

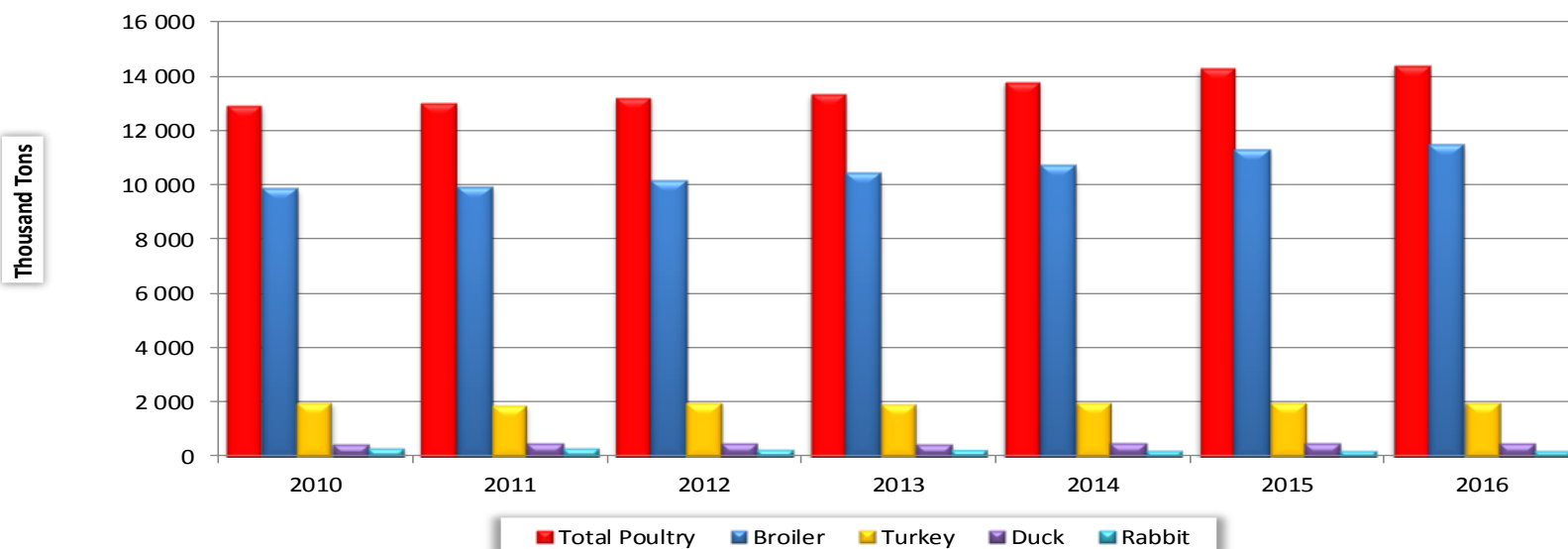
EU Market Situation for Poultry

Committee for the
Common
Organisation of the
Agricultural Markets
21 April 2016



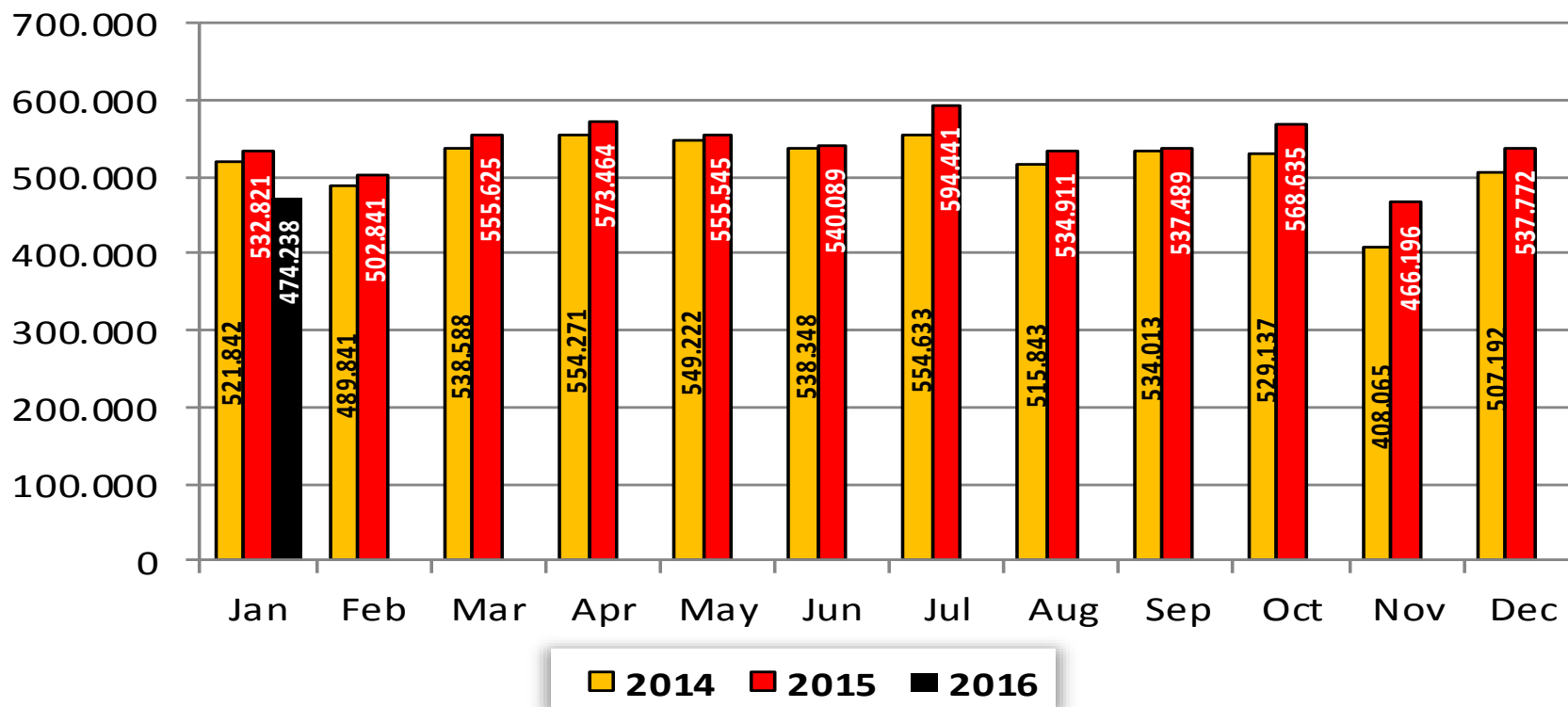
Experts EU production forecast on Poultry and Rabbit

