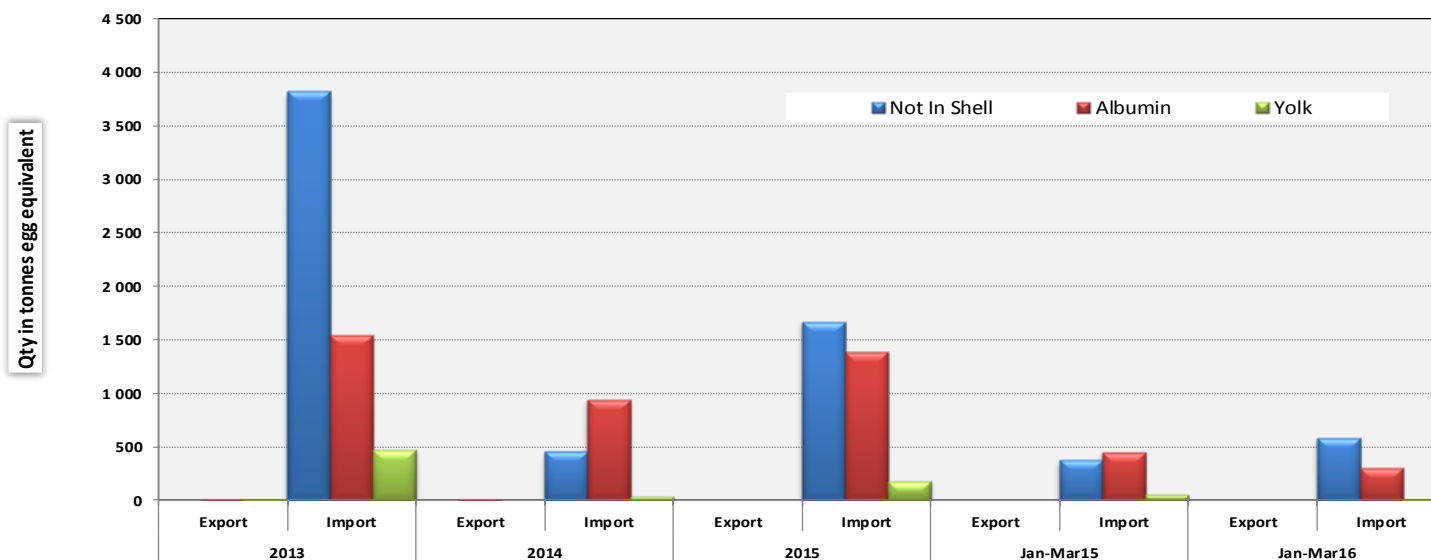


EU egg trade with Ukraine (Source: Eurostat)



