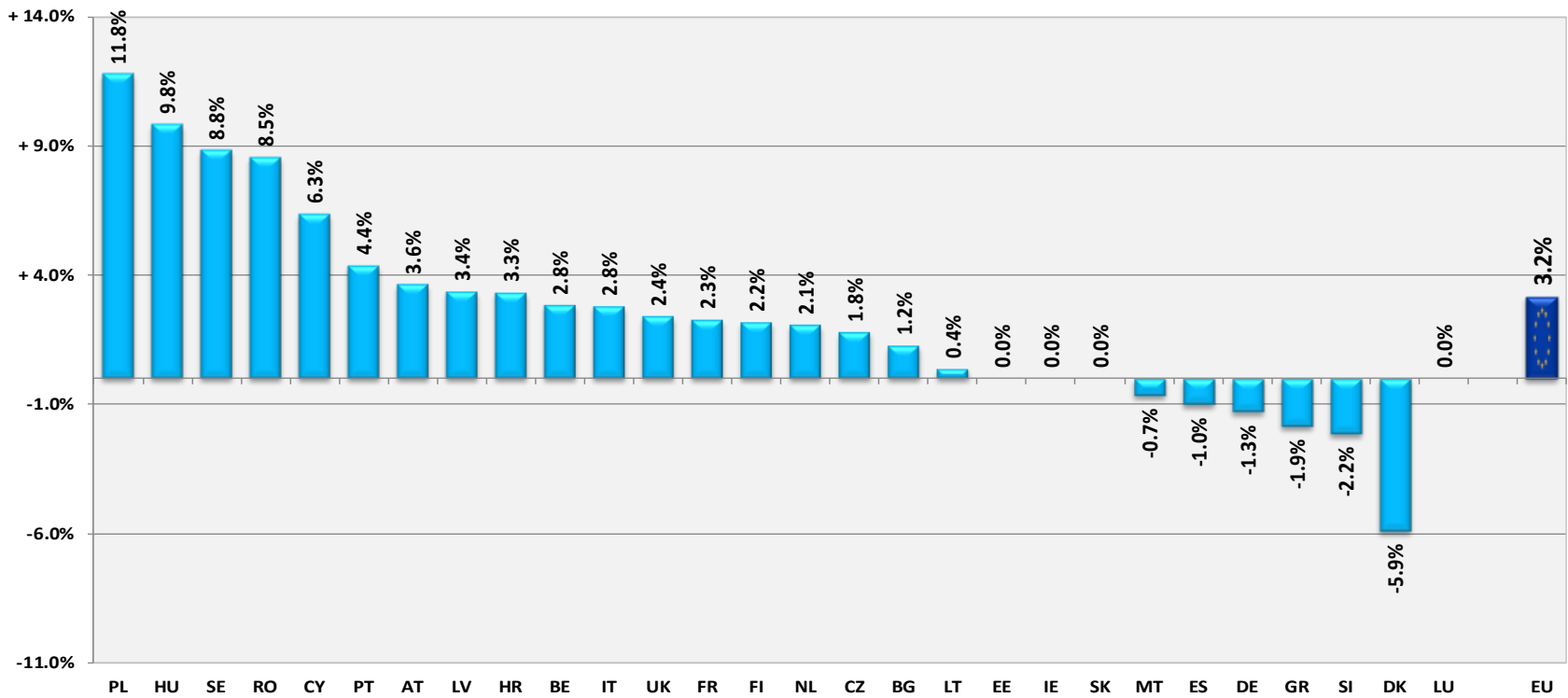


EU Market Situation for Poultry

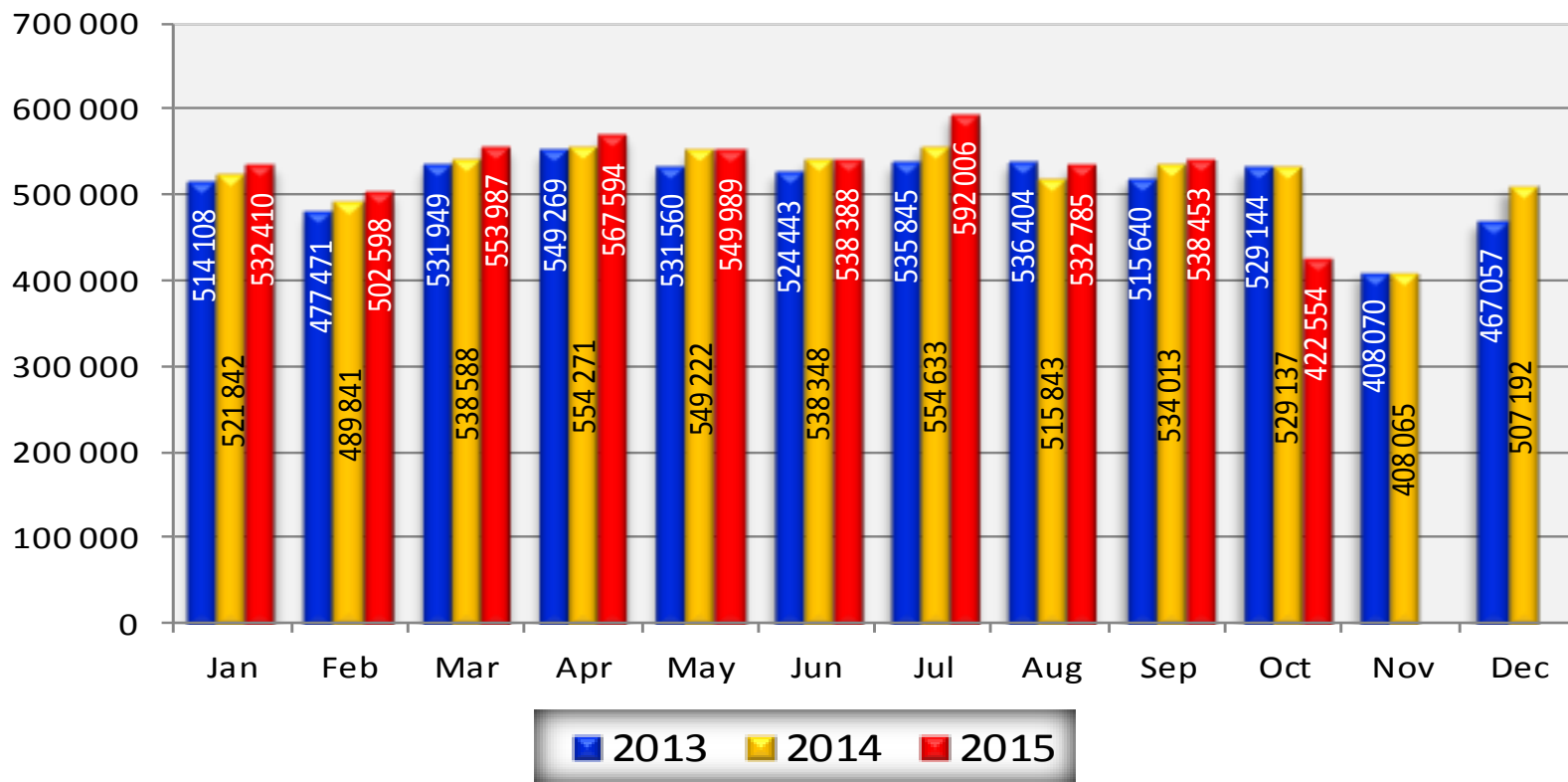
Committee for the
Common
Organisation of the
Agricultural Markets
10 December 2015



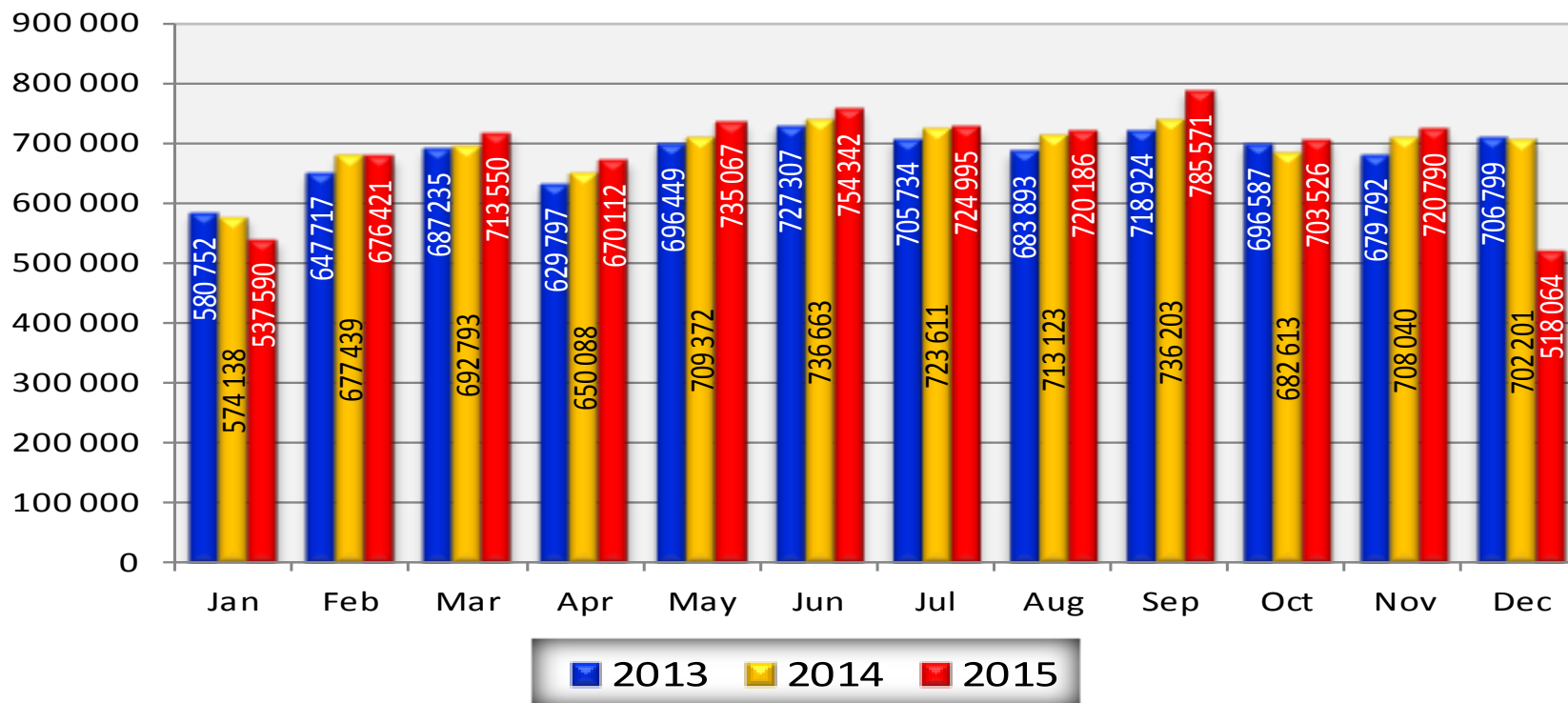
Change in **Poultry** slaughter Jan.-Sep. 2015 compared with Jan.-Sep. 2014



Placings of broiler chicks (1 000 pieces)



Forecast and Production of broiler (In tonnes)



PRICES



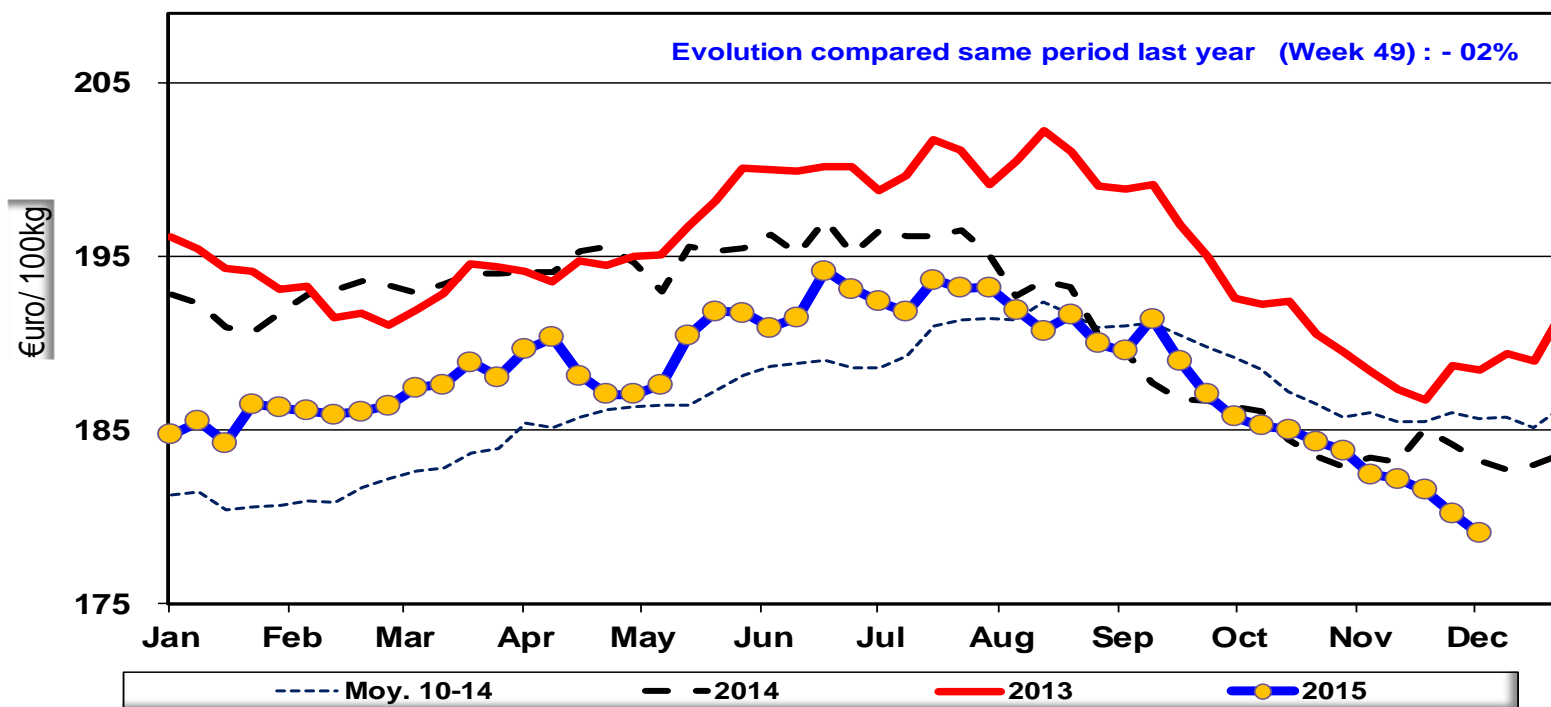
European
Commission





Evolution of the weekly EU average price for Broiler

Latest price (Week 49): 179 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)