(Missing data (BE-AT-CY) No expert (BG-EE-LV-MT-SK))

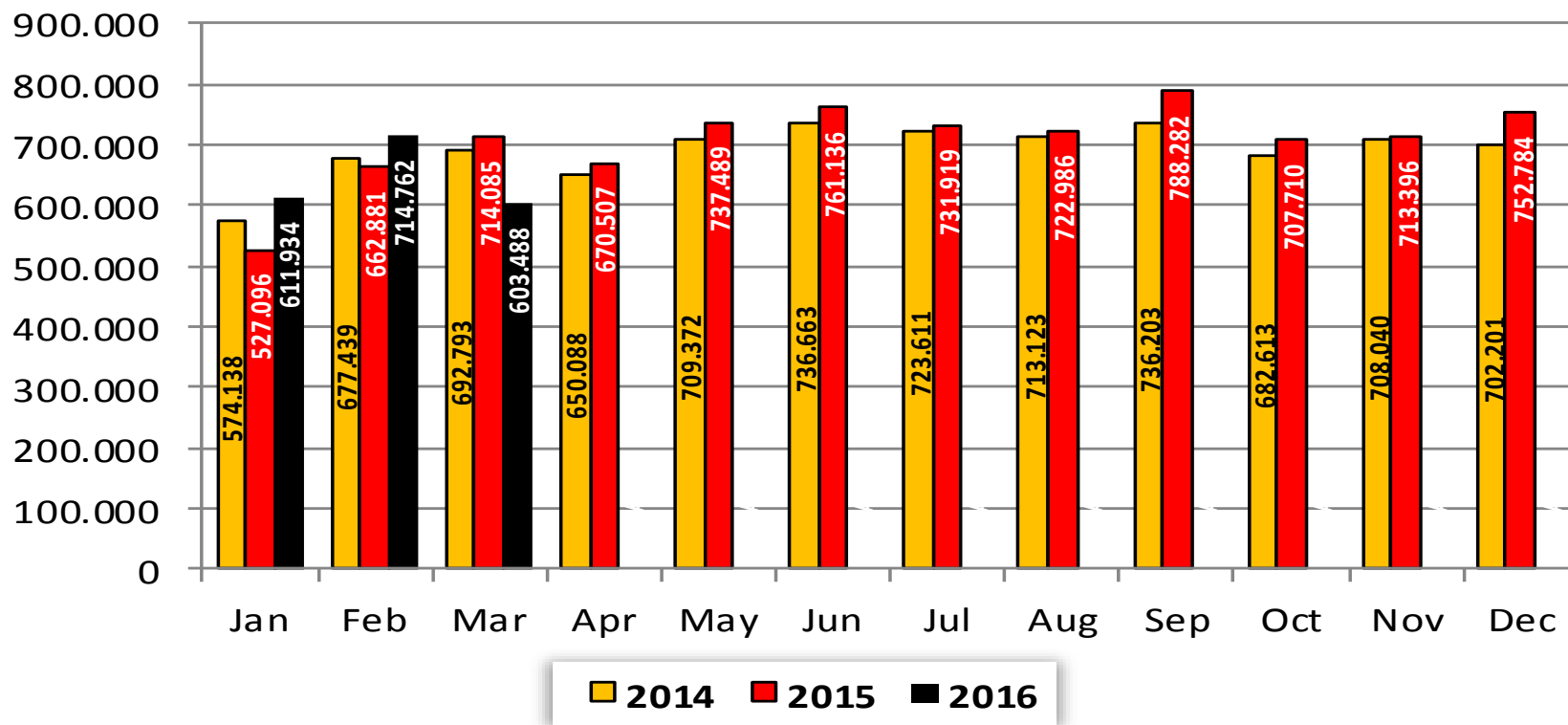


	2010	2011	2012	2013	2014	2015	2016	% of total 2016	% 2015/2014	% 2016/2015
Total Poultry	12 945	13 035	13 220	13 367	13 797	14 309	14 373		+ 3.7%	+ 0.4%
Broiler	9 876	9 932	10 173	10 445	10 729	11 311	11 504	80.0%	+ 5.4%	+ 1.7%
Turkey	1 976	1 878	1 967	1 935	1 964	1 966	1 977	13.8%	+ 0.1%	+ 0.6%
Duck	481	500	500	485	512	503	497	3.5%	- 1.8%	- 1.1%
Rabbit	329	328	281	260	246	243	233		- 1.3%	- 3.9%

Placings of broiler chicks (1 000 pieces)



Forecast and Production of broiler (In tonnes)