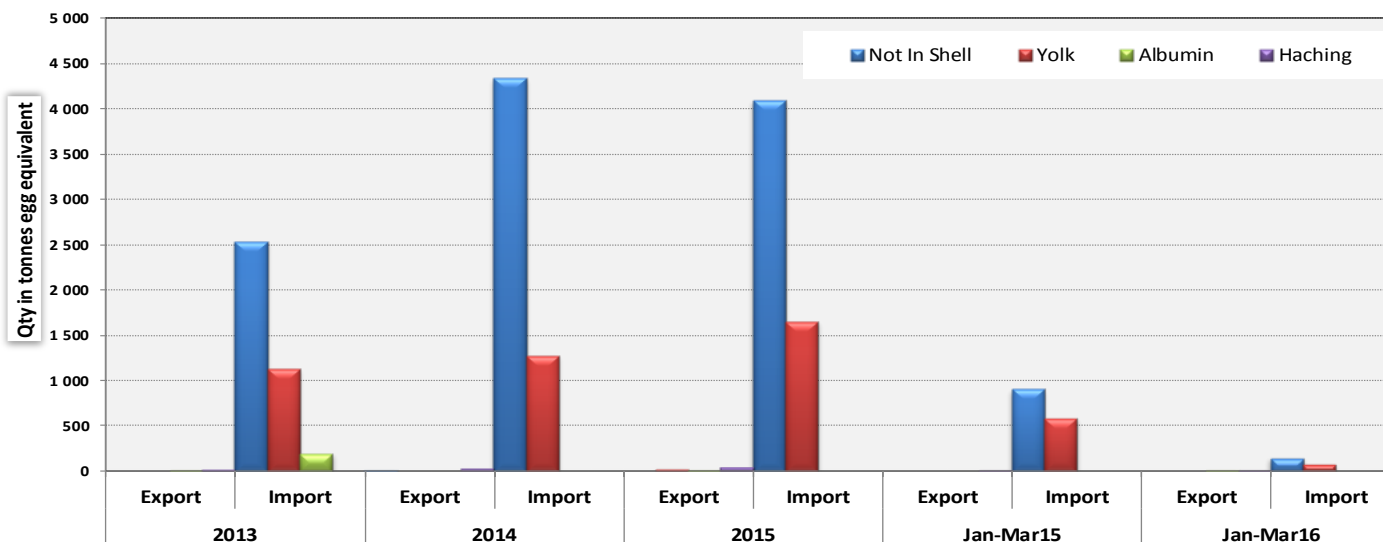
	2013		2014		2015		Jan-Mar15		Jan-Mar16	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Haching	1 878		4 483	0	8 440	0	1 851	0	1 904	0
Albumin	3 493		2 144	0	1 756	400	188	0	443	11
Not In Shell	52		0	163	30	2 480	3	163	101	1 283
Yolk	84		2	0	94	785	25	103	49	603
Fresh Consum	24		0	0	0	0	0	0	0	0

EU egg trade with Argentina (Source: Eurostat)



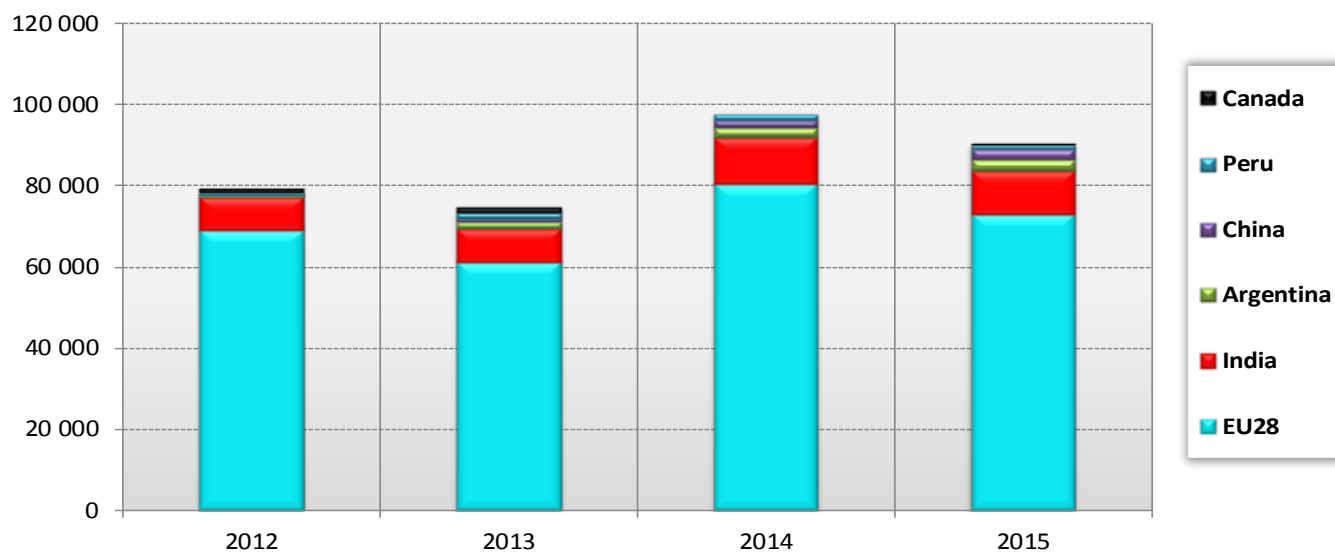
	2013		2014		2015		Jan-Mar15		Jan-Mar16	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Not In Shell	0	3 817	0	457	0	1 666	0	377	0	584
Albumin	1	1 542	3	936	0	1 389	0	451	0	305
Yolk	0	476	0	40	0	178	0	53	0	7