AGRICULTURE AND RURAL DEVELOPMENT ISAMM CM

ISAMM CM » Communication Preview

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Communication Preview

Communication information

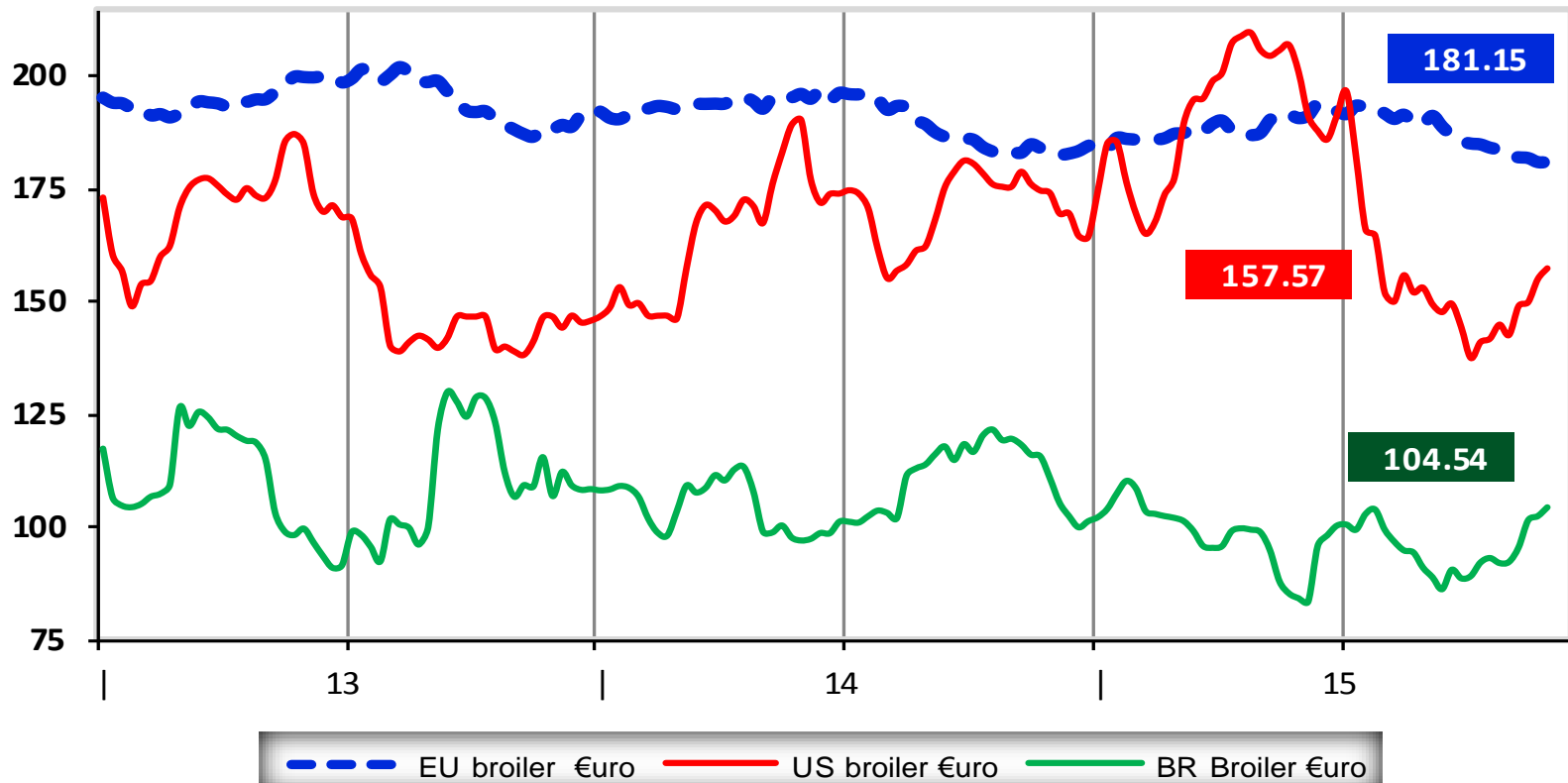
| | | | |
|-------------------|--|------------------|------------|
| Form number: | 000556 | Member state: | Austria |
| Name: | Prices for eggs and broilers | Status: | PREVIEW |
| Business process: | Exchange of information for market analysis | Sector: | Eggs |
| Reference period: | 19/10/2015 to 25/10/2015 | Encoding period: | ... to ... |
| Legal base: | Commission Regulation - R 0546/2003 Art. 1(1) | | |
| Description: | Communication on eggs for consumption (average for L and M) and broilers - 65% | | |

? [How to copy/paste tabular data](#)

Prices for eggs and broilers

| | | | | |
|---|------------------------|-------|----------------------|-------------------------|
| ▶ | egg - 0407215LM | Price | <input type="text"/> | national currency/100kg |
| ▶ | broiler 65% - 02071130 | Price | <input type="text"/> | national currency/100kg |

Broiler prices in EU, USA & Brazil in €uro/ 100kg

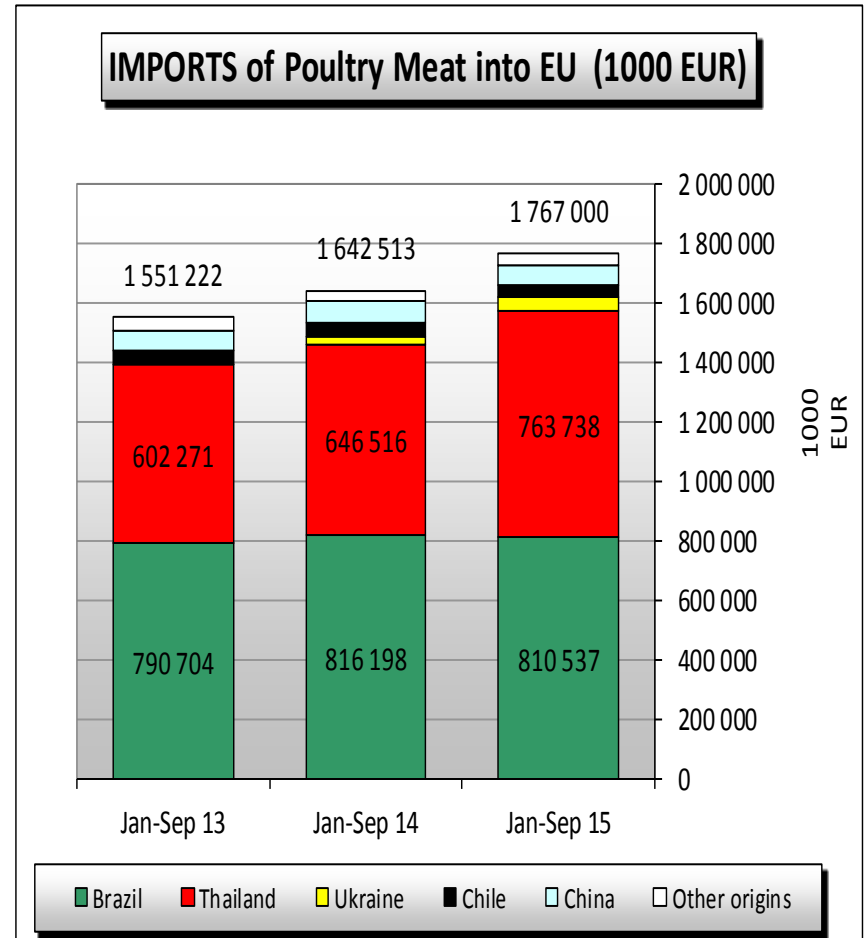
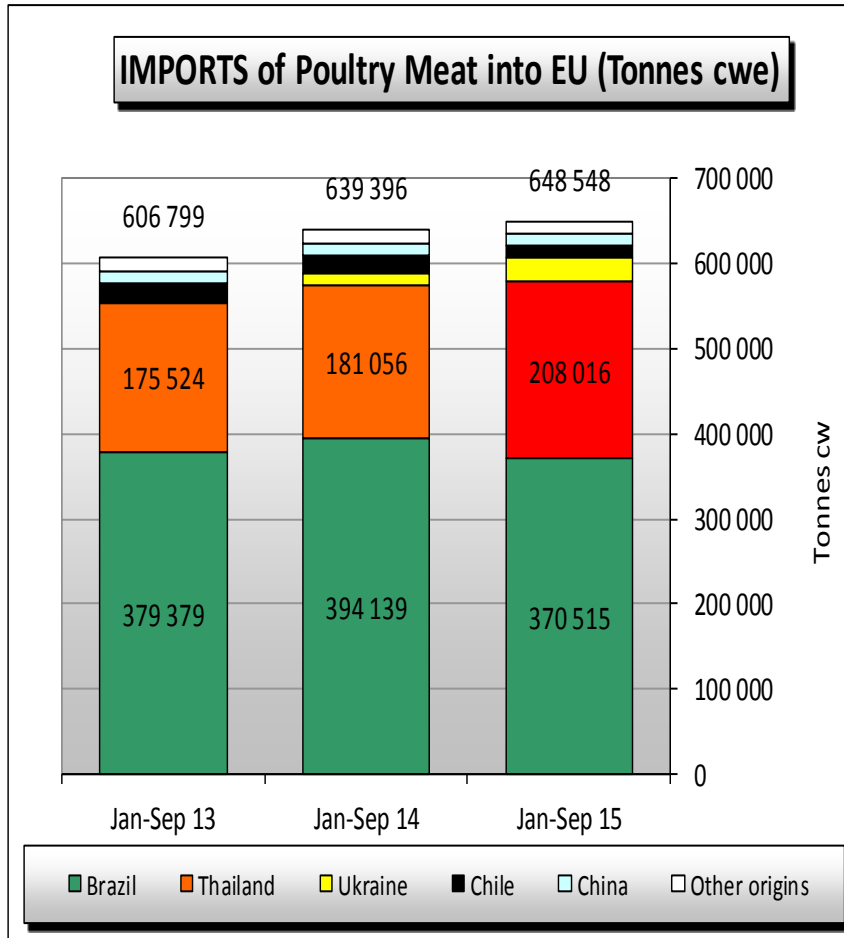


Imports of Poultry meat from selected origins

| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep 15 | | Compared to Jan-Sep 14 |
|-------------|---------|-------|---------|-------|---------|-------|---------|-------|------------|-------|---------------------------|
| | tonnes | % | tonnes | % | tonnes | % | tonnes | % | tonnes | % | |
| Brazil | 615 832 | 71.9% | 583 449 | 67.3% | 514 339 | 63.2% | 500 569 | 59.7% | 370 515 | 57.1% | - 6% |
| Thailand | 155 788 | 18.2% | 197 962 | 22.8% | 228 238 | 28.0% | 250 338 | 29.9% | 208 016 | 32.1% | + 15% |
| Ukraine | 31 | 0.0% | | | 276 | 0.0% | 19 928 | 2.4% | 29 246 | 4.5% | + 119% |
| Chile | 44 433 | 5.2% | 42 192 | 4.9% | 30 515 | 3.7% | 25 801 | 3.1% | 14 596 | 2.3% | - 29% |
| China | 13 874 | 1.6% | 15 698 | 1.8% | 18 145 | 2.2% | 19 703 | 2.4% | 13 327 | 2.1% | - 11% |
| Argentina | 15 700 | 1.8% | 13 766 | 1.6% | 10 783 | 1.3% | 10 993 | 1.3% | 6 544 | 1.0% | - 20% |
| Switzerland | 1 253 | 0.1% | 3 817 | 0.4% | 3 817 | 0.5% | 4 234 | 0.5% | 2 016 | 0.3% | - 40% |
| Israel | 7 144 | 0.8% | 6 075 | 0.7% | 6 306 | 0.8% | 2 413 | 0.3% | 1 044 | 0.2% | - 46% |
| Others | 3 036 | 0.4% | 4 244 | 0.5% | 1 412 | 0.2% | 3 956 | 0.5% | 3 244 | 0.5% | |
| EXTRA EU 28 | 857 092 | | 867 203 | | 813 832 | | 837 935 | | 648 548 | | |
| % change | | | + 1% | | - 6% | | + 3% | | + 1.4% | | |



EU Poultry meat Imports





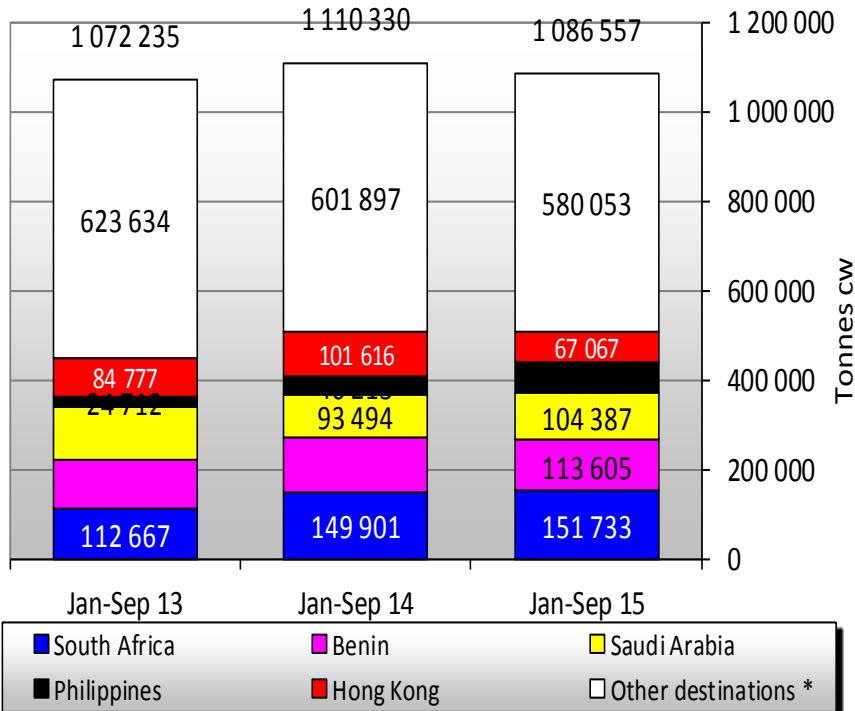
Exports of Poultry Meat to Selected Destinations

| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep 15 | | Compared to Jan-Sep 14 |
|--------------------|-----------|-------|-----------|-------|-----------|-------|-----------|-------|------------|-------|---------------------------|
| | tonnes | % | tonnes | % | tonnes | % | tonnes | % | tonnes | % | |
| South Africa | 94 083 | 6.7% | 131 832 | 9.2% | 158 510 | 11.1% | 203 414 | 13.5% | 151 733 | 14.0% | + 1% |
| Benin | 126 213 | 8.9% | 139 817 | 9.8% | 139 247 | 9.8% | 163 793 | 10.9% | 113 605 | 10.5% | - 8% |
| Saudi Arabia | 151 520 | 10.7% | 149 310 | 10.4% | 154 775 | 10.9% | 123 559 | 8.2% | 104 387 | 9.6% | + 12% |
| Philippines | 30 341 | 2.1% | 30 764 | 2.2% | 35 674 | 2.5% | 57 621 | 3.8% | 69 713 | 6.4% | + 73% |
| Hong Kong | 189 151 | 13.4% | 126 072 | 8.8% | 117 152 | 8.2% | 136 088 | 9.0% | 67 067 | 6.2% | - 34% |
| Ukraine | 81 687 | 5.8% | 103 427 | 7.2% | 75 966 | 5.3% | 80 208 | 5.3% | 58 477 | 5.4% | + 20% |
| Ghana | 68 978 | 4.9% | 69 156 | 4.8% | 75 216 | 5.3% | 56 883 | 3.8% | 53 918 | 5.0% | + 22% |
| Congo (Dem. Rep.) | 29 972 | 2.1% | 34 231 | 2.4% | 28 625 | 2.0% | 33 723 | 2.2% | 27 533 | 2.5% | + 25% |
| Gabon | 25 601 | 1.8% | 26 298 | 1.8% | 25 070 | 1.8% | 29 409 | 2.0% | 27 273 | 2.5% | + 26% |
| Congo | 18 488 | 1.3% | 18 179 | 1.3% | 22 242 | 1.6% | 26 634 | 1.8% | 24 405 | 2.2% | + 36% |
| Russia | 115 136 | 8.1% | 113 134 | 7.9% | 95 179 | 6.7% | 68 325 | 4.5% | 877 | 0.1% | - 99% |
| Other Destinations | 482 475 | 34.1% | 488 335 | 34.1% | 498 709 | 35.0% | 524 229 | 34.9% | 387 571 | 35.7% | |
| Extra-EU 28 | 1 413 647 | | 1 430 554 | | 1 426 365 | | 1 503 885 | | 1 086 557 | | |
| % change | | | + 1% | | - 0% | | + 5% | | - 2.1% | | |