PRICES



EVOLUTION SINCE

EU
WEEK PRICES

15

last WEEK

last MONTH

last YEAR

Prices

BROILER

177,03

€/100 kg cw

+ 1,3%

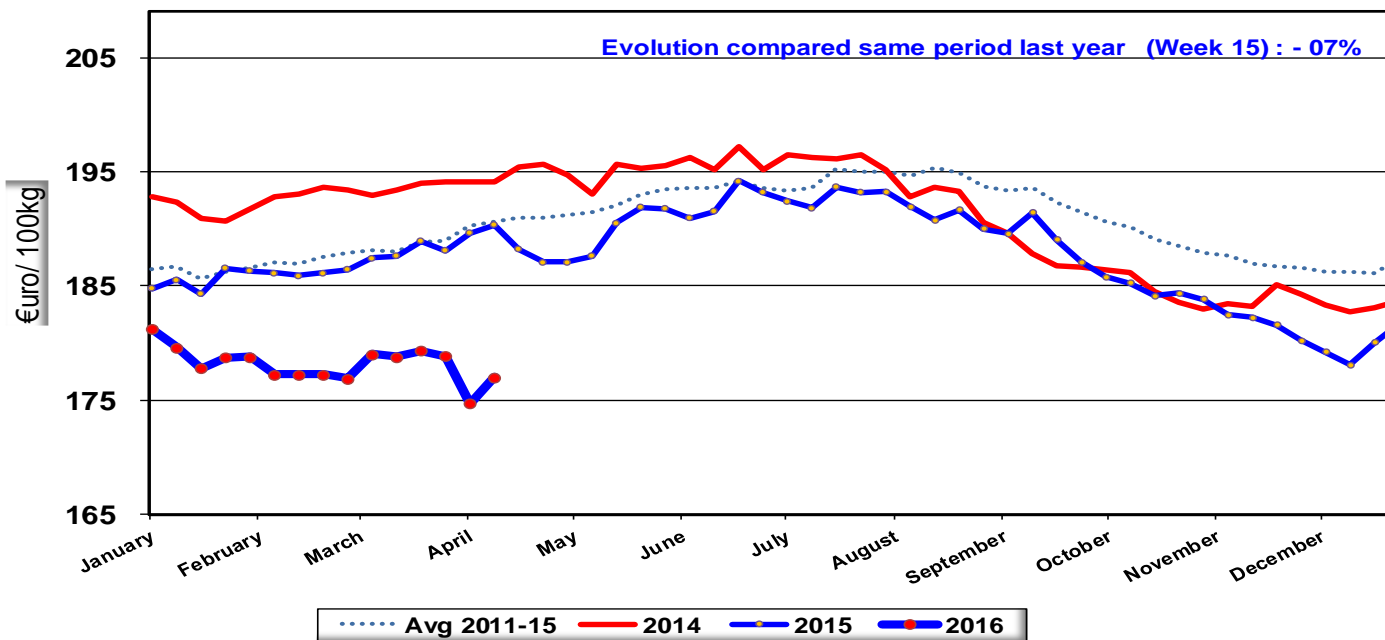
- 1,0%

- 7,0%



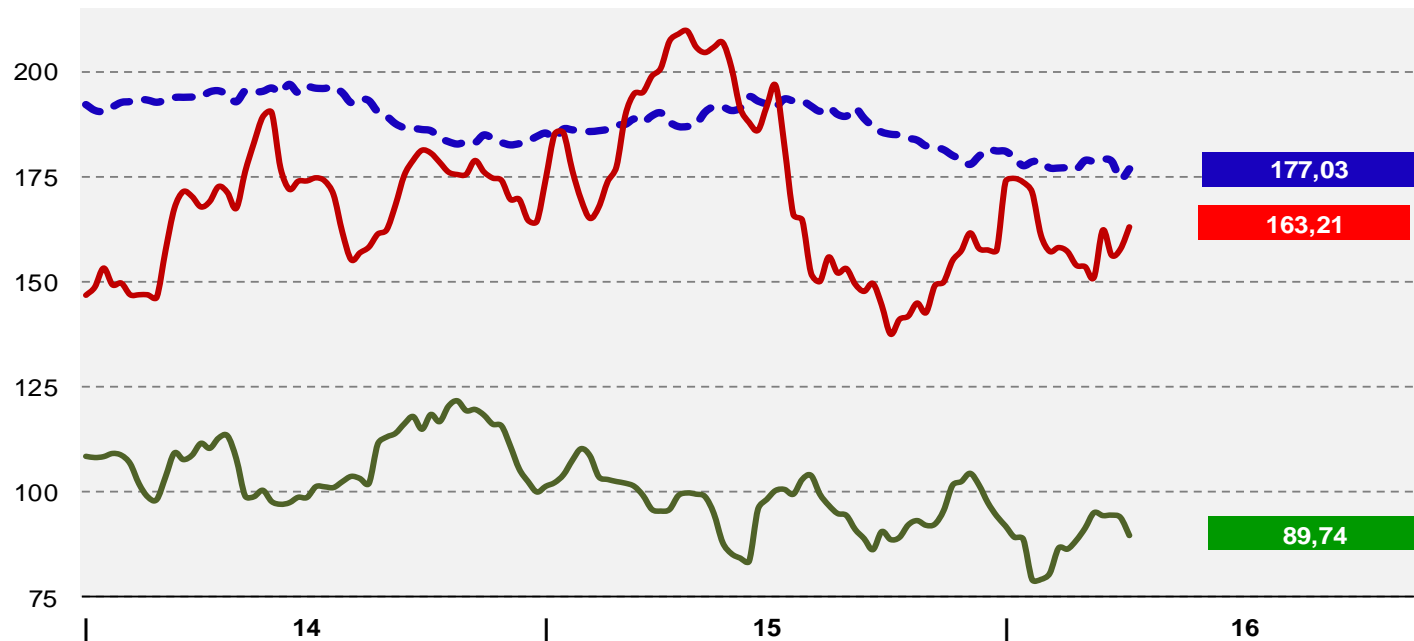
Evolution of the weekly EU average price for Broiler

Latest price (Week 15): 177 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)

Broiler prices in EU, USA and Brazil (EUR / 100kg)



Sources : EU = weighted average of MS prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A, Chicago
 BR = average of prices in main producing states - (Aveworld.com.br)

- - - EU broiler €uro
— US broiler €uro
— BR Broiler €uro

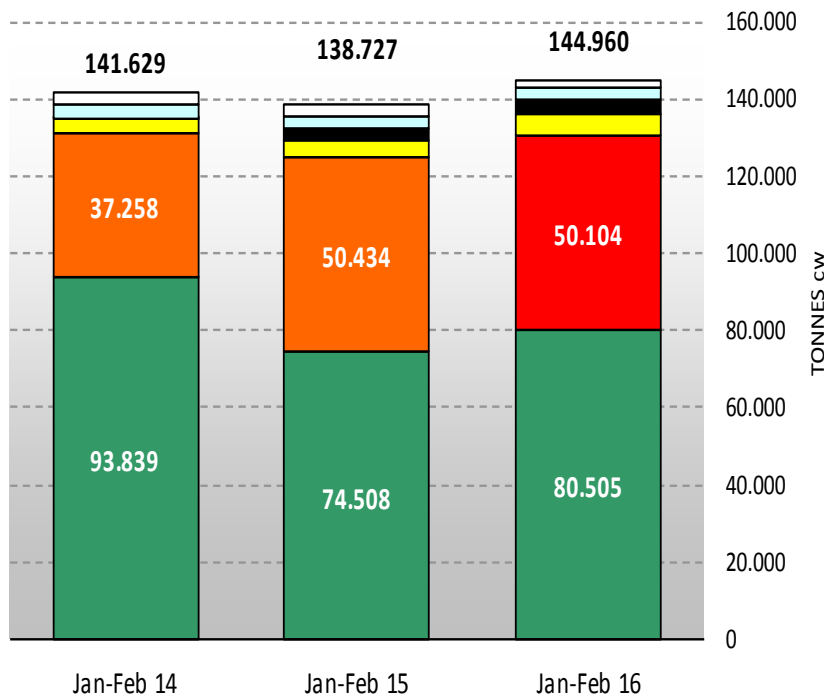
Imports of Poultry meat from selected origins