EU egg trade with India (Source: Eurostat)



	2013		2014		2015		Jan-Mar15		Jan-Mar16	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Not In Shell	0	2 534	0	4 335	0	4 093	0	904	0	139
Yolk	0	1 128	0	1 271	23	1 650	0	576	0	73
Albumin	13	193	0	0	2	0	0	0	3	0
Haching	21	0	29	0	42	0	13	0	11	0

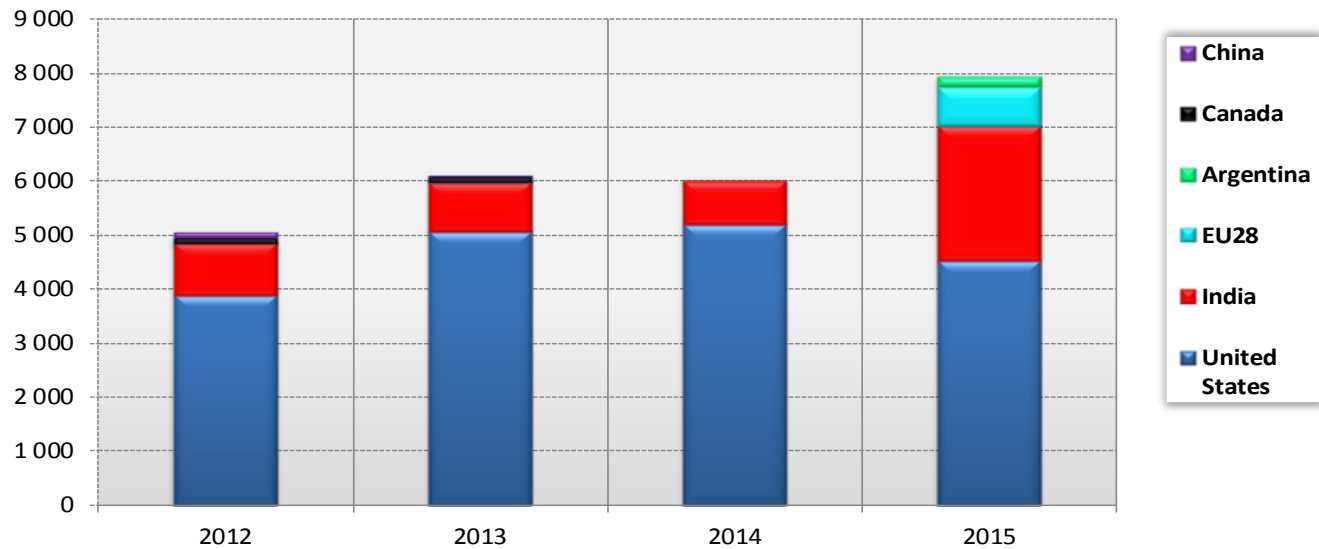
Japan imports of dried eggs albumin (Tonnes egg equivalent)



EU28	68 908	60 969	80 255	72 833
India	8 076	8 454	11 642	10 781
Argentina	591	1 582	2 286	2 725
China	108	848	1 852	2 696
Peru	497	1 477	1 469	1 109
Canada	991	1 447	0	194