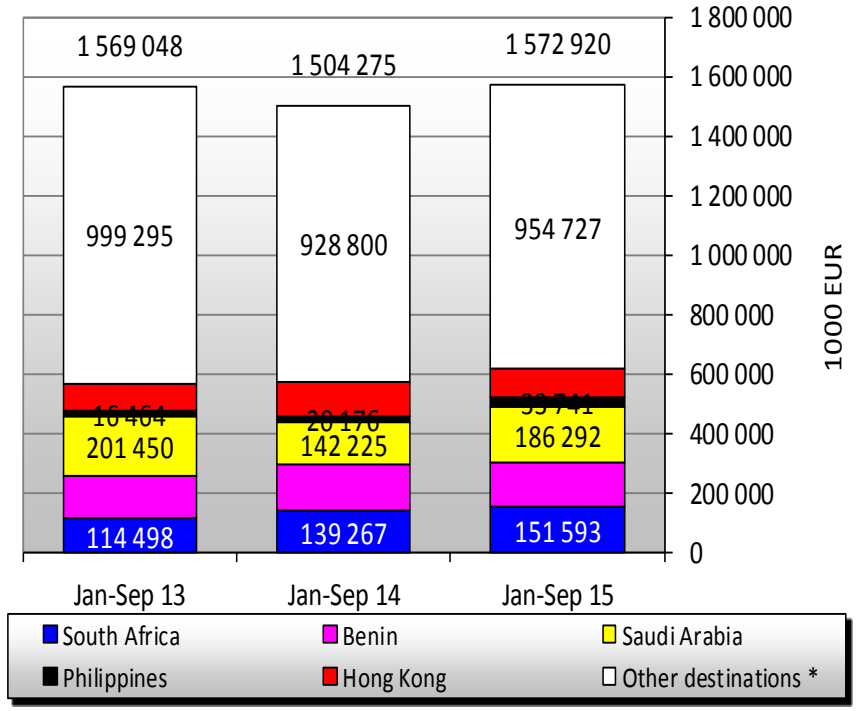
EU Poultry meat Export

EU EXPORTS of Poultry Meat (Tonnes cwe)



* countries trading less than 59 000 Tons

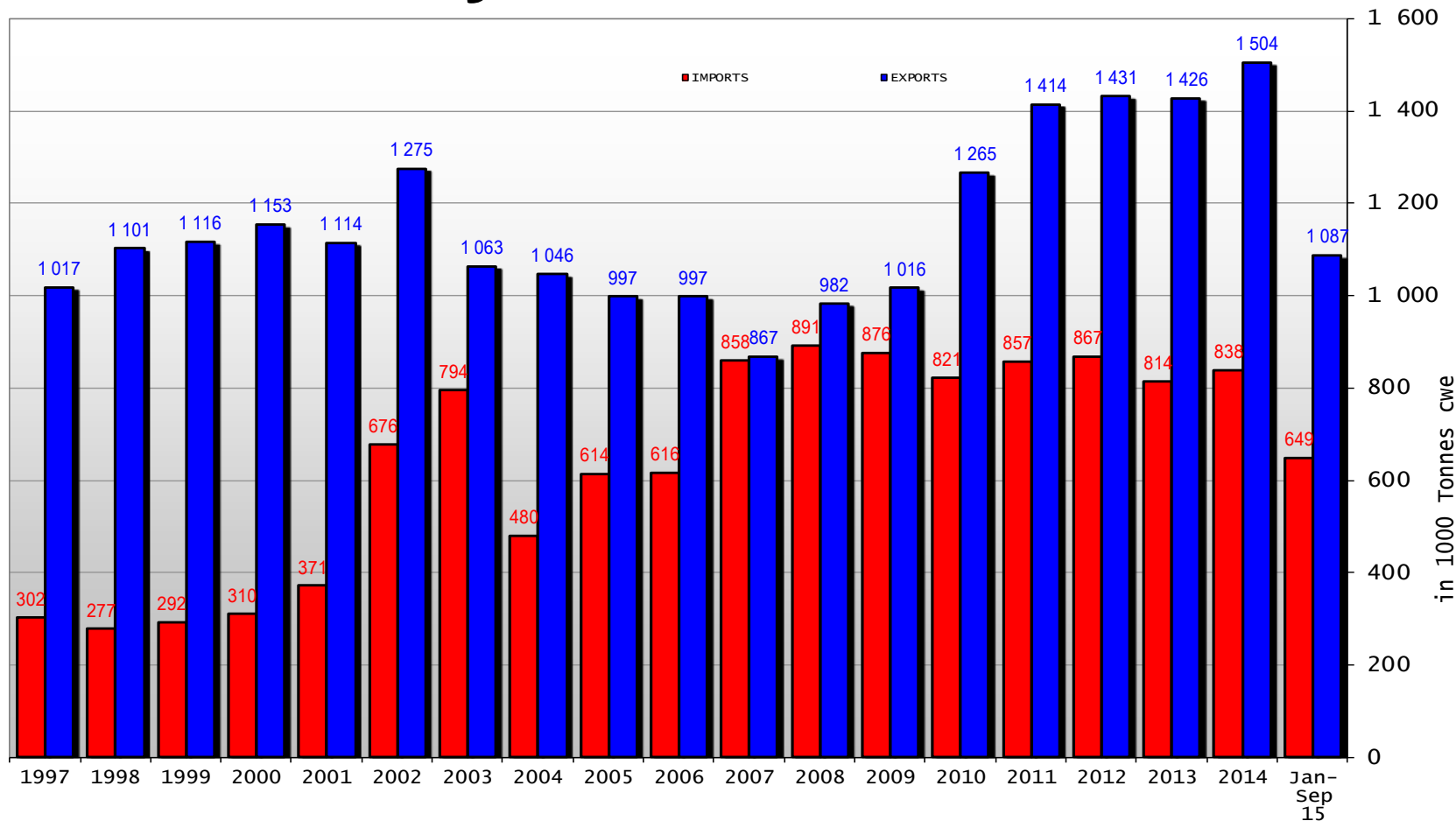
EU EXPORTS of Poultry Meat (1000 EUR)



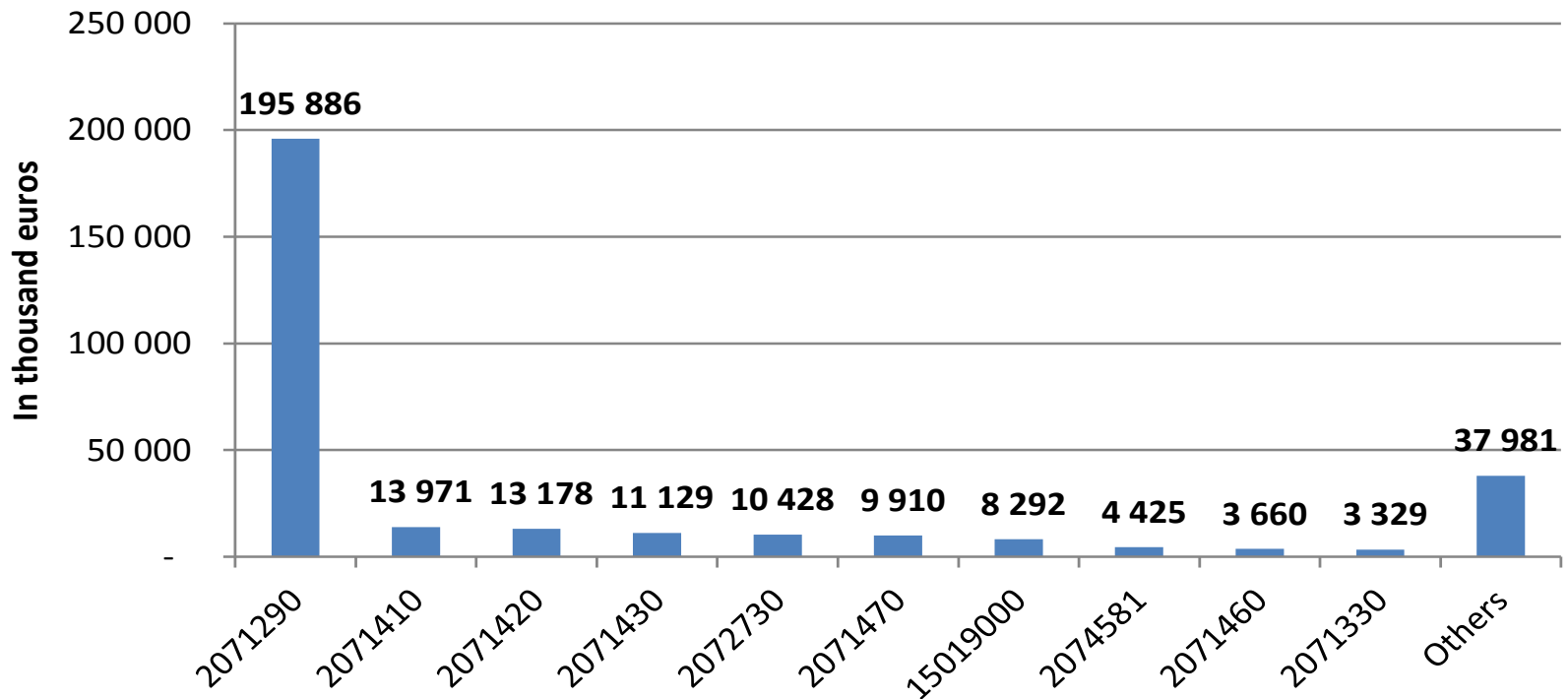
* countries trading less than 108 000 ('000 EUR)