	2012		2013		2014		2015		Jan-Feb 16		Compared to Jan-Feb 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	583.449	67,3%	514.339	63,2%	507.355	60,0%	498.827	57,2%	80.505	55,5%	+ 8%
Thailand	197.962	22,8%	228.238	28,0%	251.185	29,7%	274.495	31,5%	50.104	34,6%	- 1%
Chile	42.192	4,9%	30.515	3,7%	25.815	3,1%	22.232	2,5%	5.508	3,8%	+ 31%
Ukraine			276	0,0%	19.958	2,4%	42.384	4,9%	3.821	2,6%	+ 6%
China	15.698	1,8%	18.145	2,2%	19.761	2,3%	18.396	2,1%	2.973	2,1%	- 1%
Argentina	13.766	1,6%	10.783	1,3%	10.996	1,3%	8.529	1,0%	1.040	0,7%	- 0%
Israel	6.075	0,7%	6.306	0,8%	2.411	0,3%	1.285	0,1%	346	0,2%	+ 5%
Switzerland	3.817	0,4%	3.817	0,5%	4.307	0,5%	2.428	0,3%	307	0,2%	- 16%
Others	4.244	0,5%	1.446	0,2%	3.956	0,5%	3.697	0,4%	356	0,2%	
EXTRA EU 28	867.203		813.866		845.743		872.274		144.960		
% change			- 6,2%		+ 3,9%		+ 3,1%		+ 4,5%		

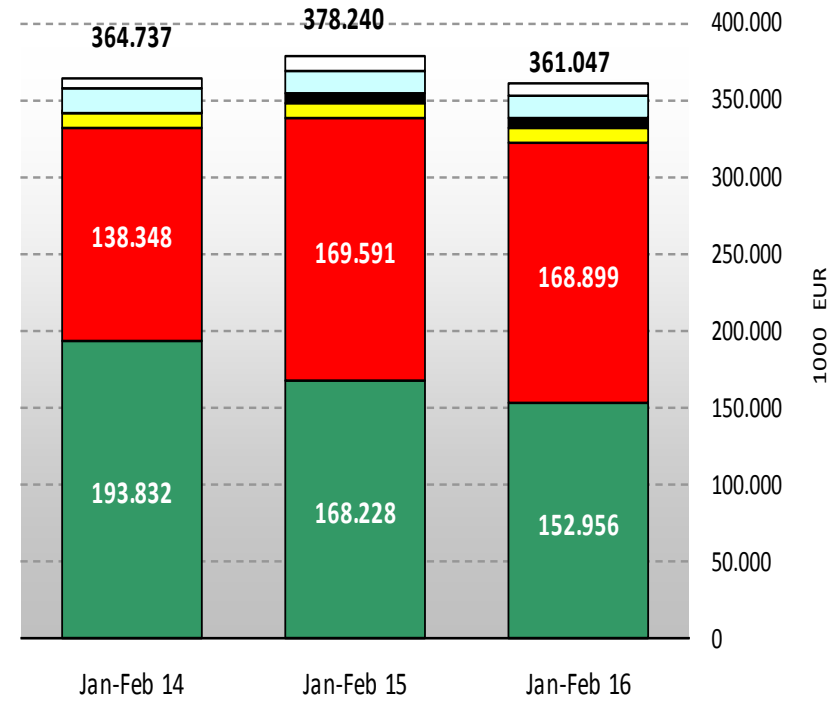


EU Poultry meat Imports

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (1000 EUR)



Legend: Brazil (Green), Thailand (Orange), Chile (Yellow), Ukraine (Black), China (Light Blue), Other origins (White)

Legend: Brazil (Green), Thailand (Red), Chile (Yellow), Ukraine (Black), China (Light Blue), Other origins (White)

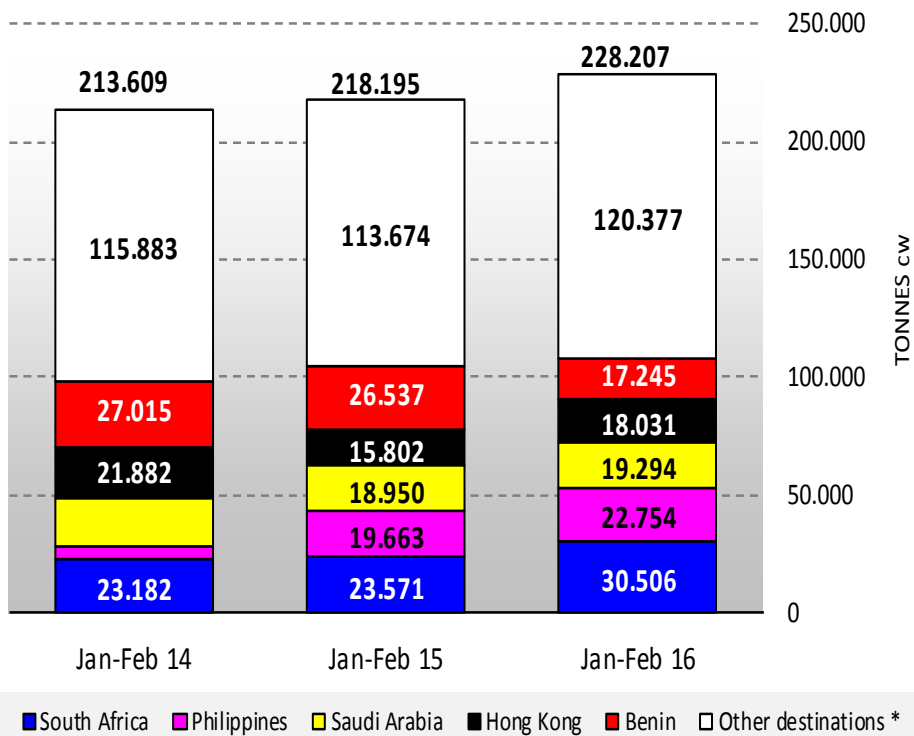
Exports of Poultry Meat to Selected Destinations