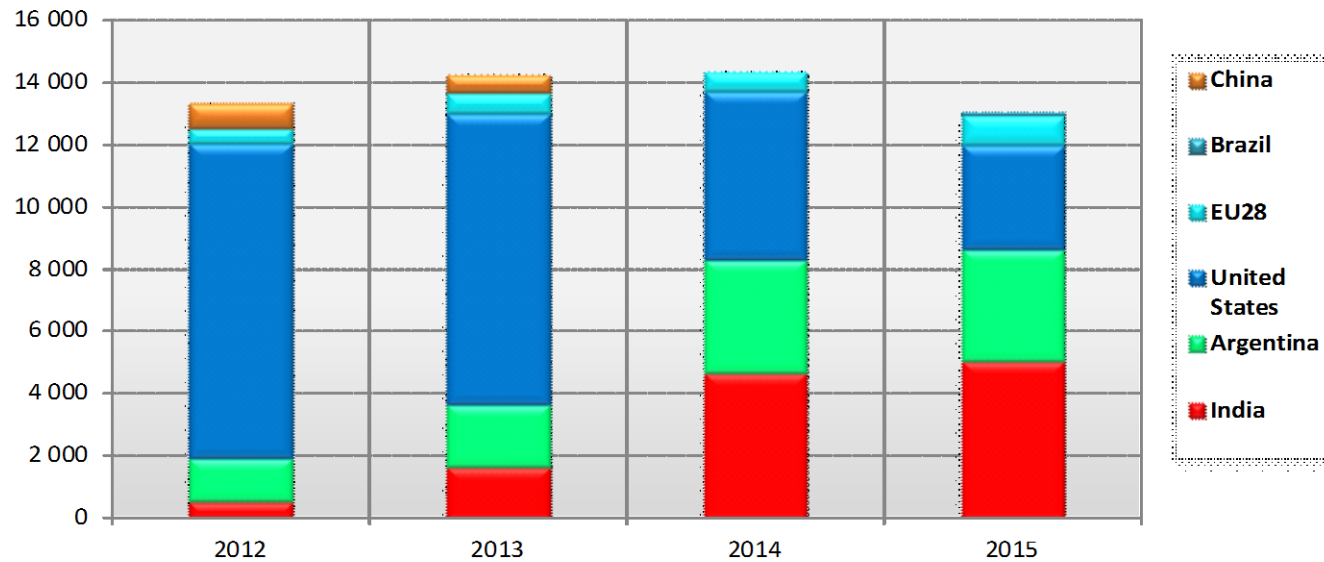
Japan imports of dried eggs Yolk (Tonnes egg equivalent)



United States	3 881	5 060	5 195	4 529
India	983	909	819	2 495
EU28	0	8	0	708
Argentina	0	0	0	188
Canada	98	99	0	0
China	100	21	0	0



Japan imports of dried eggs not in shell (Tonnes egg equivalent)