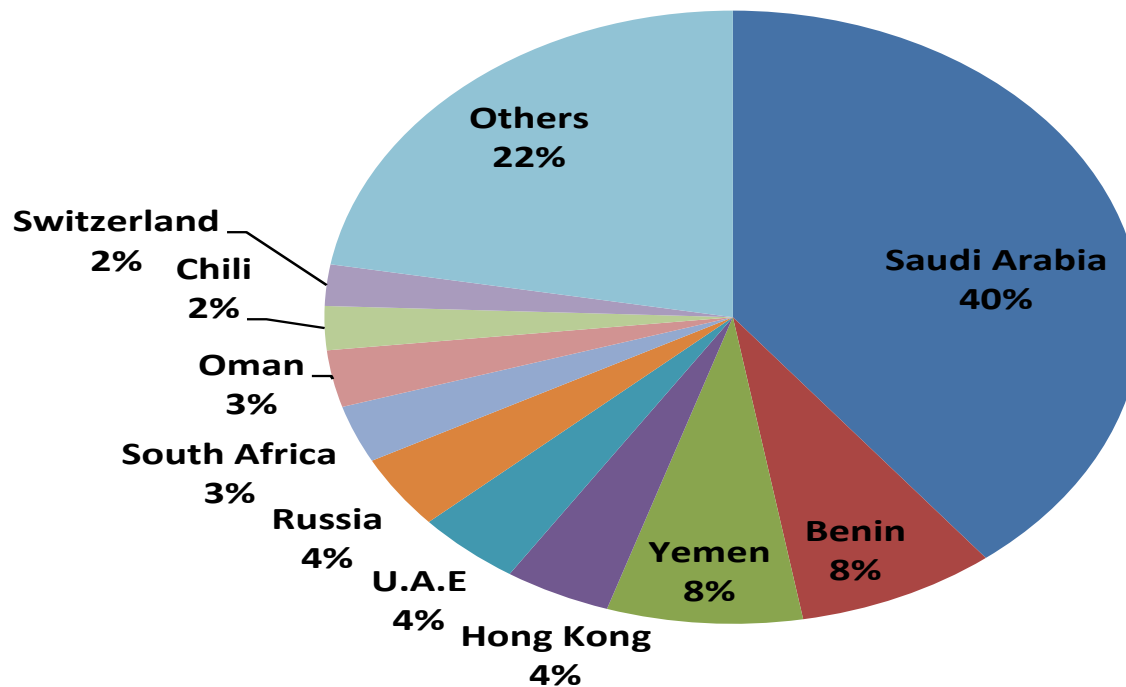
EU Poultry meat Trade Balance



France Main Poultry Meat exports to third countries in 2014 in tons

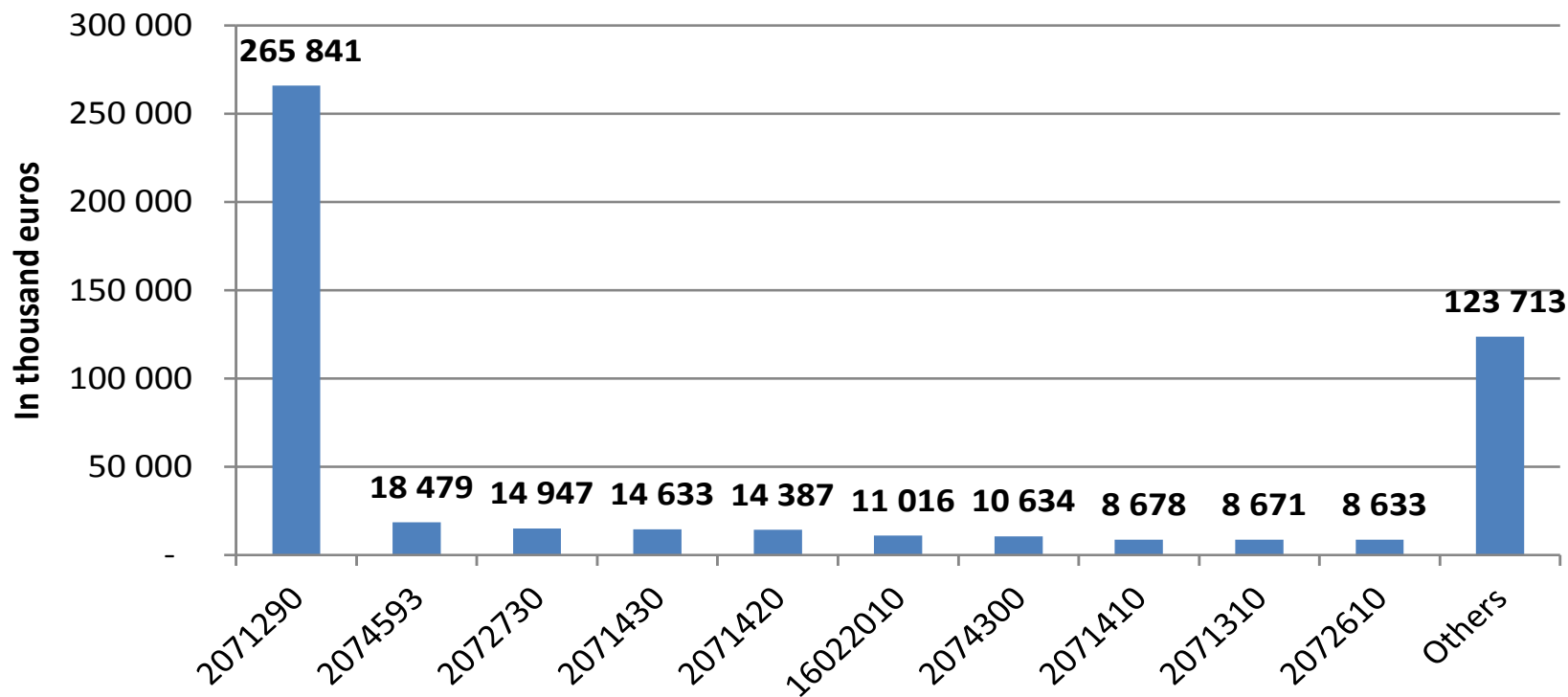


France main exports of poultry meat to third countries in 2014 in tons

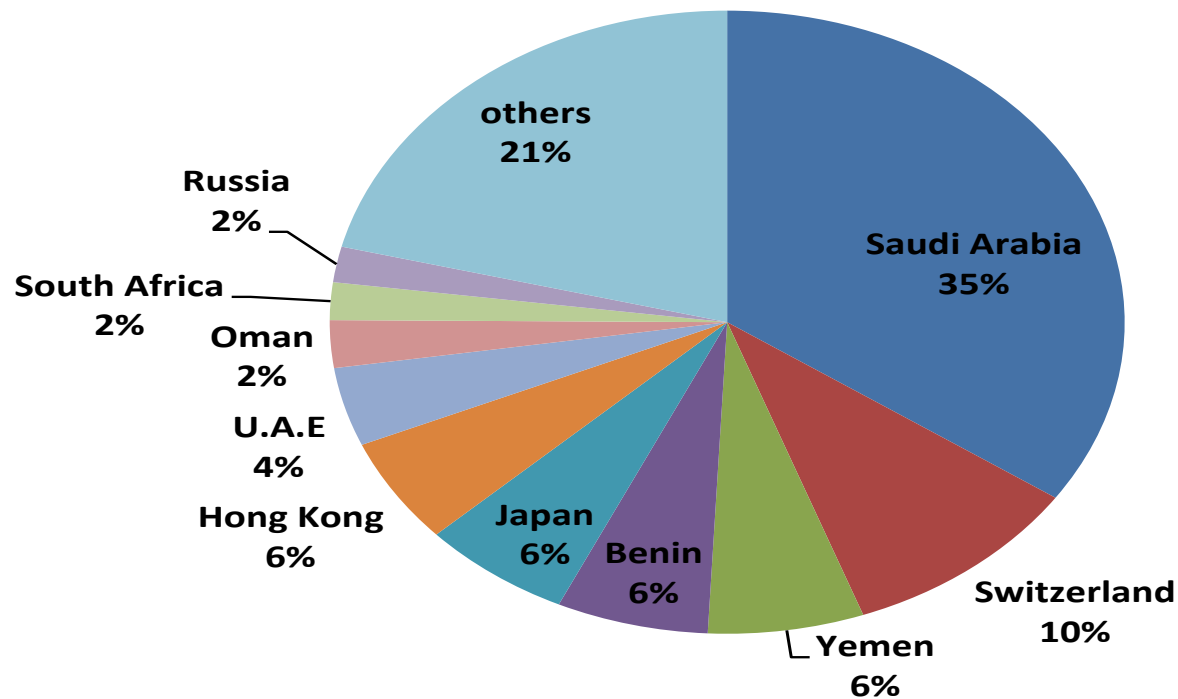




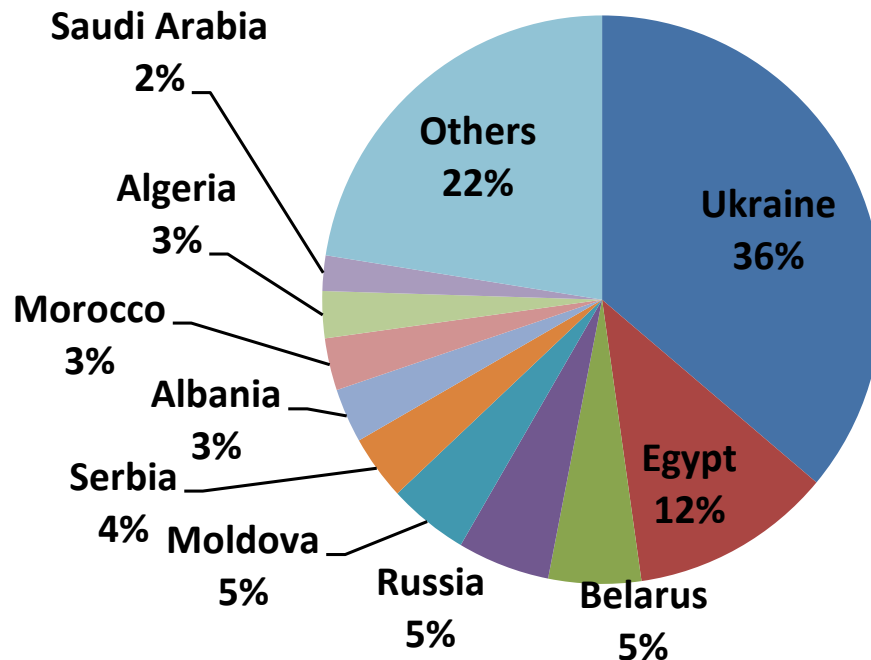
France Main Poultry Meat exports to third countries in 2014 in thousand euros



France main exports of poultry meat to third countries in 2014 in thousand euros



France Exports of live poultry to third countries in 2014 in heads





Follow market updates via the Poultry meat Dashboard

http://ec.europa.eu/agriculture/dashboards/index_en.htm

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Poultry**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**



European
Commission

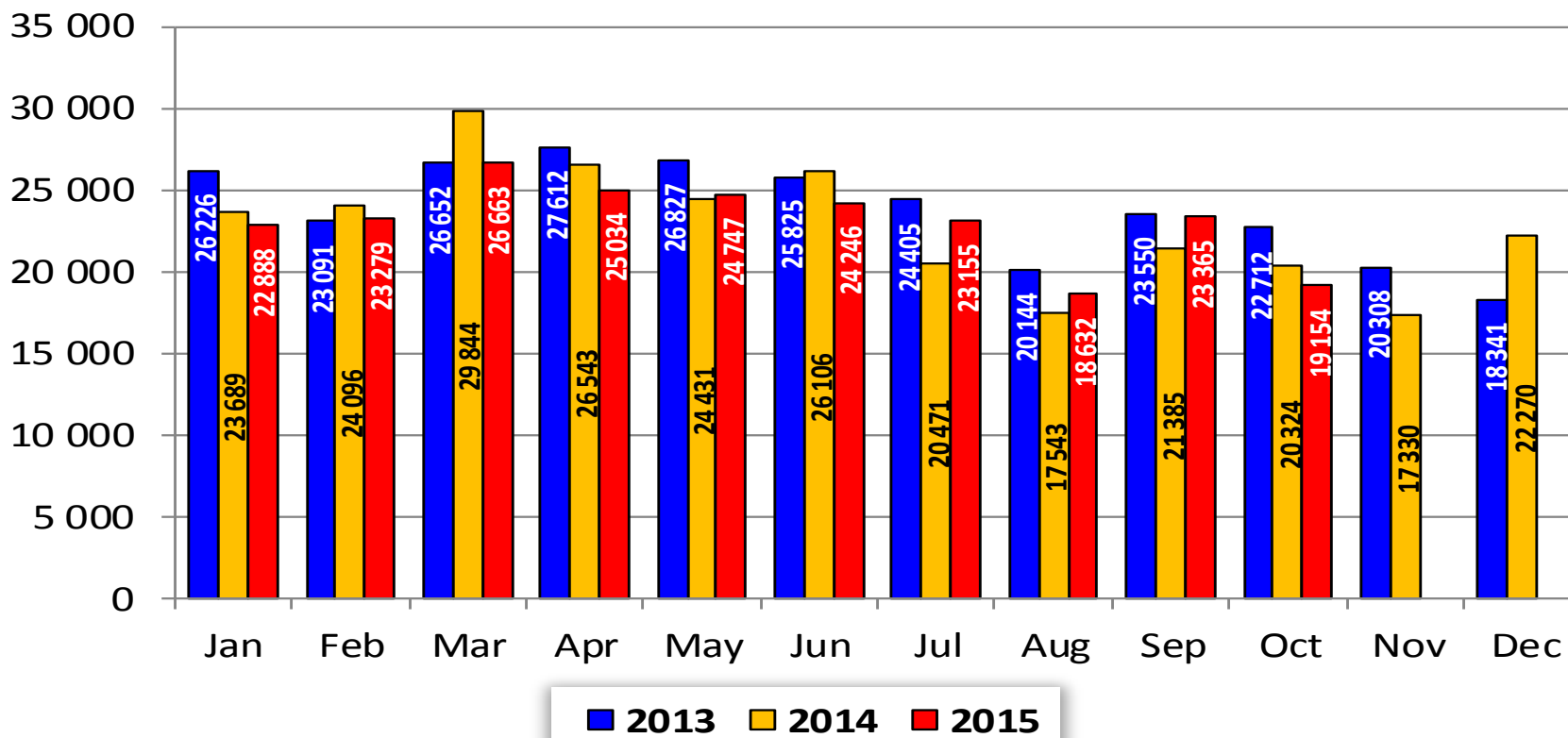


EU Market Situation for Eggs

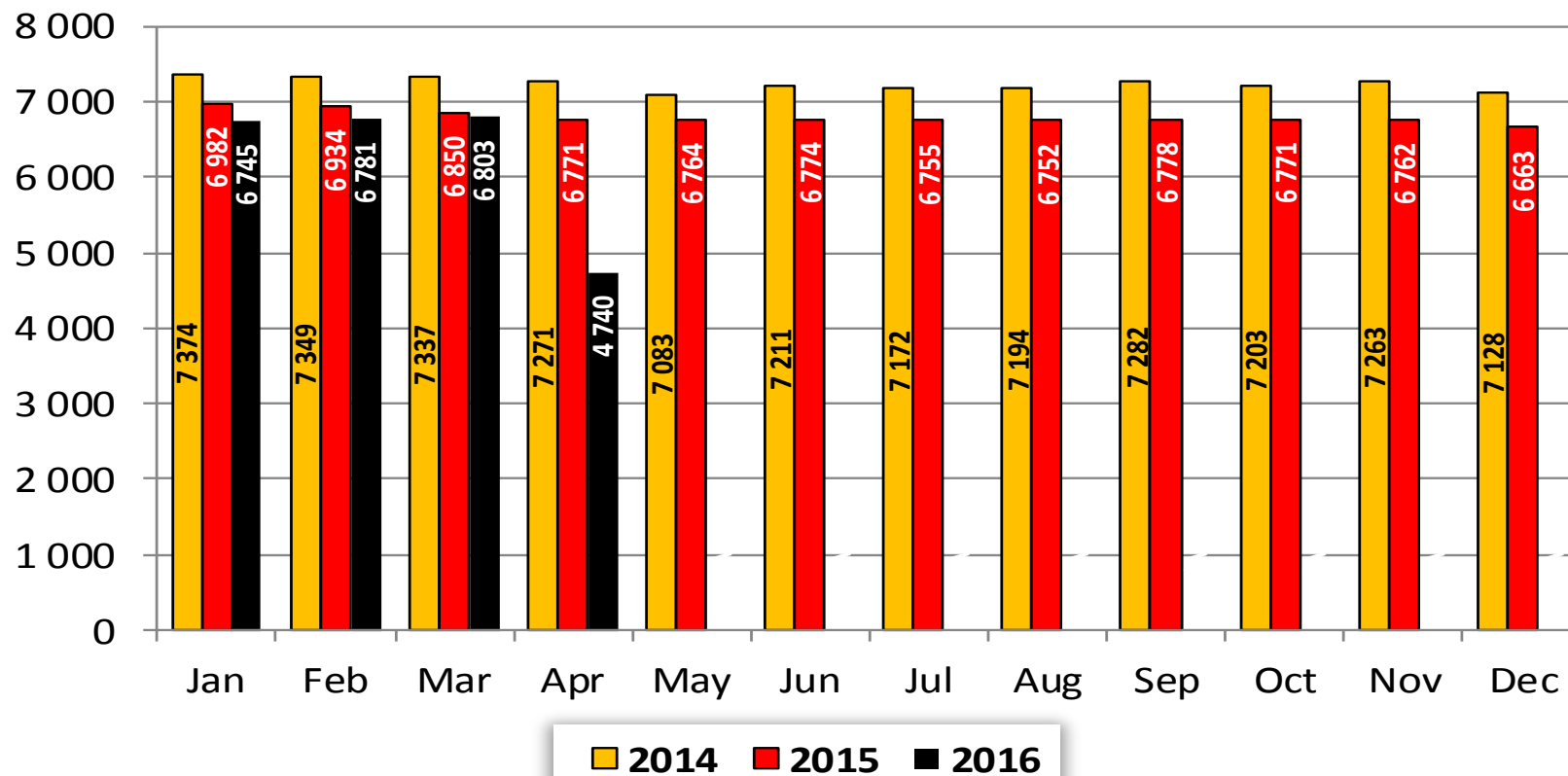
Committee for the
Common Organisation
of the Agricultural
Markets