	2012		2013		2014		2015		Jan-Feb 16		Compared to Jan-Feb 15
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
South Africa	131.832	9,2%	158.548	11,1%	203.412	13,5%	213.388	14,3%	30.506	13,4%	+ 29%
Philippines	30.764	2,2%	35.696	2,5%	57.641	3,8%	101.210	6,8%	22.754	10,0%	+ 16%
Saudi Arabia	149.310	10,4%	154.787	10,8%	123.574	8,2%	142.496	9,6%	19.294	8,5%	+ 2%
Hong Kong	126.072	8,8%	117.152	8,2%	136.177	9,1%	101.083	6,8%	18.031	7,9%	+ 14%
Benin	139.817	9,8%	139.247	9,8%	163.844	10,9%	136.580	9,2%	17.245	7,6%	- 35%
Ukraine	103.427	7,2%	75.965	5,3%	80.084	5,3%	90.886	6,1%	16.906	7,4%	+ 106%
Ghana	69.156	4,8%	75.252	5,3%	56.900	3,8%	68.799	4,6%	12.487	5,5%	+ 19%
Malaysia	24.386	1,7%	28.748	2,0%	27.142	1,8%	25.727	1,7%	6.184	2,7%	+ 24%
Switzerland	29.278	2,0%	30.810	2,2%	31.511	2,1%	30.880	2,1%	5.095	2,2%	+ 1%
Togo	19.337	1,4%	19.440	1,4%	20.022	1,3%	22.460	1,5%	4.597	2,0%	+ 24%
Russia	113.134	7,9%	95.200	6,7%	68.363	4,5%	1.235	0,1%	238	0,1%	+ 101%
Other Destinations	494.041	34,5%	496.011	34,8%	535.325	35,6%	556.091	37,3%	74.871	32,8%	
Extra-EU 28	1.430.554		1.426.856		1.503.996		1.490.835		228.207		
% change			- 0,3%		+ 5,4%		- 0,9%		+ 4,6%		



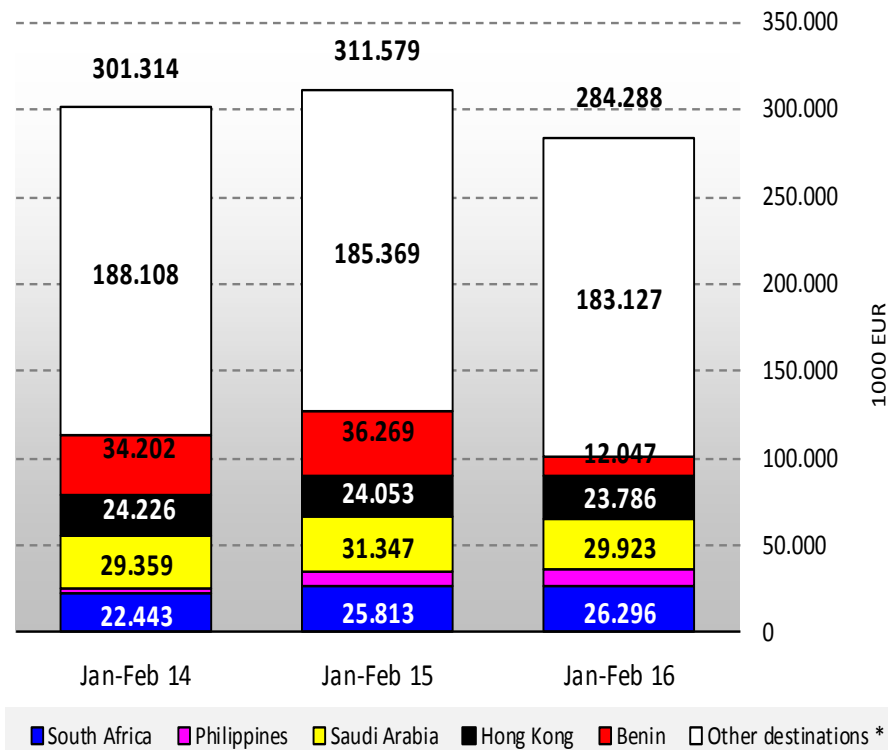
EU Poultry meat Export

EU EXPORTS of Poultry Meat (TONNES cwe)



* countries trading less than 17 000 Tons

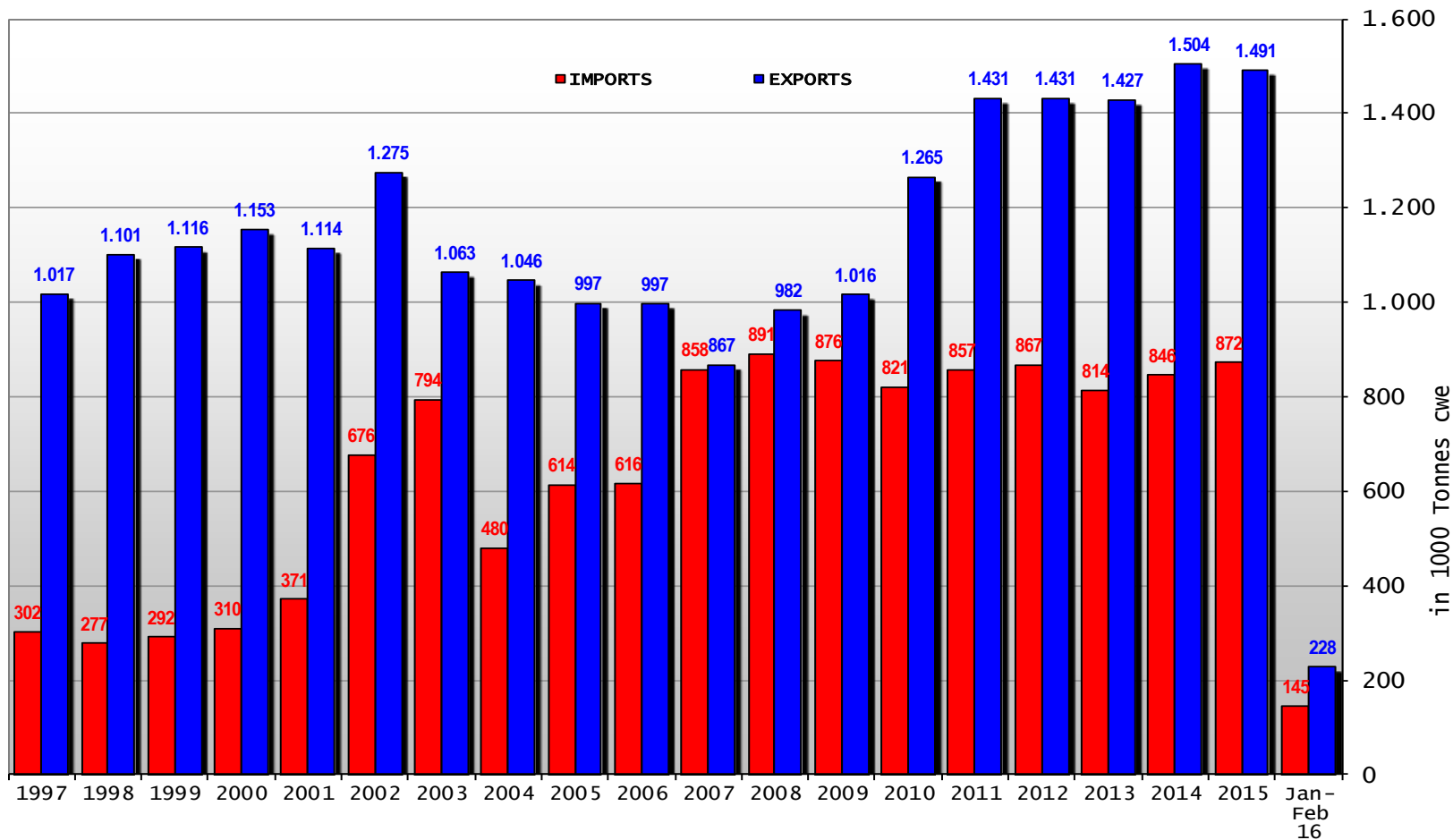
EU EXPORTS of Poultry Meat (1000 EUR)