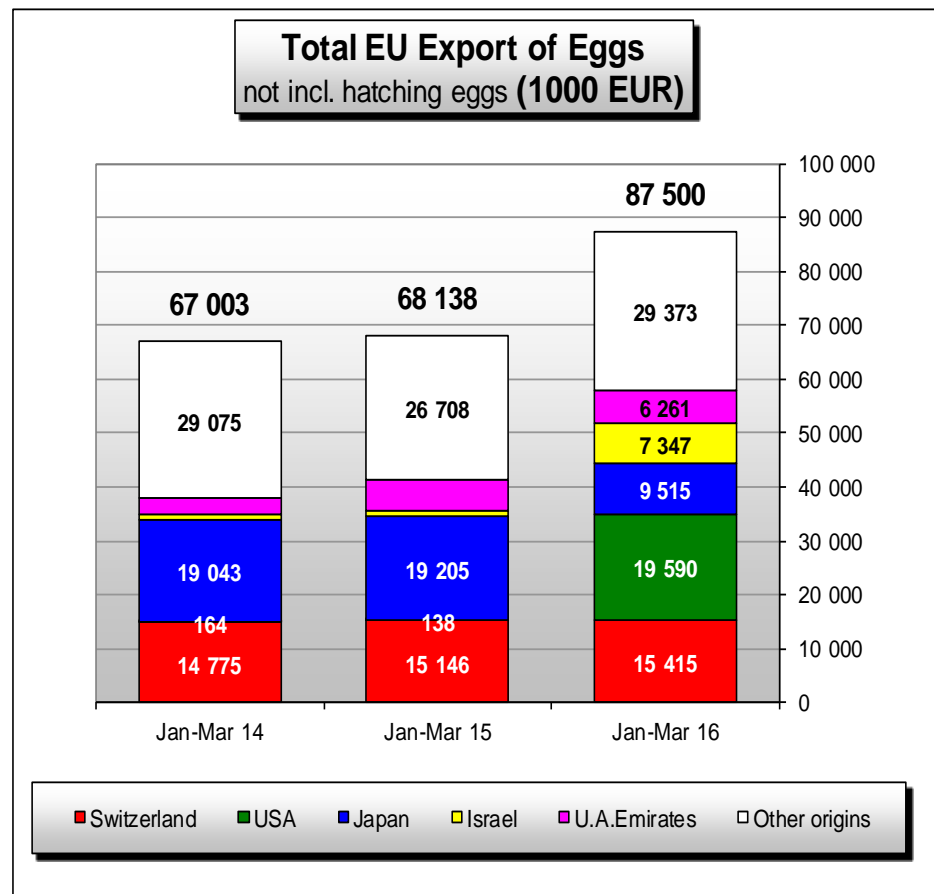
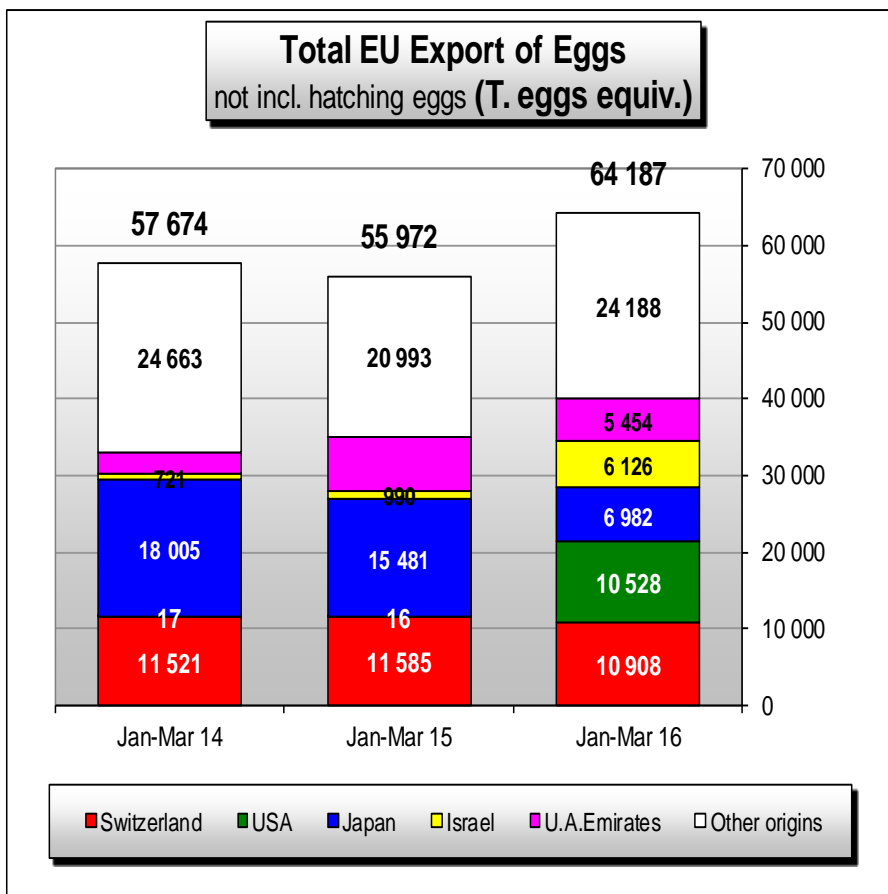
India	538	1 658	4 685	5 028
Argentina	1 386	1 994	3 610	3 605
United States	10 073	9 338	5 388	3 330
EU28	506	640	638	946
Brazil	0	0	0	101
China	803	594	0	0

EU Exports of Eggs:

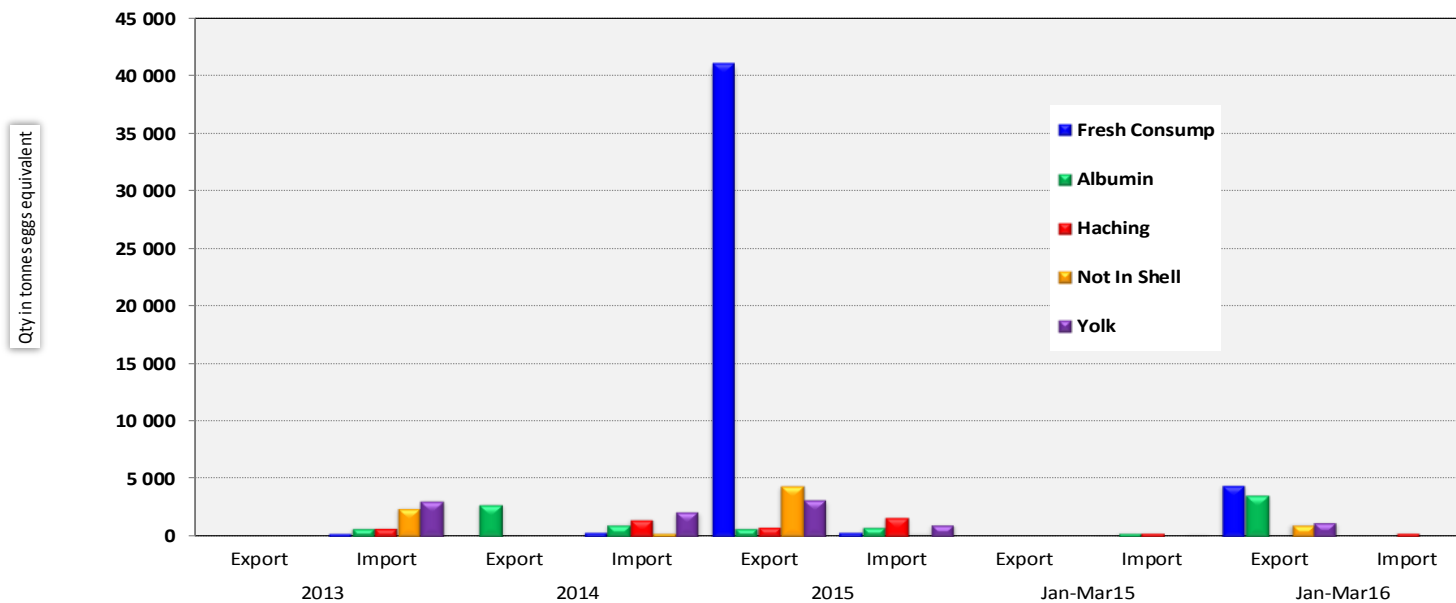
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2012		2013		2014		2015		Jan-Mar 16		Compared to Jan-Mar 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	41 888	23%	45 160	21%	41 483	18%	41 562	15%	10 908	17%	- 5.8%
USA	180	0%	92	0%	2 983	1%	49 473	17%	10 528	16%	+++
Japan	66 935	36%	64 522	29%	78 765	34%	73 487	26%	6 982	11%	- 55%
Israel	1 060	1%	929	0%	3 532	2%	11 544	4%	6 126	10%	+++
U.A.Emirates	1 676	1%	9 508	4%	8 204	4%	15 113	5%	5 454	8%	- 21%
Thailand	6 406	3%	5 913	3%	4 939	2%	5 147	2%	1 567	2%	+ 43%
Russia	5 982	3%	10 577	5%	7 659	3%	3 854	1%	1 427	2%	+ 122%
Hong Kong	409	0%	314	0%	2 641	1%	4 149	1%	1 347	2%	+ 52%
Mauritania	79	0%	1 820	1%	1 535	1%	1 310	0%	1 300	2%	+++
Sierra Leone	0	0%	937	0%	1 911	1%	3 362	1%	1 179	2%	+ 39%
Taiwan	4 624	2%	3 411	2%	3 445	1%	4 082	1%	964	2%	+ 10%
Others	56 532	30%	76 395	35%	75 762	33%	69 786	25%	16 404	26%	
EXTRA EU 28	185 771		219 579		232 859		282 868		64 187		
% change			+ 18%		+ 6%		+ 21%		+ 14.7%		