10 December 2015

Placings of laying chicks (1 000 pieces)



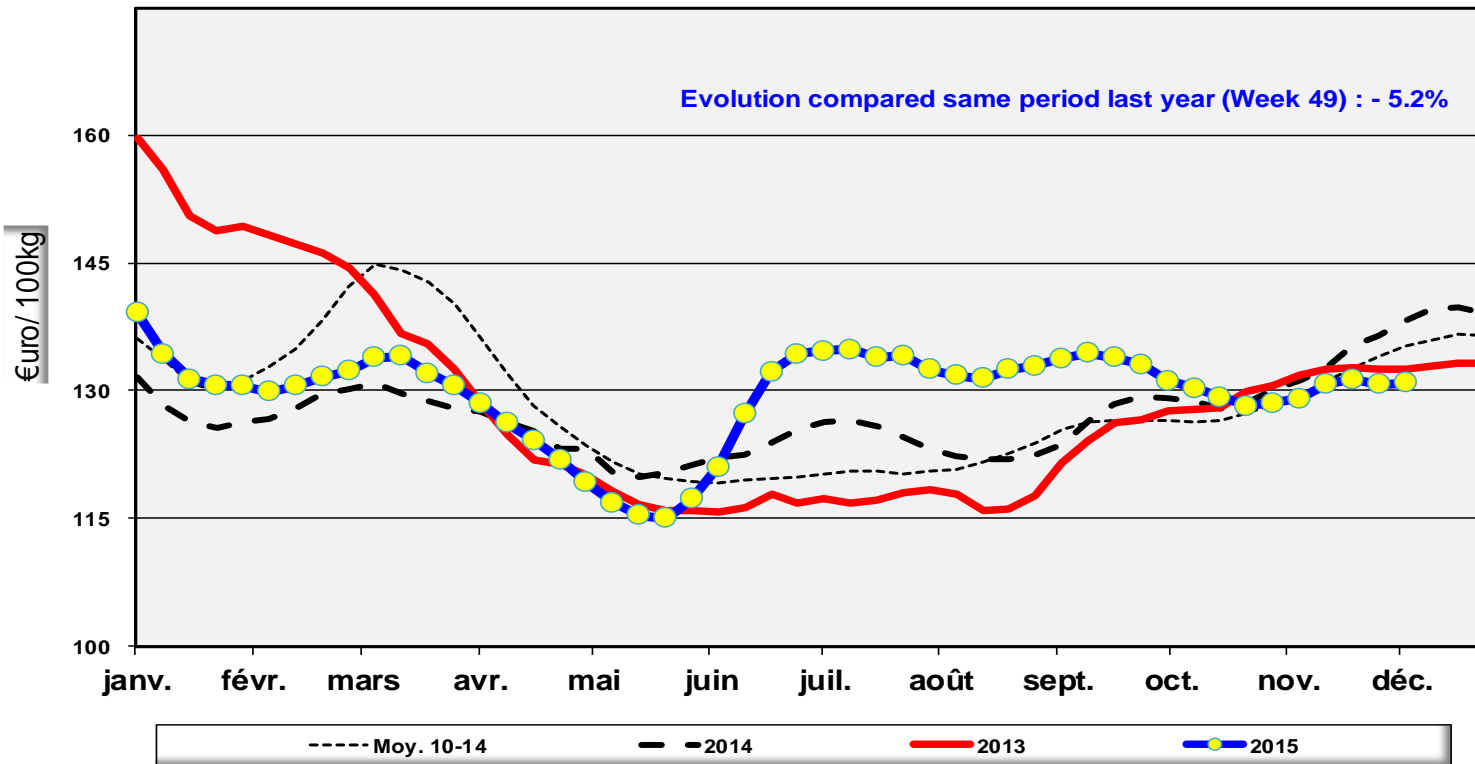
Forecast and Production of **eggs in shell** (Mio pieces)





Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price (Week 49) : 130.91 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)



AGRICULTURE AND RURAL DEVELOPMENT ISAMM CM

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Communication Preview

Communication information

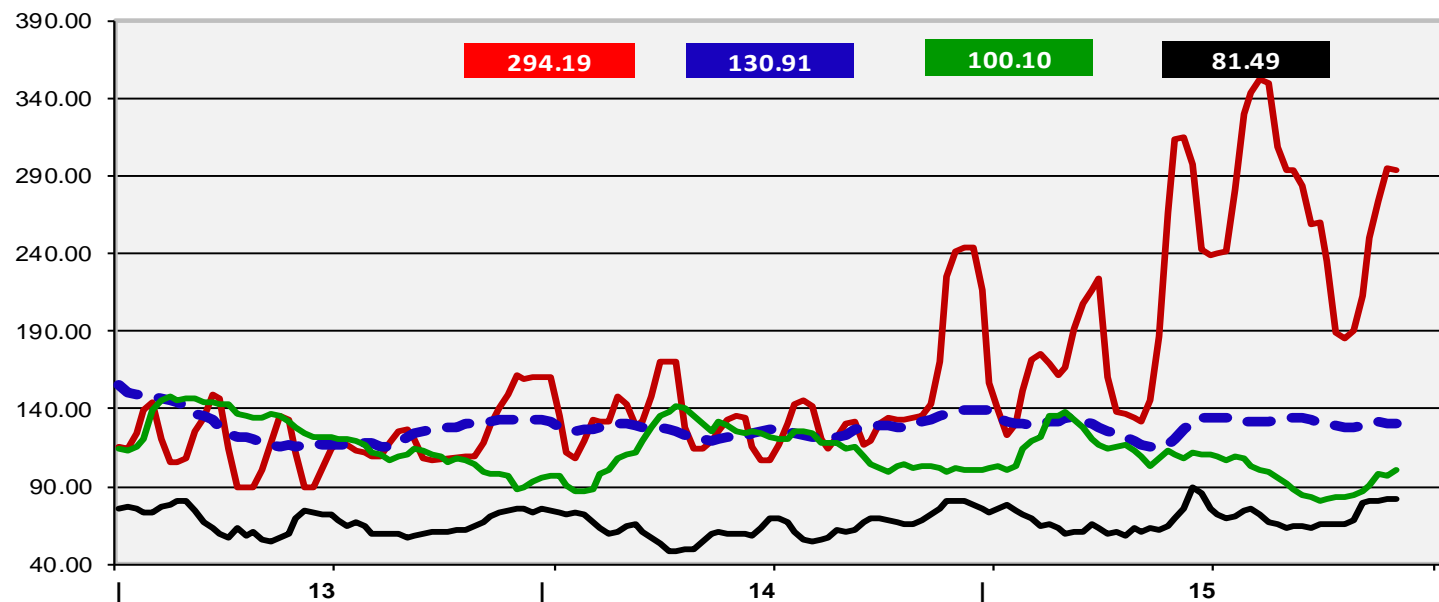
| | | | |
|-------------------|--|------------------|------------|
| Form number: | 000556 | Member state: | Austria |
| Name: | Prices for eggs and broilers | Status: | PREVIEW |
| Business process: | Exchange of information for market analysis | Sector: | Eggs |
| Reference period: | 19/10/2015 to 25/10/2015 | Encoding period: | ... to ... |
| Legal base: | Commission Regulation - R 0546/2003 Art. 1(1) | | |
| Description: | Communication on eggs for consumption (average for L and M) and broilers - 65% | | |

? [How to copy/paste tabular data](#)

Prices for eggs and broilers

| | | | |
|--------------------------|-------|----------------------|-------------------------|
| ▶ egg - 0407215LM | Price | <input type="text"/> | national currency/100kg |
| ▶ broiler 65% - 02071130 | Price | <input type="text"/> | national currency/100kg |

Egg prices of EU, USA, Brazil and India in Euro/ 100kg



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A ,Chicago

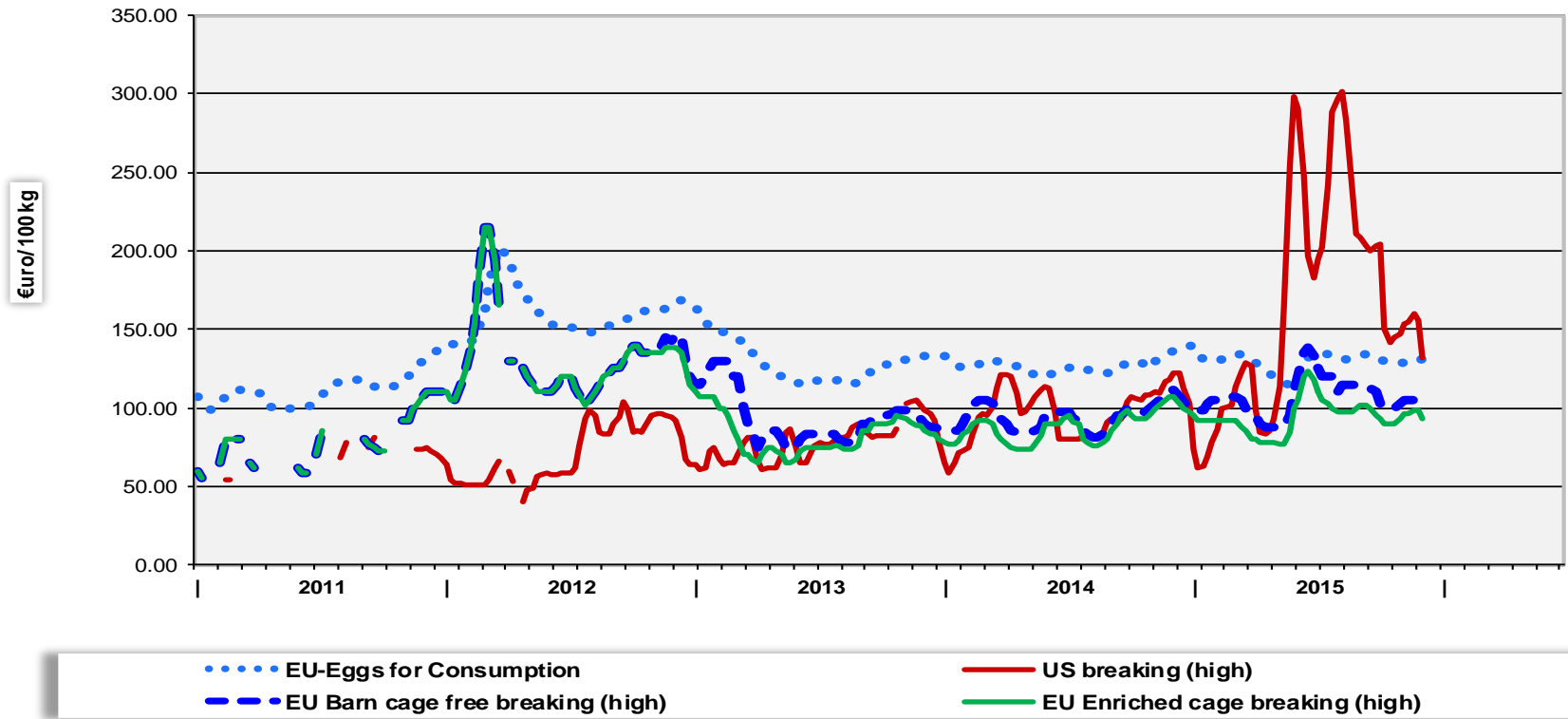
BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

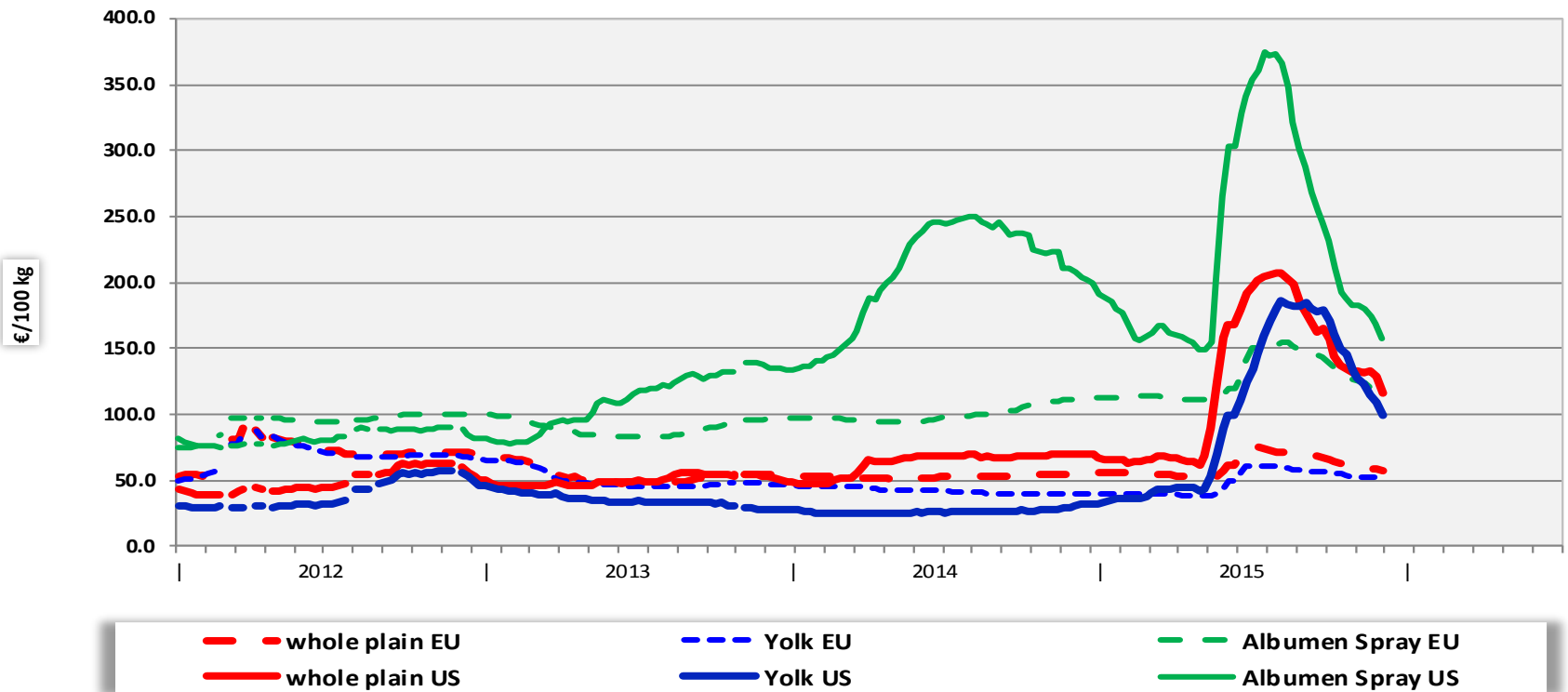
— US egg Euro
 - - - EU egg Euro
 — BR Egg Euro
 — IN NECC Euro