* countries trading less than 25 000 ('000 EUR)



EU Poultry meat Trade Balance





EU Poultry meat imports from Ukraine

3 import regimes

1. TRQs for Ukraine

- **COMMISSION IMPLEMENTING REGULATION (EU) 2015/2078** of 18 November 2015 opening and providing for the administration of Union import tariff quotas for poultrymeat originating in Ukraine
 - 16 000 tonnes: poultry meat selection of cuts and carcasses
 - 20 000 tonnes: chicken frozen carcasses

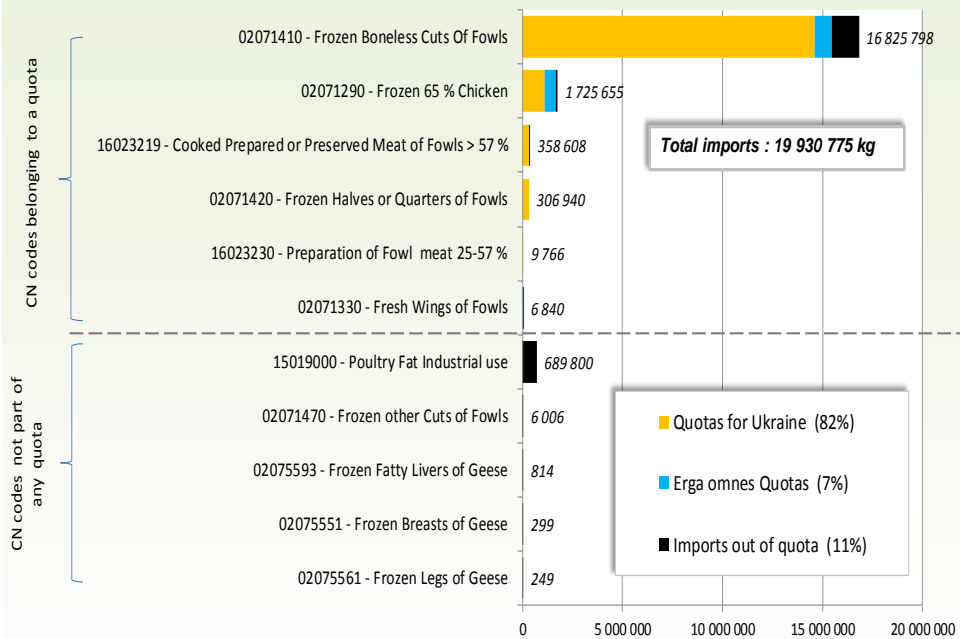
2. Erga omnes TRQs

- **COMMISSION REGULATION (EC) No 533/2007** of 14 May 2007 opening and providing for the administration of tariff quotas in the poultrymeat sector
- **COMMISSION REGULATION (EC) No 616/2007** of 4 June 2007 opening and providing for the administration of Community tariff quotas in the sector of poultrymeat originating in Brazil, Thailand and other third countries
- **COMMISSION REGULATION (EC) No 1385/2007** of 26 November 2007 laying down detailed rules for the application of Council Regulation (EC) No 774/94 as regards opening and providing for the administration of certain Community tariff quotas for poultrymeat

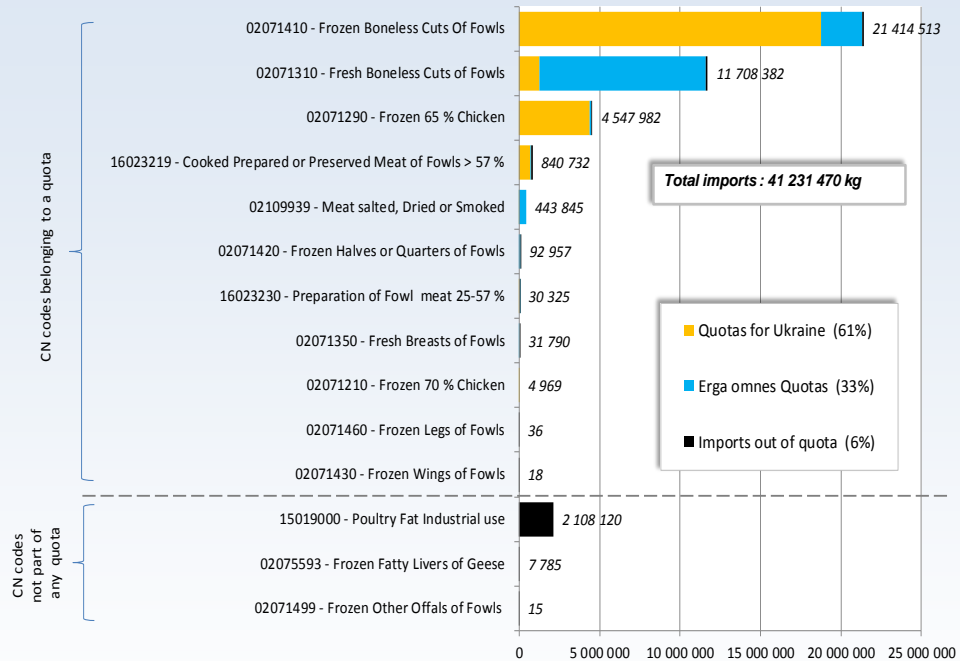
3. Imports under MFN full duty

EU Poultry meat imports from Ukraine (in kg cwe)