EU Egg Exports



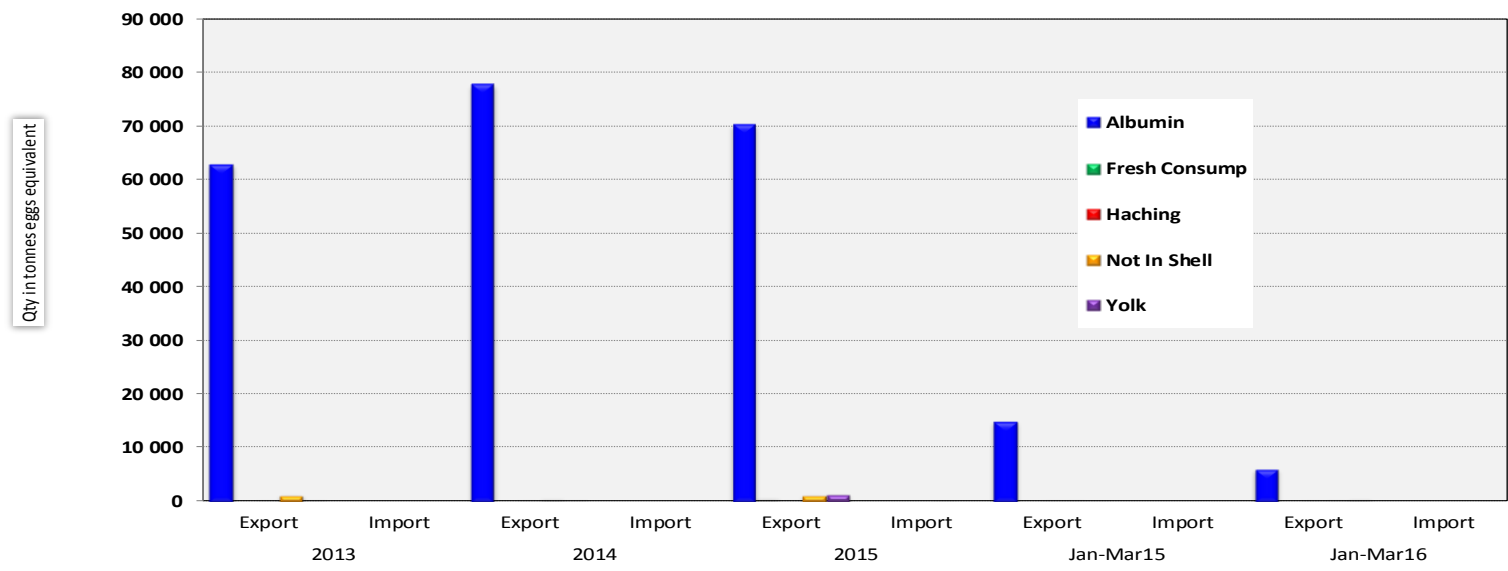
EU egg trade with USA (Source: Eurostat)



	2013		2014		2015		Jan-Mar15		Jan-Mar16	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Albumin	6	783	2 826	1 127	785	875	5	373	3 597	133
Fresh Consump	37	383	1	448	41 023	478	0	151	4 542	138
Haching	124	799	138	1 525	862	1 679	43	374	202	345
Not In Shell	47	2 549	71	403	4 455	310	12	31	1 139	4
Yolk	2	3 147	85	2 176	3 188	1 081	0	246	1 252	0