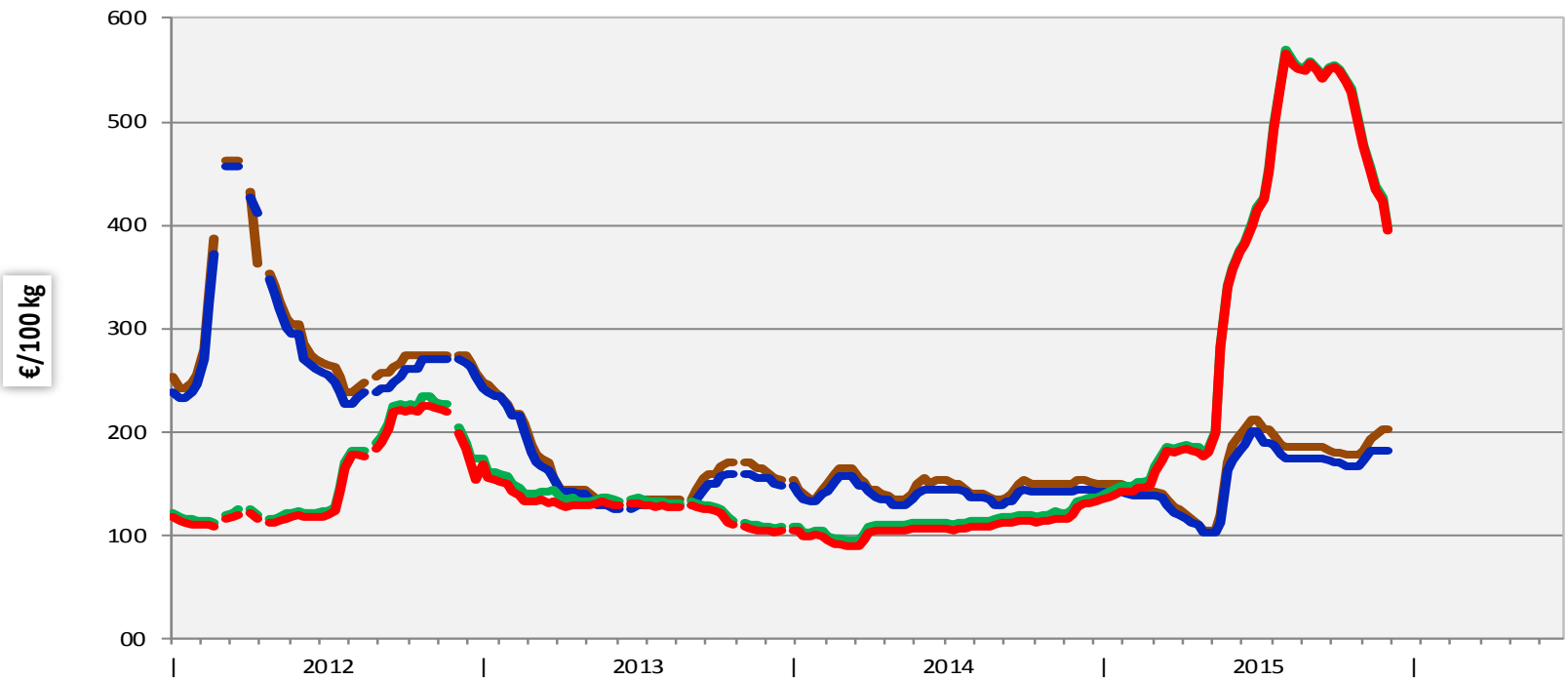
Prices of Eggs for consumption and Eggs for breaking
2011 - 2015



Maximum weekly prices for individual egg products in the EU and USA



Prices of Egg products in the EU and the USA



— Yolck 44% pasturised EU
 — Yolck 11% salted EU
 — Yolck 43% pasturised USA
 — Yolck 10% salted USA

EU Imports of Eggs:

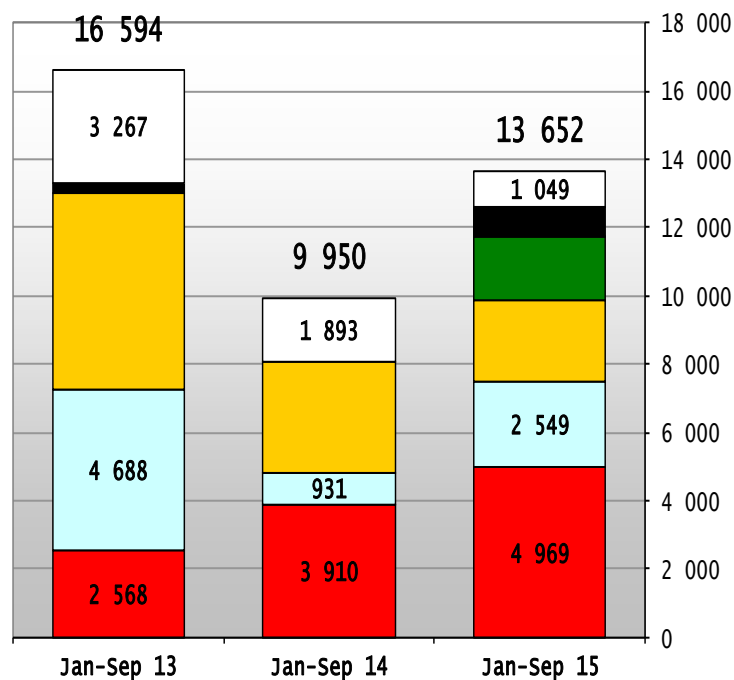
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep 15 | | Compared to Jan-Sep 14 |
|-------------|--------|-------|--------|-------|--------|-------|--------|-------|------------|-------|---------------------------|
| | tonnes | % | tonnes | % | tonnes | % | tonnes | % | tonnes | % | |
| India | 1 554 | 7.5% | 3 658 | 9.7% | 3 855 | 18.7% | 5 606 | 42.3% | 4 969 | 36.4% | + 27.1% |
| Argentina | 8 113 | 39.0% | 10 159 | 26.9% | 5 835 | 28.4% | 1 433 | 10.8% | 2 549 | 18.7% | + 174% |
| USA | 5 956 | 28.6% | 15 179 | 40.2% | 6 861 | 33.4% | 3 930 | 29.7% | 2 365 | 17.3% | - 26% |
| Ukraine | 0 | 0.0% | 0 | 0.0% | 0 | 0.0% | 163 | 1.2% | 1 862 | 13.6% | +++ |
| Albania | 1 303 | 6.3% | 2 321 | 6.2% | 387 | 1.9% | 0 | 0.0% | 856 | 6.3% | +++ |
| Switzerland | 343 | 1.6% | 333 | 0.9% | 355 | 1.7% | 610 | 4.6% | 316 | 2.3% | - 48% |
| Others | 3 533 | 0.2% | 6 073 | 0.0% | 3 269 | 0.0% | 1 498 | 0.0% | 733 | 5.4% | |
| EXTRA EU 28 | 20 801 | | 37 722 | | 20 563 | | 13 240 | | 13 652 | | |
| % change | | | + 81% | | - 45% | | - 36% | | + 37.2% | | |



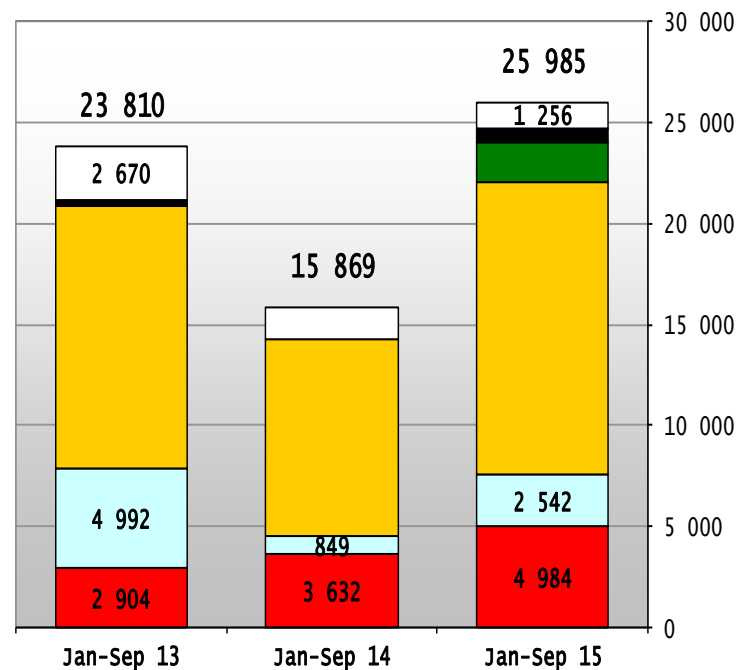
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ India □ Argentina ■ USA ■ Ukraine ■ Albania □ Other destinations

**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



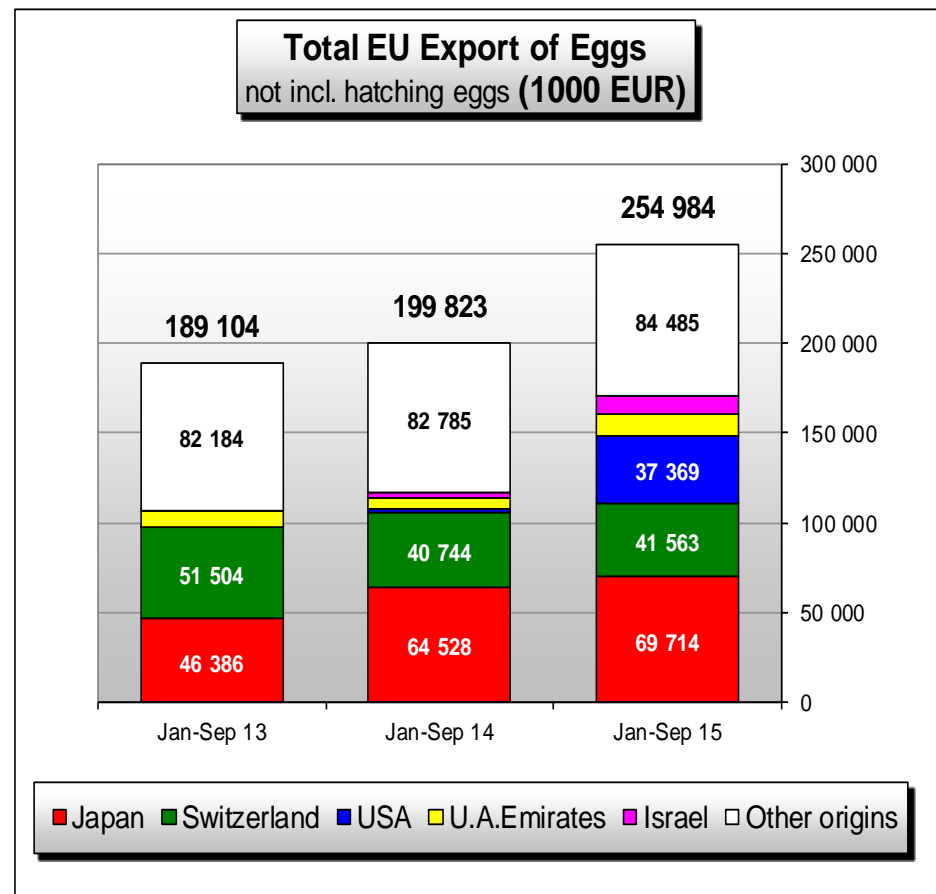
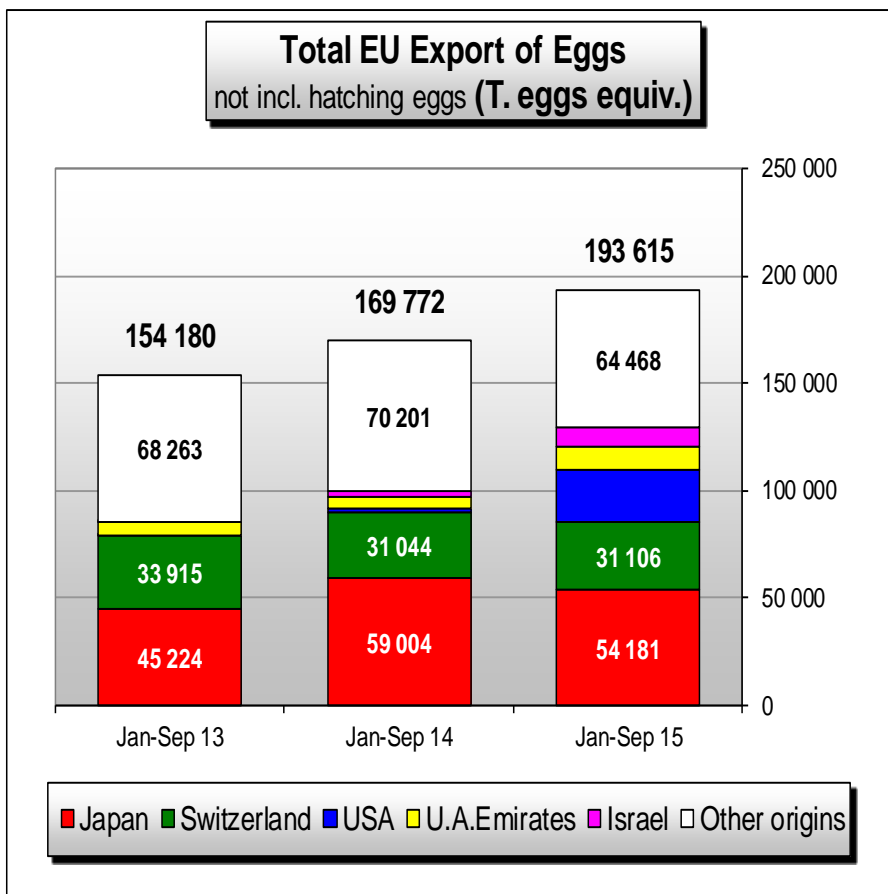
■ India □ Argentina ■ USA ■ Ukraine ■ Albania □ Other destinations

EU Exports of Eggs:

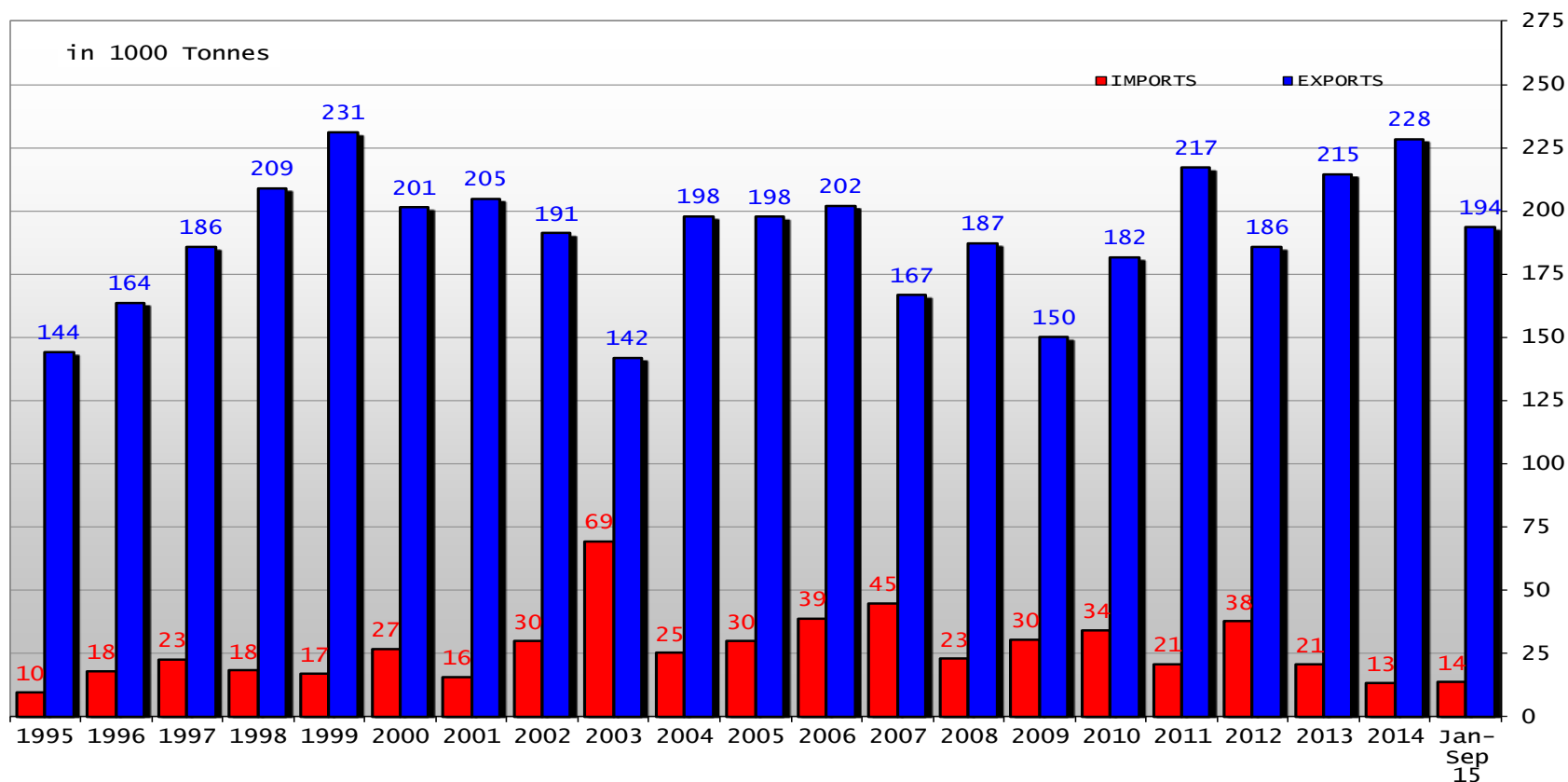
Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep 15 | | Compared to Jan-Sep 14 |
|--------------|---------|-----|---------|-----|---------|-----|---------|-----|------------|-----|---------------------------|
| | tonnes | % | tonnes | % | tonnes | % | tonnes | % | tonnes | % | |
| Japan | 66 354 | 31% | 66 935 | 36% | 64 522 | 30% | 78 765 | 34% | 54 181 | 28% | - 8.2% |
| Switzerland | 42 163 | 19% | 41 888 | 23% | 41 991 | 20% | 39 379 | 17% | 31 106 | 16% | + 0% |
| USA | 636 | 0% | 180 | 0% | 98 | 0% | 3 020 | 1% | 24 583 | 13% | +++ |
| U.A.Emirates | 8 261 | 4% | 1 676 | 1% | 10 449 | 5% | 8 118 | 4% | 11 129 | 6% | + 106% |
| Israel | 2 654 | 1% | 1 060 | 1% | 936 | 0% | 3 491 | 2% | 8 147 | 4% | +++ |
| Angola | 17 524 | 8% | 17 110 | 9% | 12 905 | 6% | 16 077 | 7% | 7 215 | 4% | - 29% |
| Thailand | 7 251 | 3% | 6 406 | 3% | 5 913 | 3% | 4 939 | 2% | 3 286 | 2% | - 15% |
| Hong Kong | 5 354 | 2% | 409 | 0% | 314 | 0% | 2 379 | 1% | 3 230 | 2% | + 77% |
| Taiwan | 7 939 | 4% | 4 624 | 2% | 3 411 | 2% | 3 445 | 2% | 3 127 | 2% | + 56% |
| Philippines | 3 101 | 1% | 2 167 | 1% | 3 166 | 1% | 3 030 | 1% | 2 641 | 1% | + 40% |
| Russia | 4 947 | 2% | 5 982 | 3% | 10 538 | 5% | 7 659 | 3% | 2 083 | 1% | - 61% |
| Others | 50 891 | 23% | 37 335 | 20% | 60 392 | 28% | 58 162 | 25% | 42 886 | 22% | |
| EXTRA EU 28 | 217 075 | | 185 771 | | 214 636 | | 228 464 | | 193 615 | | |
| % change | | | - 14% | | + 16% | | + 6% | | + 14.0% | | |

EU Egg Exports

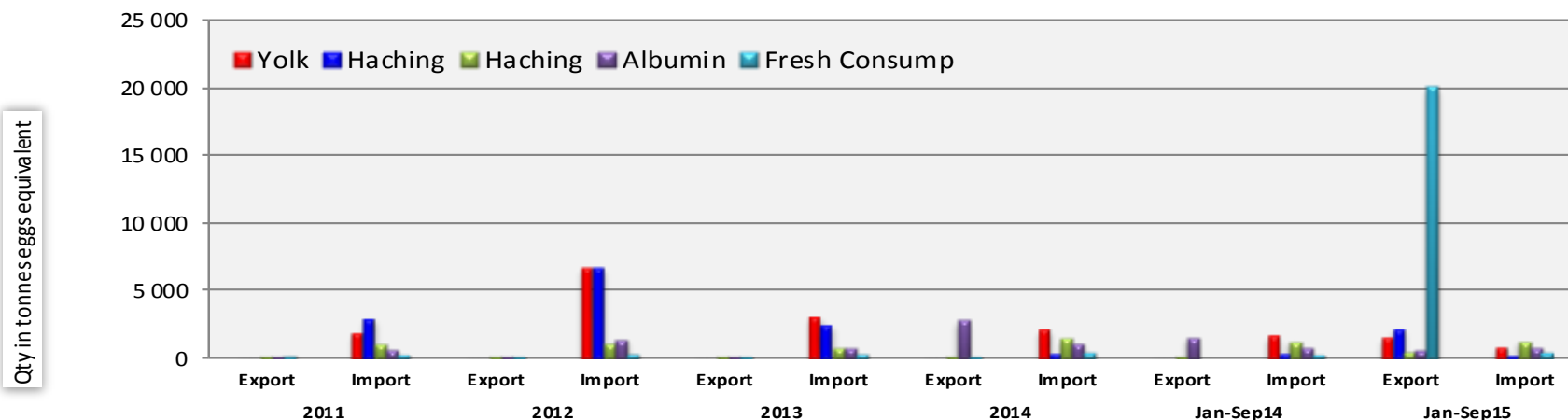


EU Egg Trade Balance (not including Hatching eggs)



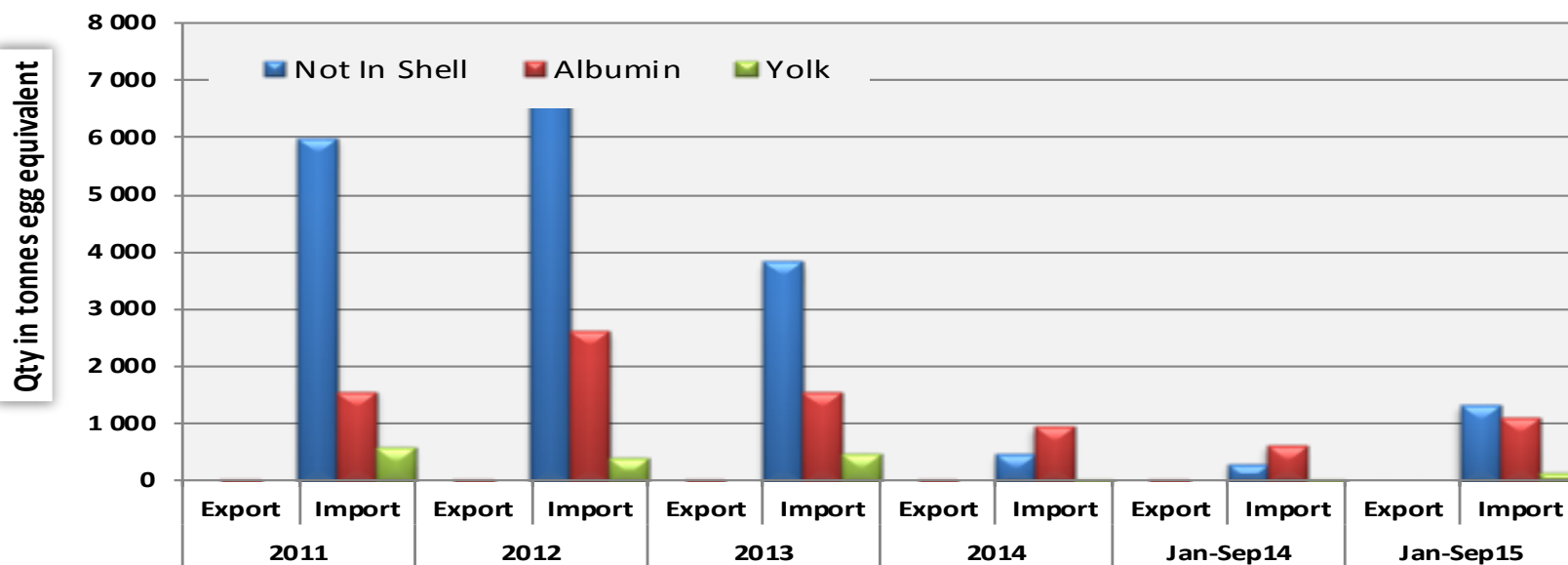


EU egg trade with USA (Source: Eurostat)



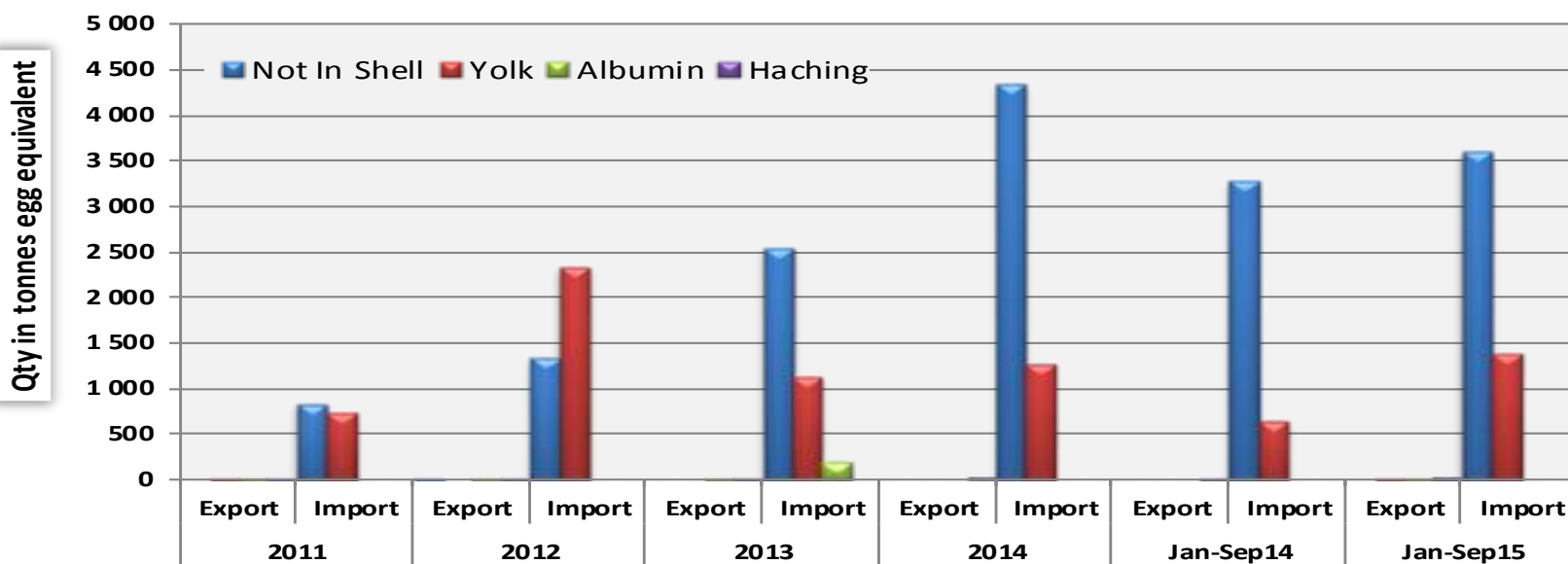
| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep14 | | Jan-Sep15 | |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|-----------|--------|-----------|--------|
| | Export | Import | Export | Import | Export | Import | Export | Import | Export | Import | Export | Import |
| Yolck | 123 | 1949 | 2 | 6690 | 2 | 3147 | 85 | 2176 | 85 | 1689 | 1582 | 883 |
| Not In Shell | 151 | 3018 | 48 | 6745 | 47 | 2549 | 71 | 403 | 41 | 403 | 2262 | 223 |
| Haching | 96 | 1079 | 157 | 1162 | 124 | 799 | 138 | 1525 | 109 | 1250 | 502 | 1301 |
| Albumin | 147 | 699 | 128 | 1400 | 6 | 783 | 2826 | 1128 | 1542 | 828 | 619 | 831 |
| Fresh Consump | 215 | 290 | 1 | 344 | 37 | 383 | 1 | 448 | 0 | 294 | 20122 | 427 |