EU Imports of Poultry meat from from UKRAINE in 2014 (in kg CWE)



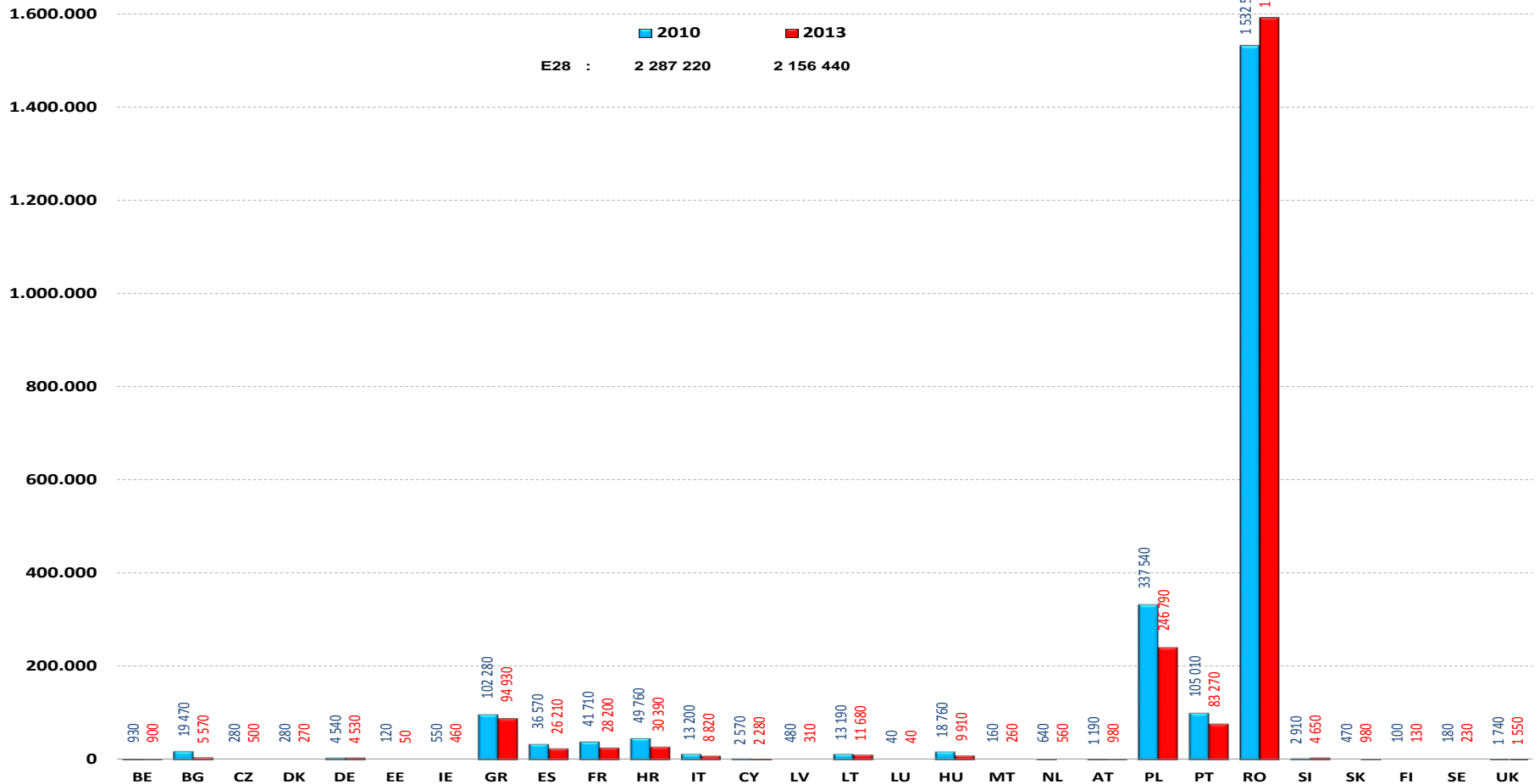
EU Imports of Poultry meat from from UKRAINE in 2015 (in kg CWE)