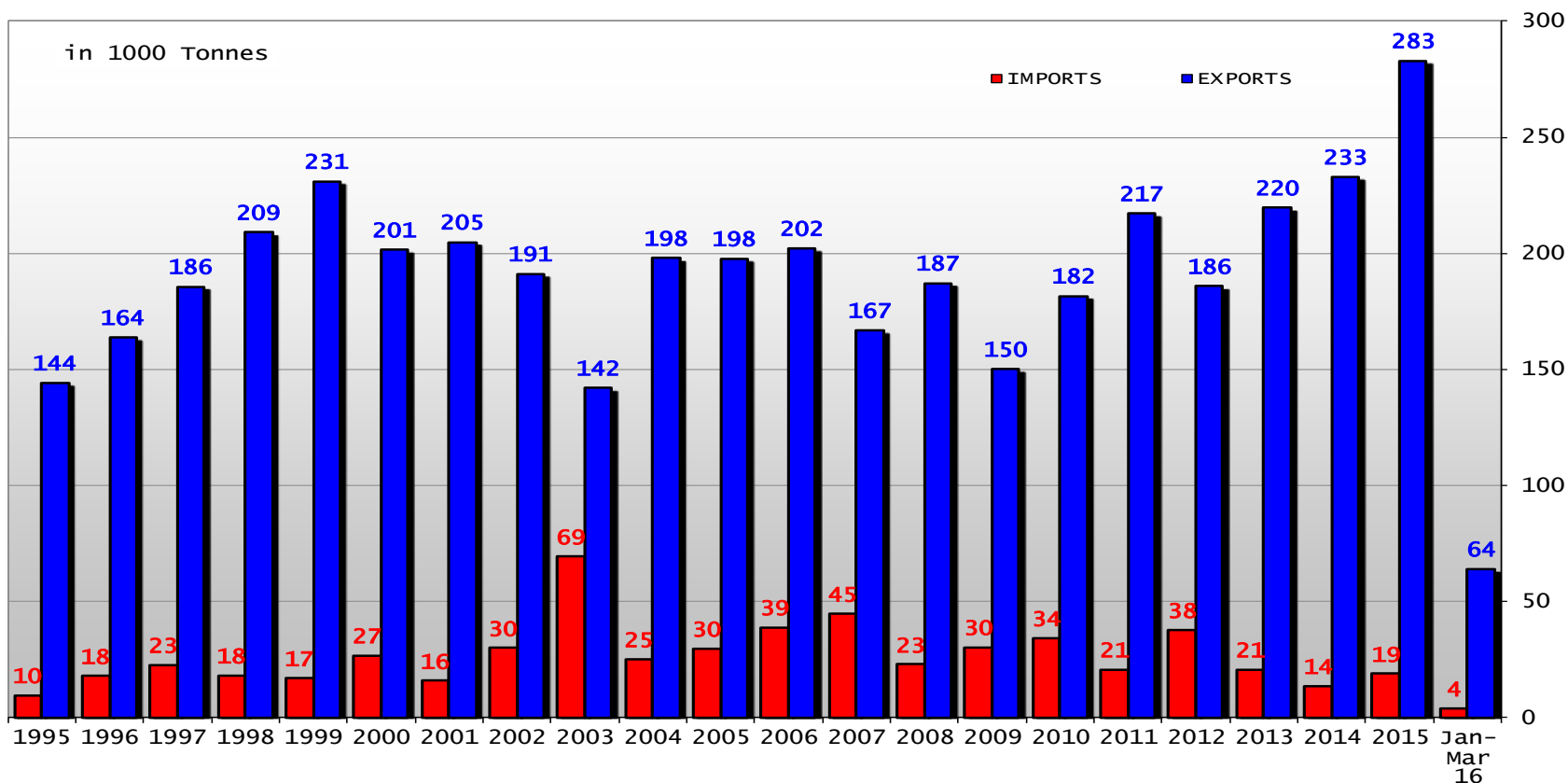
EU egg trade with Japan (Source: Eurostat)



	2013		2014		2015		Jan-Mar15		Jan-Mar16	
	Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
Albumin	62 972	0	77 882	0	70 384	0	15 161	0	6 204	0
Fresh Consump	0	0	0	0	585	0	0	0	0	0
Haching	28	0	25	0	34	0	5	0	8	0
Not In Shell	1 219	0	554	0	1 188	0	224	0	297	0
Yolk	332	0	330	0	1 330	0	97	0	481	26



EU Egg Trade Balance (not including Hatching eggs)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**