EU egg trade with Argentina (Source: Eurostat)



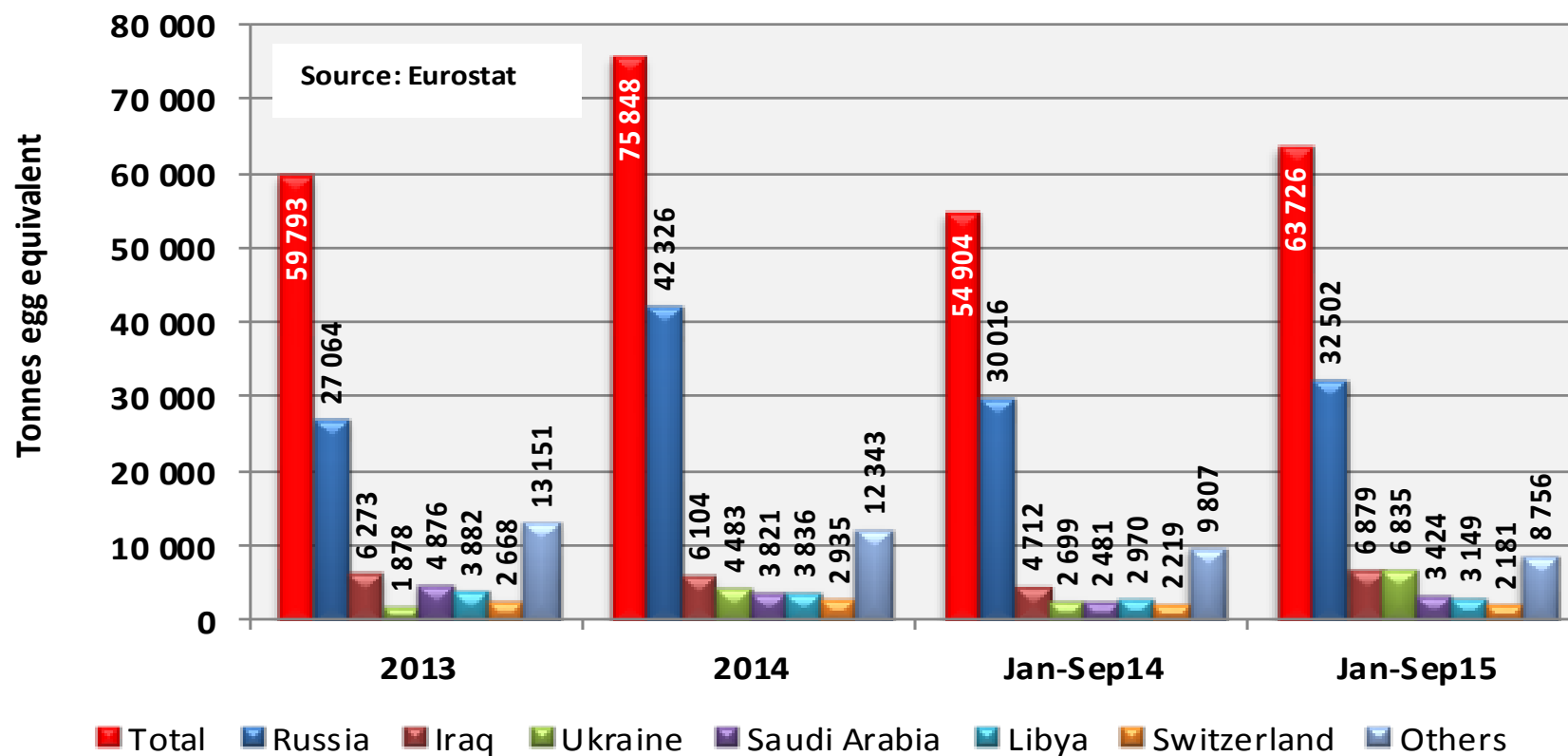
| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep 14 | | Jan-Sep 15 | |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|------------|--------|------------|--------|
| | Export | Import | Export | Import | Export | Import | Export | Import | Export | Import | Export | Import |
| Not In Shell | | 5 974 | | 7 149 | | 3 817 | | 457 | | 294 | | 1 304 |
| Albumin | 10 | 1 549 | 9 | 2 607 | 1 | 1 542 | 3 | 936 | 3 | 598 | | 1 094 |
| Yolk | | 589 | | 402 | | 476 | | 40 | | 39 | | 152 |

EU egg trade with India (Source: Eurostat)

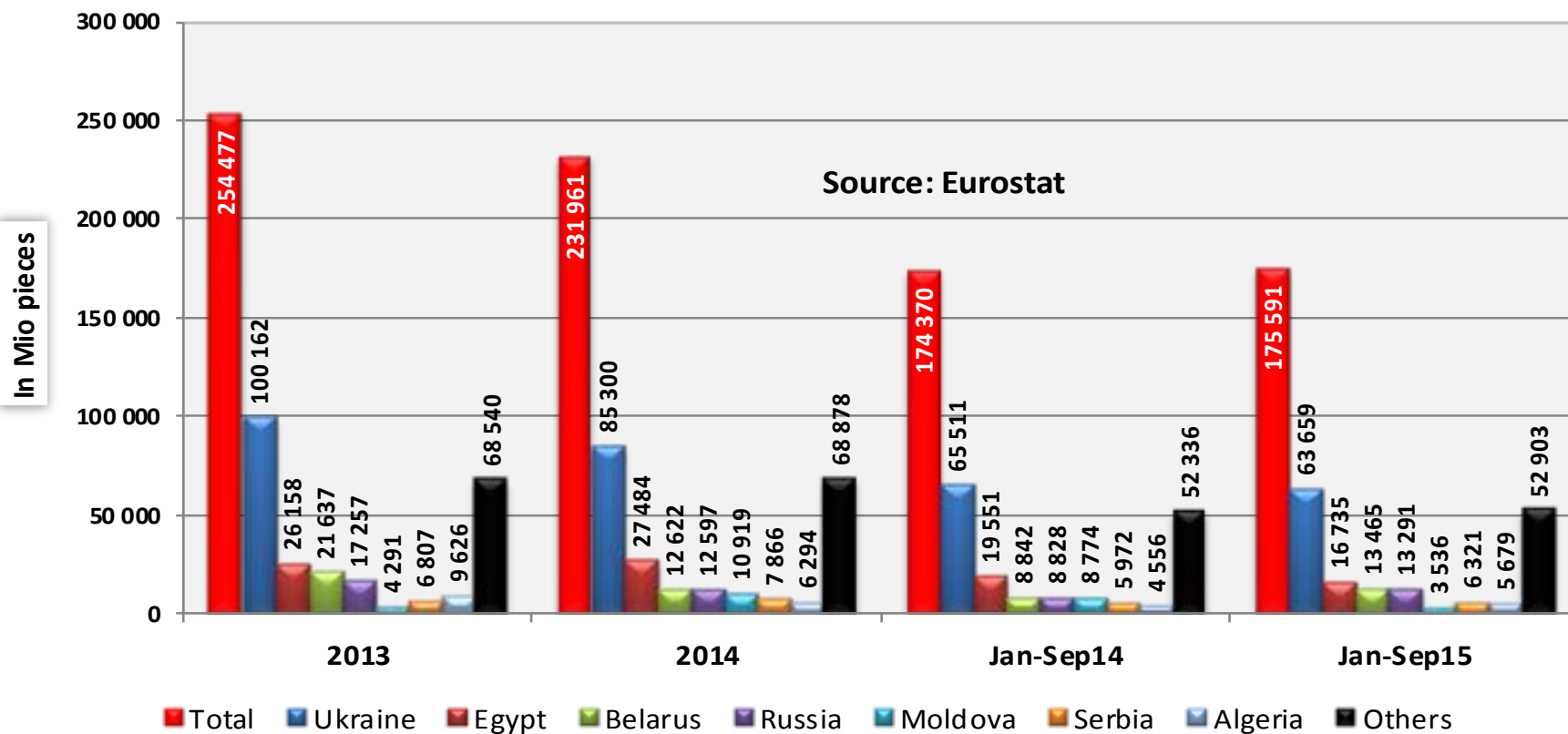


| | 2011 | | 2012 | | 2013 | | 2014 | | Jan-Sep 14 | | Jan-Sep 15 | |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|------------|--------|------------|--------|
| | Export | Import | Export | Import | Export | Import | Export | Import | Export | Import | Export | Import |
| Not In Shell | | 825 | 1 | 1 332 | | 2 534 | | 4 335 | | 3 267 | | 3 588 |
| Yolk | 7 | 729 | | 2 325 | | 1 128 | | 1 271 | | 643 | 23 | 1 381 |
| Albumin | 14 | | 3 | | 13 | 193 | | | | | 1 | |
| Hatching | 19 | | 11 | | 21 | | 29 | | 24 | | 36 | |

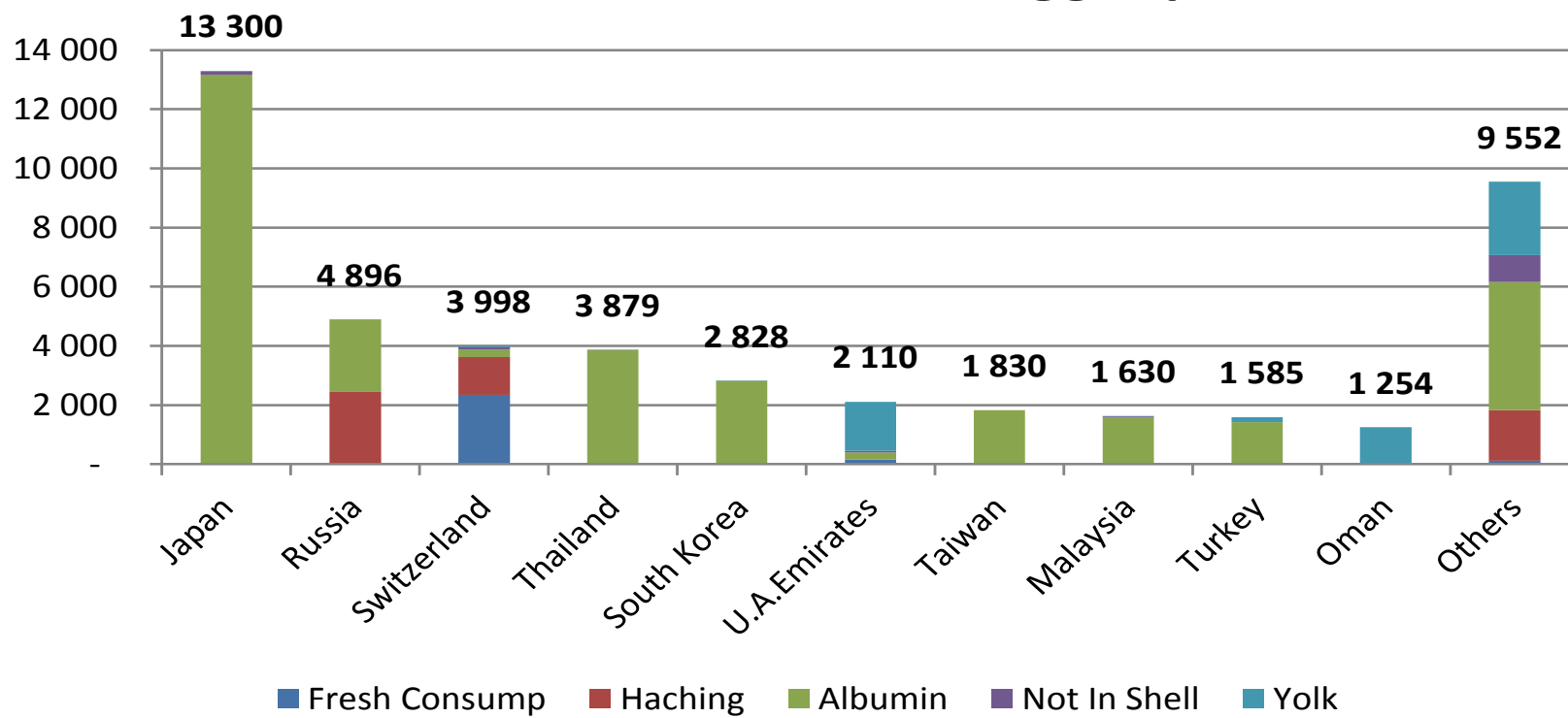
EU EXPORTS OF HATCHING EGGS (By main partners)



**Number of one day old chicks exported
(By Main Partners)**

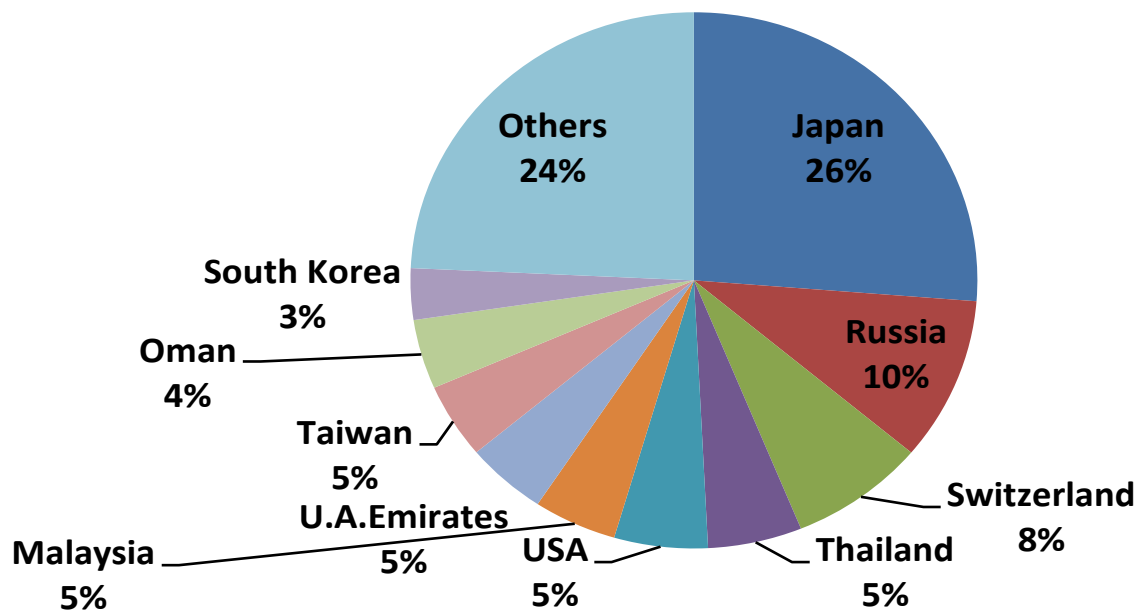


France main exports of eggs to third countries in 2014 in tons of egg equivalent





France main exports of eggs to third countries (Jan-Sep 2015) in tons of egg equivalent



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**