FARM STRUCTURE SURVEY



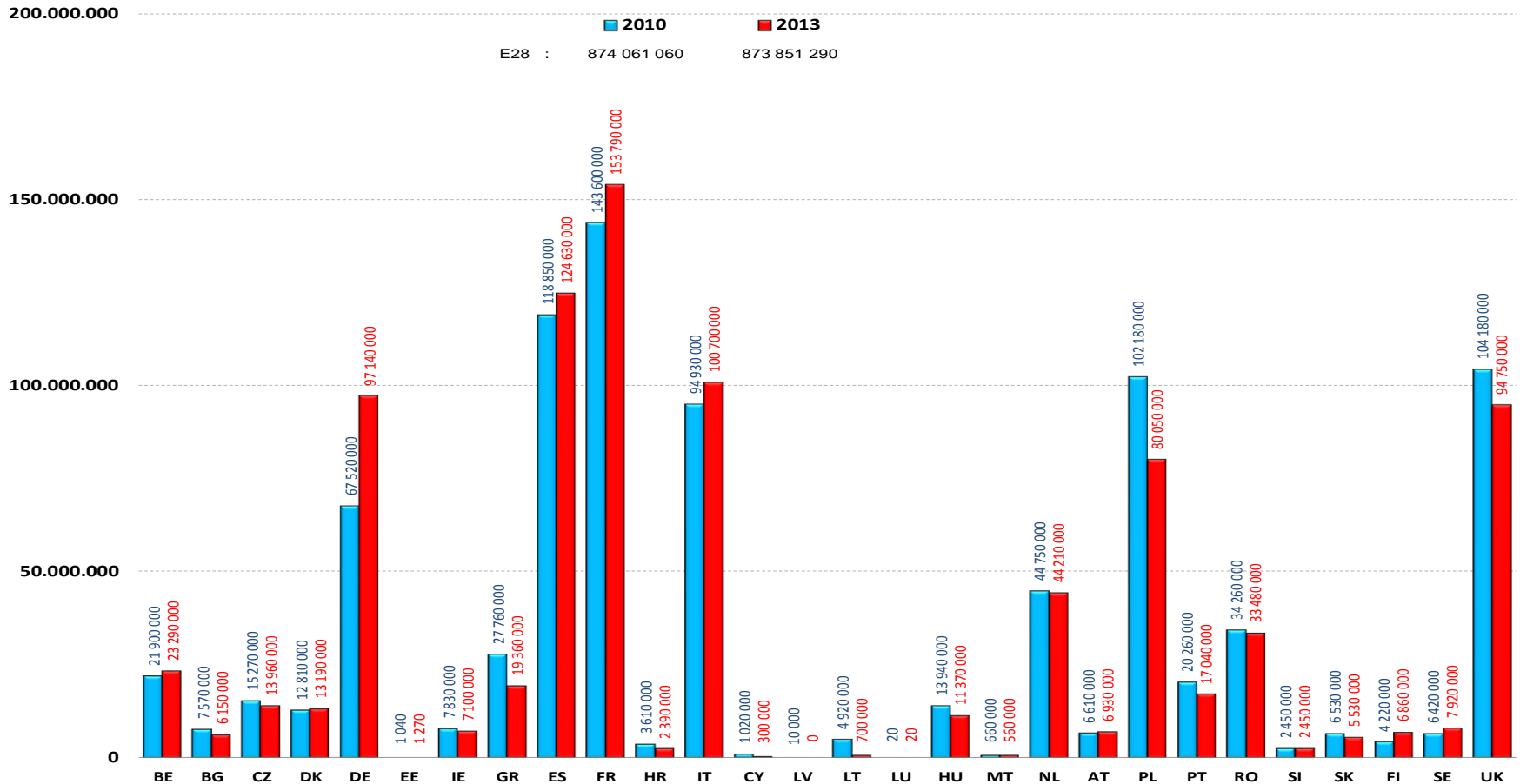
Number of HOLDINGS with BROILERS - 2010 / 2013



FARM STRUCTURE SURVEY



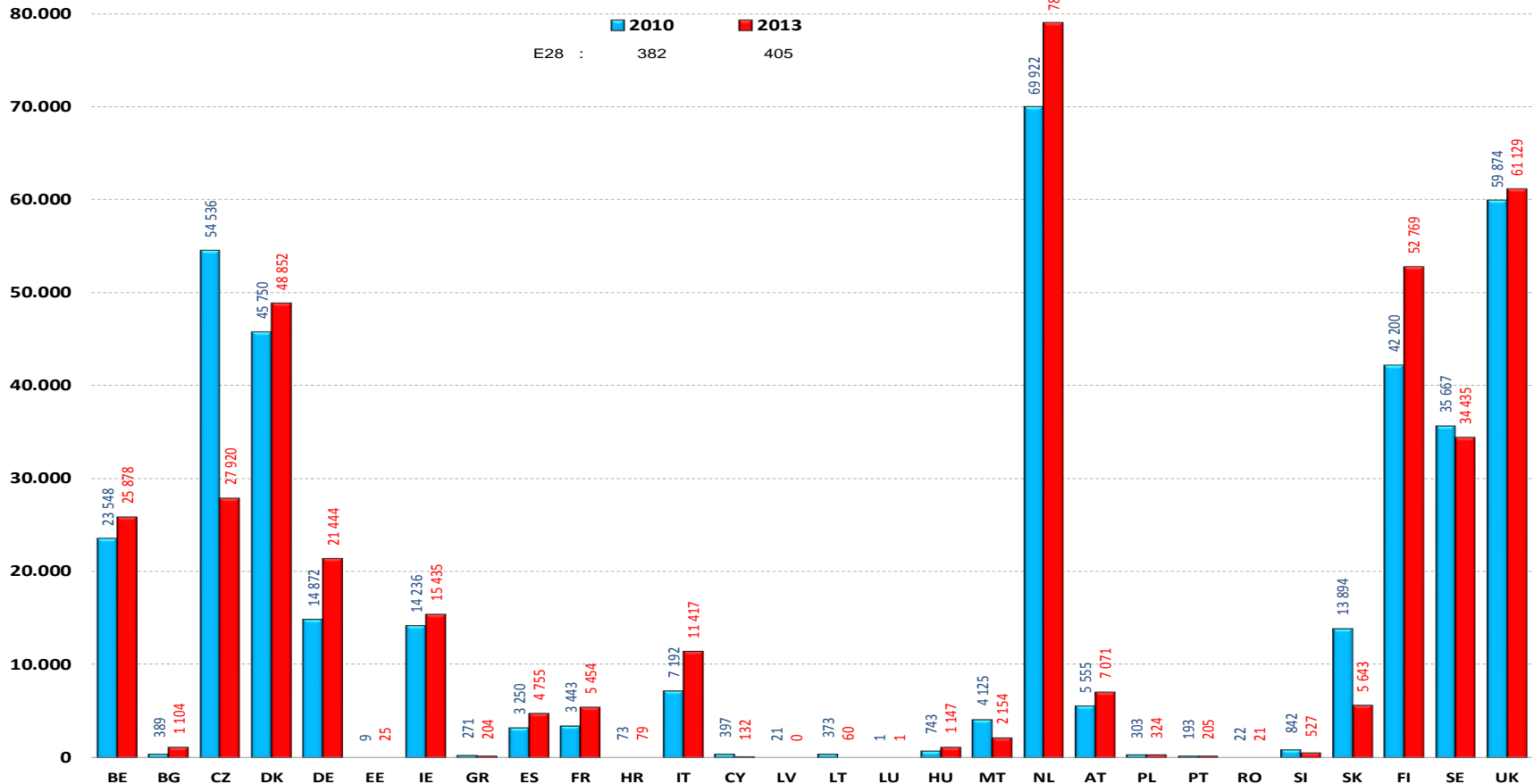
Number of BROILERS - 2010 / 2013



FARM STRUCTURE SURVEY



BROILERS per HOLDING - 2010 / 2013



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Poultry**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**